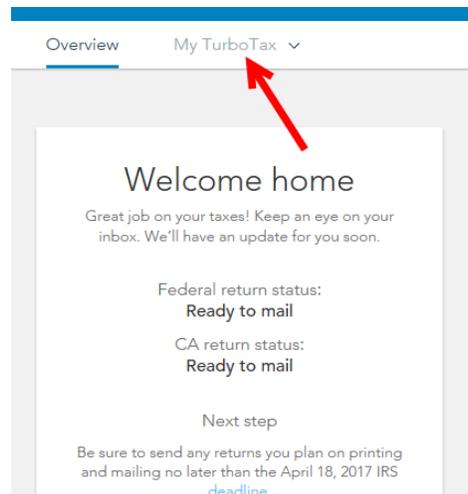
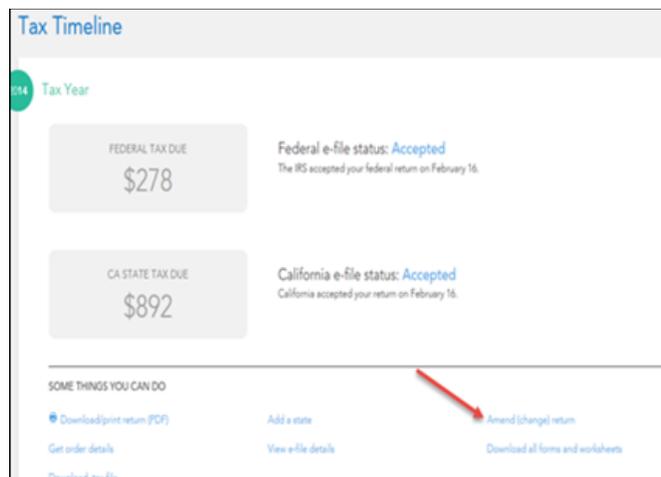


## 2016 Iowa Cancelled Debt Principal Residence Amend Instructions for Online:

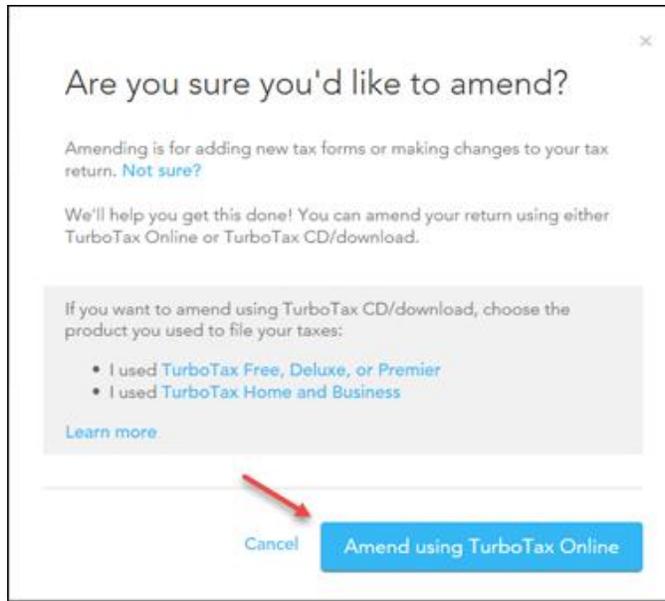
- 1) To open your 2016 return, go to <https://turbotax.intuit.com> and sign in.
- 2) On the **Sign In** screen, enter your **User ID** and **Password** and select **Sign In**.
- 3) On the **Welcome home** screen, select **My TurboTax**.



- 4) On the **Tax Timeline** screen, select **Amend (change) return**.

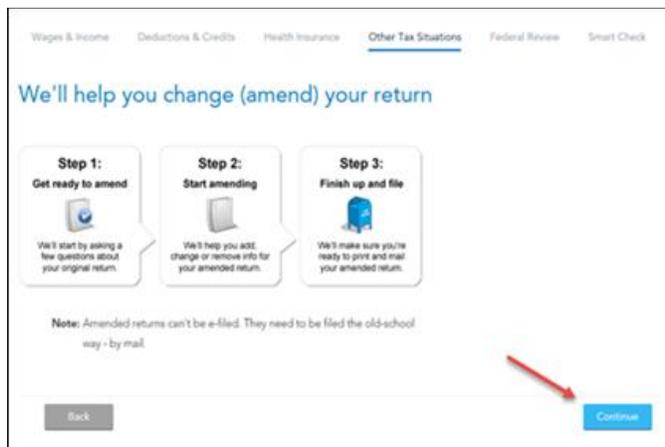


- 5) On the **Are you sure you'd like to amend your return?** screen, click the **Amend using TurboTax Online** button.



## Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



- 2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed**.

Also select **I was contacted by TurboTax and told I may need to amend**, then click **Continue**.

**Have you already filed this return?**

Amending a return allows you to correct information on your original return after it's been filed and accepted by the government.

**Yes**, I need to amend a return I already filed.

**No**, I don't need to amend.

---

Tell us a little more about your amend situation:

I need to amend my **2016 return**. [Learn More](#)

I need to amend a **2015 return**.

I need to amend a **2014 or previous year return**.

I was contacted by TurboTax and told I may need to amend.

I was contacted by TurboTax about amending **AND** I need to amend for some other reason. [See Examples](#)

< Back Continue

- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return**. Select **Amend my Iowa return**. Then select **Continue**.

Personal Info **Federal Taxes** State Taxes Review File

Wages & Income Deductions & Credits Health Insurance **Other Tax Situations** Federal Review

**Tell Us Which Returns You Want to Amend**

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.

I want to amend only my federal **or** only my state return.

[When is it OK to amend only one return?](#)

---

**Are you sure you want to amend only one return?**

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend:

Amend my federal return

Amend my Iowa return

< Back Continue

- 4) On the **Do you still receive your mail at this address**, make a selection then click **Continue**.

Wages & Income   Deductions & Credits   Health Insurance   **Other Tax Situations**   Federal Review

### Do you still receive your mail at this address?

123 Main Street  
Ackworth, IA  
50001

Yes  
 No

< Back   [Continue](#)

- 5) If you see the **Presidential Election Campaign Fund** screen, make a selection then click **Continue**.

### Presidential Election Campaign Fund

You can now make a \$3 contribution to the Presidential Election Fund on your amended return if you did not make an election when you filed originally.

Making a contribution does not impact your refund or any tax due.

Do you want to make a contribution?

Yes, I want to contribute  
 No, I don't

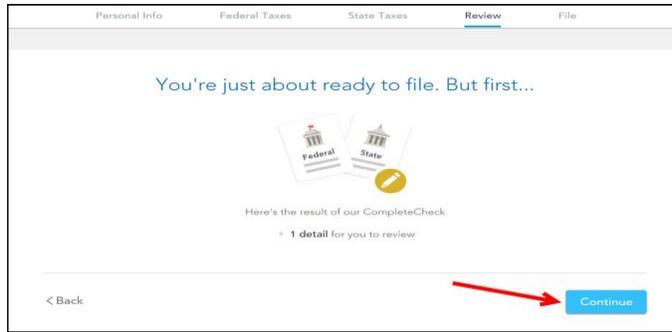
< Back   [Continue](#)

- 6) On the **Why did you need to amend your return?** screen, indicate **“The originally filed Iowa return did not include cancellation of debt income from a principal residence. The adjustment to the Iowa return includes this income on IA Form 1040, Line 14.”** Then select **Continue**.

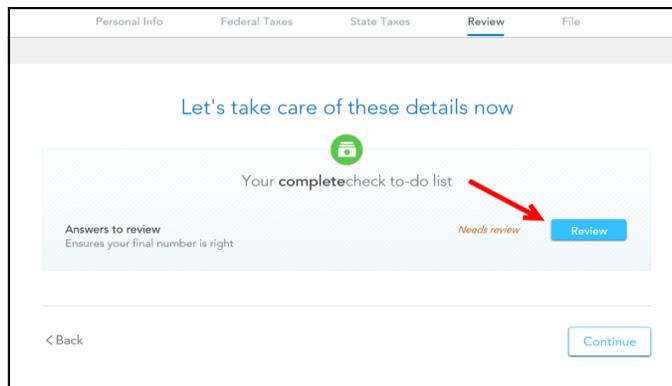
- 7) On the **Let's comb through your returns one last time with complete check** screen, select **Check my info** and complete all final review questions, if any.

