## 2016 Iowa Cancelled Debt Principal Residence Amend Instructions for Online:

- 1) To open your 2016 return, go to https://turbotax.intuit.com and sign in.
- 2) On the Sign In screen, enter your User ID and Password and select Sign In.
- 3) On the Welcome home screen, select My TurboTax.



4) On the Tax Timeline screen, select Amend (change) return.

Fax Timeline		
• Tax Year		
FEDERAL TAX	DUE Federal e-file status: A The IRS accepted your federal n	iccepted tum on February 16.
ca state tax \$892	DUE California e-file status: California accepted your return	Accepted on February 16.
SOME THINGS YOU CAN DO	Add a state	Arend Edunael veture
Get order details	Vew e-file details	Download all forms and worksheets
Doubload tax file		

5) On the Are you sure you'd like to amend your return? screen, click the Amend using TurboTax Online button.

Are you sure you'd like to amend?
Amending is for adding new tax forms or making changes to your tax return. Not sure?
We'll help you get this done! You can amend your return using either TurboTax Online or TurboTax CD/download.
If you want to amend using TurboTax CD/download, choose the product you used to file your taxes:
<ul> <li>Lused TurboTax Free, Deluxe, or Premier</li> <li>Lused TurboTax Home and Business</li> </ul>
Learn more.
Cancel Amend using TurboTax Online

## **Start to Amend Your Return:**

1) On the **We'll Help you change (amend) your return** screen, click **Continue**.

/e'll help you	change (ame	nd) your return	Federal Review	Smart Check
Step 1: Get ready to amend	Step 2: Start amending	Step 3: Finish up and file		
Verill start by asking a few questions atout your original return.	We'll help you ast, change or remove info for your amended return	Well's make sure you/ne ready to print and mail your amended return.		
Note: Amended retur way - by mail	ns can't be e-filed. They nee	d to be filed the old-school	~	
Back				Continue

2) On the Have You Already Filed This Return? screen, select Yes, I need to amend a return I already filed.

Also select I was contacted by TurboTax and told I may need to amend, then click Continue.

Have	you already filed this return?
Amendir governm	g a return allows you to correct information on your original return after it's been filed and accepted by the ent.
•	Yes, I need to amend a return I already filed.
0	No, I don't need to amend.
Tell us a	little more about your amend situation:
0	I need to amend my 2016 return. Learn More
0	I need to amend a 2015 return.
0	I need to amend a 2014 or previous year return.
	I was contacted by TurboTax and told I may need to amend.
0	I was contacted by TurboTax about amending AND I need to amend for some other reason. See Examples
< Back	Continue

 On the Tell Us Which Returns You Want to Amend screen, select I want to amend only my federal or only my state return. Select Amend my Iowa return. Then select Continue.

	Personal Info	Federal Taxes	State Taxes	Review	File
	Wages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review
Tell	Us Which R	Returns You W	lant to Ame	nd	
We reco know w	ommend you amend hy you amended you	both your <b>federal and s</b> t r return.	<b>tate</b> returns. That's be	cause both the IRS and	d your state will want to
. e	) I want to amend <b>b</b> o	<b>oth</b> my federal and state r	eturns.		
	I want to amend or	ly my federal <b>or</b> only my	state return.		
When is	s it OK to amend only	one return?			
۵	Are you sure you wa	nt to amend only one re	eturn?		
V	Ve strongly recomme	nd amending both your f	federal and state retur	ns.	
If	you're sure about an	nending only one return,	select the return you v	vant to amend:	
E	Amend my federal	return			
	Amend my lowa re	turn			
< Back	:				Continue

4) On the **Do you still receive your mail at this address,** make a selection then click **Continue.** 

	Wages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review
Doy	ou still rec	eive your ma	il at this ad	dress?	
-		-			
123 Mai	in Street				
Ackwort	th, IA				
50001					
e	Yes				
C	No				
< Back					Continue

5) If you see the **Presidential Election Campaign Fund** screen, make a selection then click **Continue**.



6) On the Why did you need to amend your return? screen, indicate "The originally filed Iowa return did not include cancellation of debt income from a principal residence. The adjustment to the Iowa return includes this income on IA Form 1040, Line 14." Then select Continue.

	Wages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review
Why	/ did you ne	eed to ameno	d your retu	rn?	
Enter a	brief description of w	hy you needed to chang	e your original returr	h.	
[	The originally filed lo	owa return did not inclu	de cancellation of d	ebt income	
-	from a principal resi	dence. The adjustment	to the lowa return i	ncludes this	
	income in IA Form 1	040, Line 14.			
				•	
					×
< Back					Continue

7) On the Let's comb through your returns one last with complete check screen, select Check my info and complete all final review questions, if any.



Note: At this point, if the IA refund box at the top of your screen says \$0, proceed to Step 15. If it shows an amount due, proceed to Step 8.

8) On the You're just about ready to file. But first... screen, select Continue.