**Note: At this point, if the IA refund box at the top of your screen says \$0, proceed to Step 15. If it shows an amount due, proceed to Step 8.**

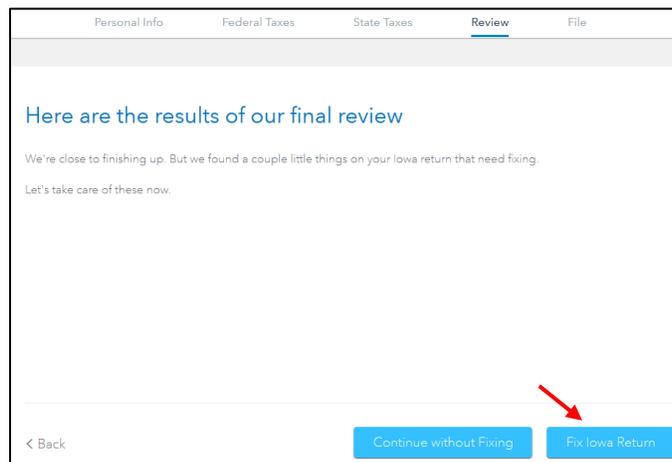
- 8) On the **You're just about ready to file. But first...** screen, select **Continue**.



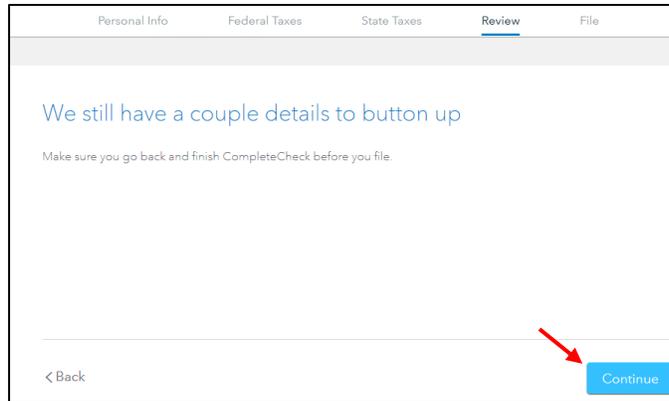
9) On the **Let's take care of these details now** screen, select **Review**



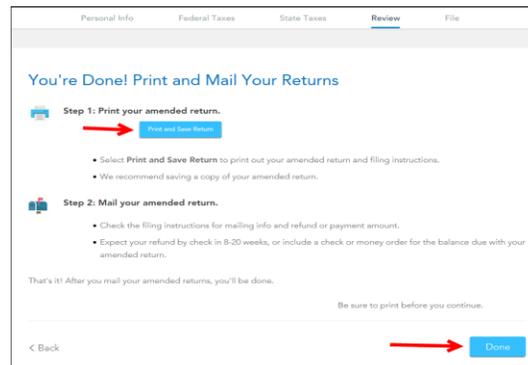
10) On the **Here are the results of our final review** screen, select **Fix Iowa Return**.



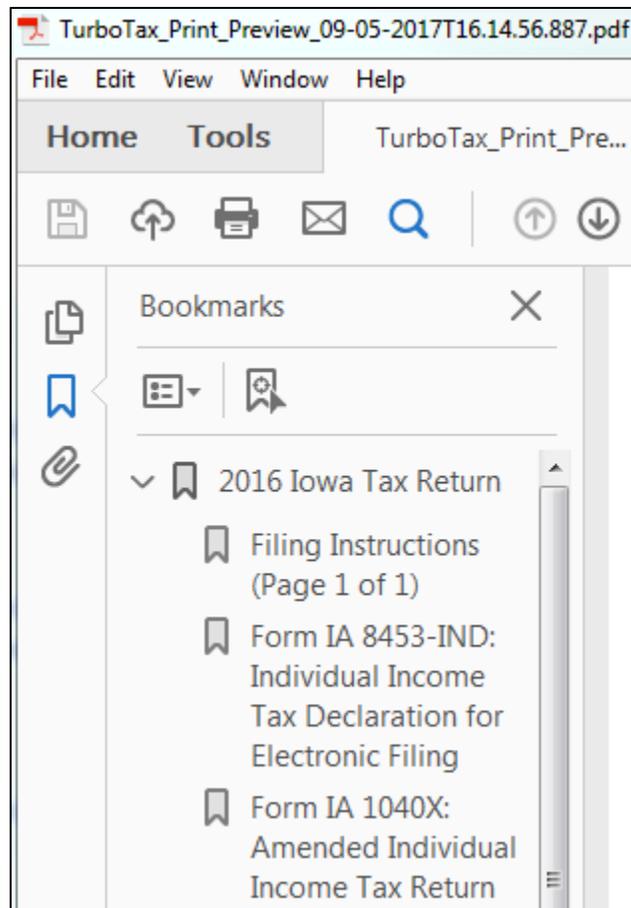
11) On the **We still have a couple details to button up** screen, select **Continue**.



12) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Return**.



13) On the **Print Preview** screen, select the **Printer Icon** to print your forms.

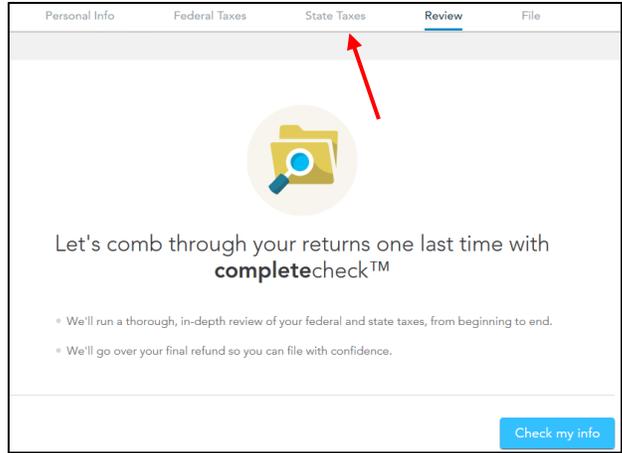


14) After printing your return,

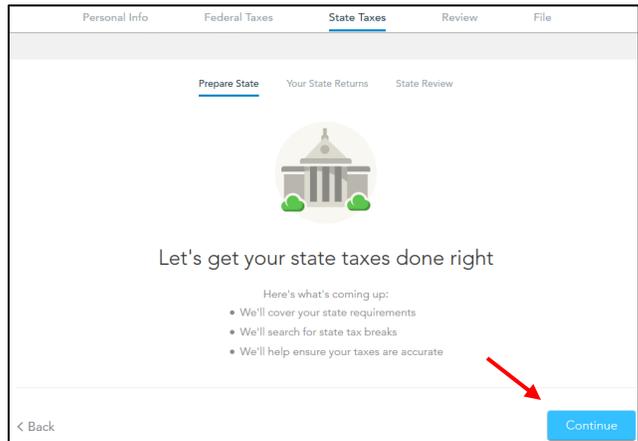
- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files

**Note: At this point you are done – you do not need to proceed with any further steps.**

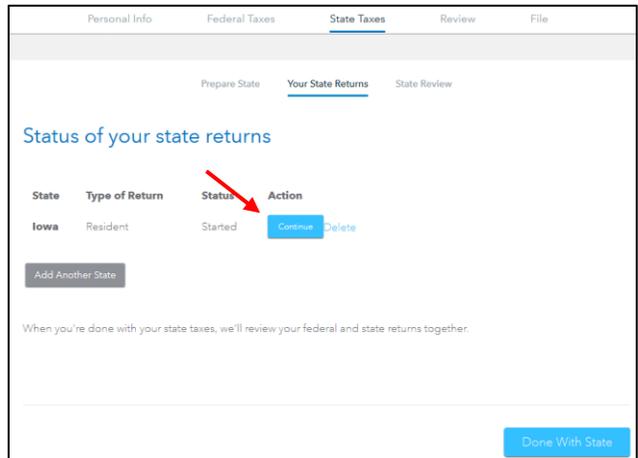
15) On the **Let's comb through your returns one last time with complete check** screen, select the **State Taxes** tab.



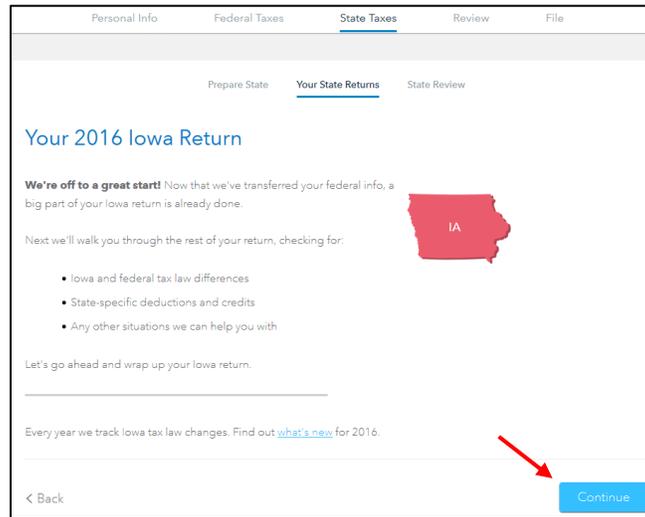
16) On the **Let's get your state taxes done right** screen, select **Continue**.



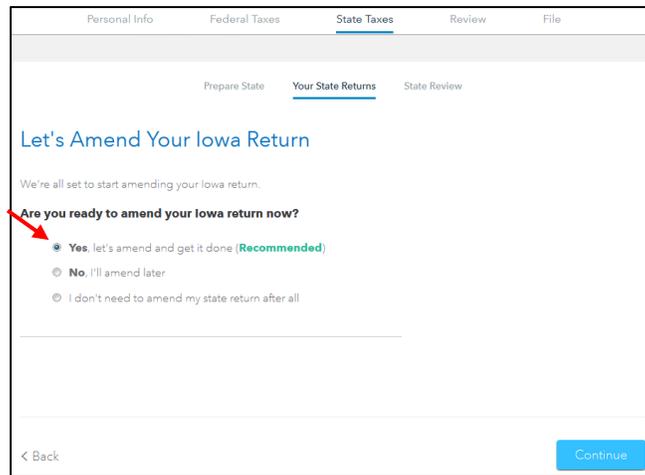
17) On the **Status of your state returns** screen, choose **Continue (or Edit)** next to the **Iowa state tax return**.



18) On the **Your 2016 Iowa Return** screen, select **Continue**.



19) On the **Let's Amend Your Iowa Return** screen, select **Yes, let's amend and get it done**. Then click **Continue**.



20) On the **Amount Paid on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of tax paid with the original Iowa return. If you received a refund with your original return, enter a 0 in this box. You will enter the refund on the next screen. Then click **Continue**.

- 21) On the **Overpayment on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of the refund received with the original Iowa return. (Note: If you owed money with your original Iowa return you may not see this screen and may skip this step).

- 22) On the **Reason for Amending Original Return** screen, check **Other Correction**. Also check **Transfer federal amended explanation to Iowa** (if not already selected). Then select **Continue**.

Personal Info Federal Taxes **State Taxes** Review File

Prepare State **Your State Returns** State Review

### Reason for Amending Original Return

Indicate the reason(s) for **amending** your Iowa tax return. Check any that apply.

- Federal Audit
- Net Operating Loss
- Protective Claim
- Other Correction
- Transfer federal amended explanation to Iowa

< Back Continue

23) On the **About Your Iowa Amended Return** screen, select **Continue**.

Personal Info Federal Taxes **State Taxes** Review File

### About Your Iowa Amended Return

Use Form IA 1040X below to correct an error on a previously filed return. Complete this form only **after** you have filed the original return.

If you filed a form to amend your federal return, you must also file a form to amend your Iowa return, unless the changes do not affect your state taxes.

Form Iowa  
**IA 1040X Amended Individual Income Tax Return** Calendar Year **2016**  
For fiscal year beginning [ ] and ending [ ]

**CAUTION:** Save the original return using a different name before proceeding.  
See [Tax Help](#) for instructions and differences for completing an amended return for a current or prior year.