9) On the Let's take care of these details now screen, select Review

Personal Info	Federal Taxes	State Taxes	Review	File
L	et's take care	of these det	ails now	
		•		
	Your <b>comp</b> l	<b>ete</b> check to-do l	ist	
Answers to review Ensures your final numbe	r is right		Needs review	Review
(Back				Continue

10) On the Here are the results of our final review screen, select Fix Iowa Return.



11) On the We still have a couple details to button up screen, select Continue.



12) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Return.** 



13) On the Print Preview screen, select the Printer Icon to print your forms.



14) After printing your return,

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files

## Note: At this point you are done – you do not need to proceed with any further steps.

15) On the Let's comb through your returns one last time with complete check screen, select the State Taxes tab.



16) On the Let's get your state taxes done right screen, select Continue.



17) On the Status of your state returns screen, choose Continue (or Edit) next to the Iowa state tax return.

	Personal Info	Federal Taxes	State Taxes	Review	File
		Prepare State Yo	ur State Returns Sta	te Review	
		_			
Statu	s of your sta	te returns			
State	Type of Return	Status Action	1		
Iowa	Resident	Started Conti	Delete		
Add And	other State				
Vhen you	i're done with your stat	e taxes, we'll review your	federal and state retur	rns together.	

18) On the Your 2016 Iowa Return screen, select Continue.



19) On the Let's Amend Your Iowa Return screen, select Yes, let's amend and get it done. Then click Continue.

Personal Info	Federal Taxes	State Taxes	Review	File
	Prepare State Ye	our State Returns	State Review	
Let's Amend You	r Iowa Retur	n		
Malas all and the stand area allowed				
vvere all set to start amending y	our Iowa return.			
Are you ready to amend yo	ur lowa return now?			
<ul> <li>Yes, let's amend and g</li> </ul>	et it done ( <b>Recommen</b>	ded)		
No, I'll amend later				
I don't need to amend	my state return after all			
				Castinua

20) On the **Amount Paid on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of tax paid with the original lowa return. If you received a refund with your original return, enter a 0 in this box. You will enter the refund on the next screen. Then click **Continue**.

Personal Info	Federal Taxes	State Taxes	Review	File
	Prepare State	Your State Returns	State Review	
Amount Paid or	n Original Ret	turn		
Enter the <b>amount of tax pai</b> paid. This amount is on Line 3	<b>d</b> with or after filing your <b>(</b> 73 of the Iowa 1040 (If nor	<b>original</b> 2016 Iowa ta ne, enter zero.)	ex return. <b>Do not</b> inclue	de any penalties or interest
Amount Paid on Origin	nal Return			
		<b>N</b>		
		N		
				<u> </u>
< Back				Continue

21) On the **Overpayment on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of the refund received with the original Iowa return. (Note: If you owed money with your original Iowa return you may not see this screen and may skip this step).

Personal Info	Federal Taxes	State Taxes	Review	File
	Prepare State	Your State Returns	State Review	
Overpayment on	Original R	eturn		
Enter the <b>overpayment</b> , if any,				
claimed or adjusted on your				
This amount was on Line 70 of				
the Iowa 1040. (If none, enter				
zero.)				
Overpayment				
as Shown on				
Original				
Return				
	•			
			•	
< Back				Continue

 22) On the Reason for Amending Original Return screen, check Other Correction. Also check Transfer federal amended explanation to Iowa (if not already selected). Then select Continue.



23) On the About Your Iowa Amended Return screen, select Continue.

t an error on a previou	sly filed return. Compl also file a form to ame	ete this form only <b>a</b> nd your lowa return	<b>fter</b> you have filed the
t an error on a previou deral return, you must	sly filed return. Compl also file a form to ame	lete this form only <b>a</b>	<b>fter</b> you have filed the
deral return, you must	also file a form to ame	nd vour lowa return	
			ı, unless the changes d
ual Income Tax Retur	n	Calendar Year	
different name before proceed es for completing an amende ormation	ling. d return for a current or prior y	rear.	
nd Address			
Your First Name/Middle Initial John Spouse's First Name/Middle Initia	Social Security No. 111-22-3333 Social Security No. 222-33-4444	]	
lox)		-	
	Utal Income Tax Return Utal Income Tax Return Utal Income Tax Return Utal Income Service Service Utal Income Service Service Service Service Utal Income Service Servi	Val Income Tax Return and ending different name before proceeding. es for completing an amended return for a current or prior y formation M Address Your Frist NameNtiddle Initial John Social Security No. [111.22.3333 Social Security No. [22.23.444 Social	ual Income Tax Return     Calendar Year

24) On the Let's Make Sure You're Ready to Review screen, select Yes, I've entered everything and let's review and click Continue.



25) On the Ready to Review Your State Tax Return screen, select Continue.

Personal Info	Federal Taxes	State Taxes	Review	File			
	Prepare State Yo	ur State Returns	State Review				
Ready to Review Your State Return							
Progress! You've completed filling out your lowa tax return.							
We'll now review your return and check for any errors and incomplete information.							
< Back				Continue			

26) On the Let's make sure everything is accurate screen, select Fix Return.



Note: From this point, you will pick back up with instruction #8 and continue to print your amended return.