Decedent's Heading Information  
[ ]

**Step 1\* Current Information - Name and Address**

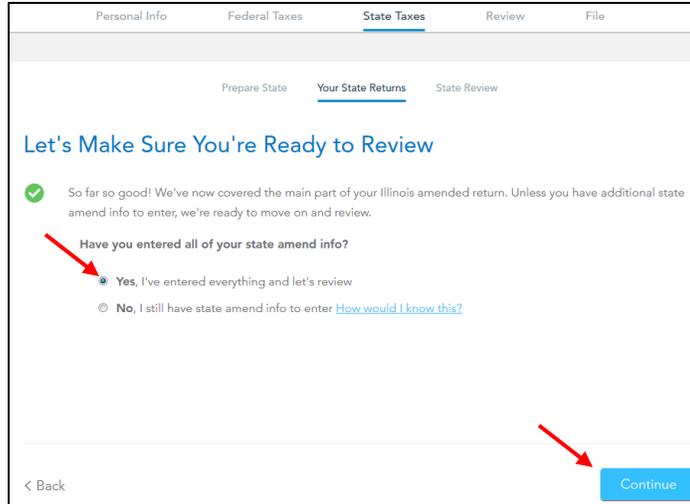
<b>A</b> Your Last Name Doe	Your First Name/Middle Initial John	Social Security No. 111-22-3333
<b>B</b> Spouse's Last Name Doe	Spouse's First Name/Middle Initial Jane	Social Security No. 222-33-4444

Current Mailing Address (no. and street or P.O. Box)  
123 Main Street

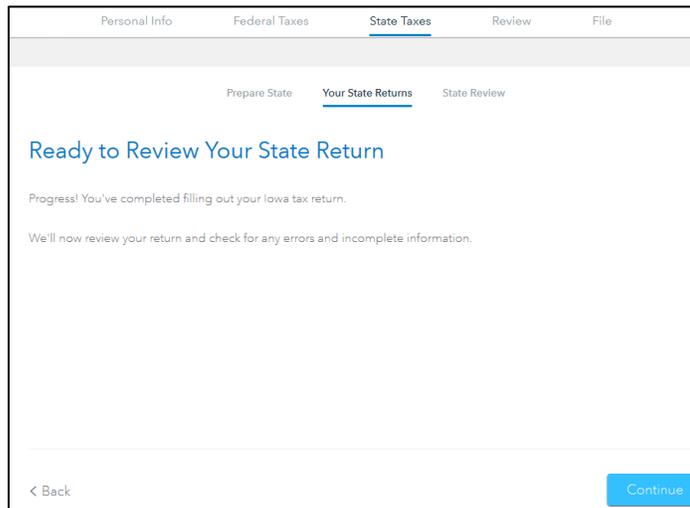
City: Ackworth State: IA ZIP Code: 50001

< Back Continue

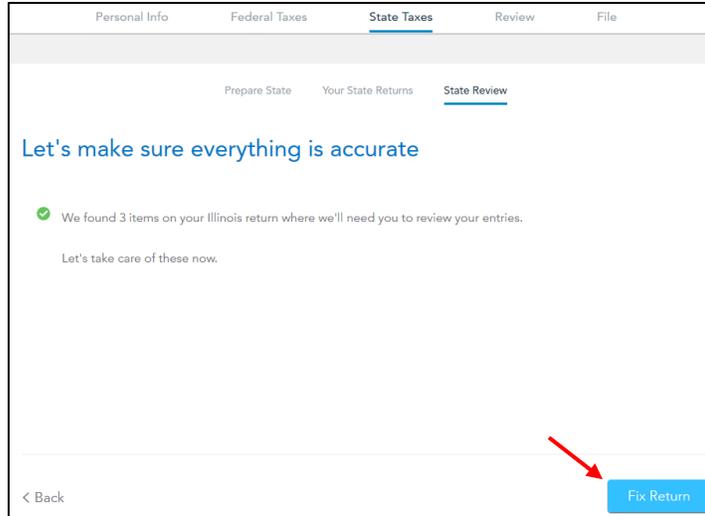
24) On the **Let's Make Sure You're Ready to Review** screen, select **Yes, I've entered everything and let's review** and click **Continue**.



25) On the **Ready to Review Your State Tax Return** screen, select **Continue**.



26) On the **Let's make sure everything is accurate** screen, select **Fix Return**.



**Note: From this point, you will pick back up with instruction #8 and continue to print your amended return.**