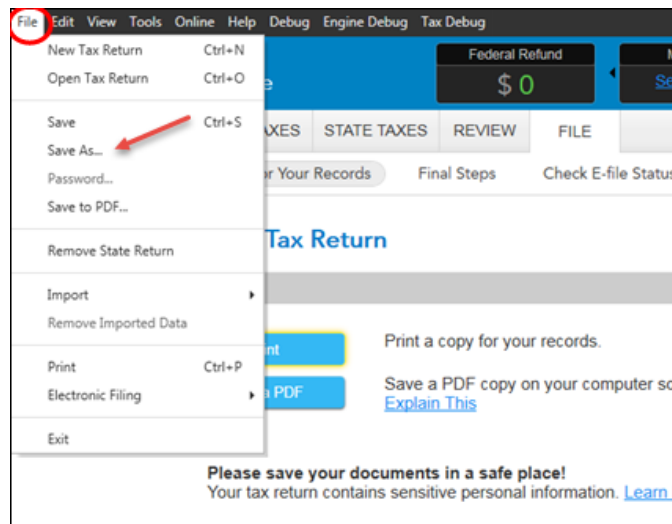
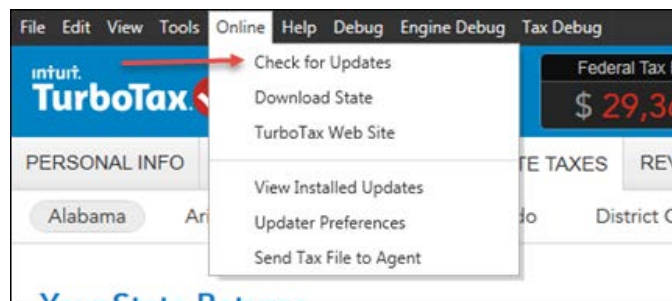


## 2014 Massachusetts Amend Instructions for TurboTax CD/Download:

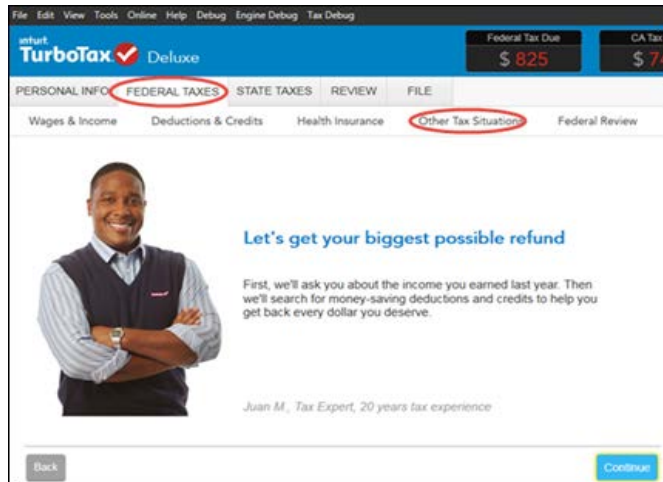
- 1) Select and open your return.
- 2) Select **File** and **Save As** “Amended 2014 return” before you update TurboTax to preserve your original return.



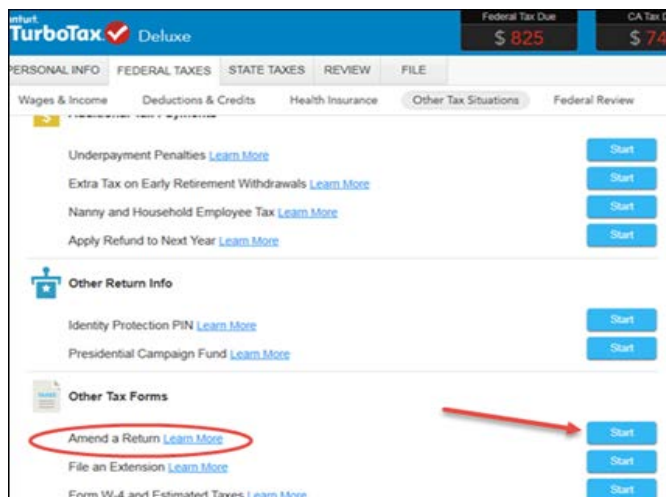
- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab

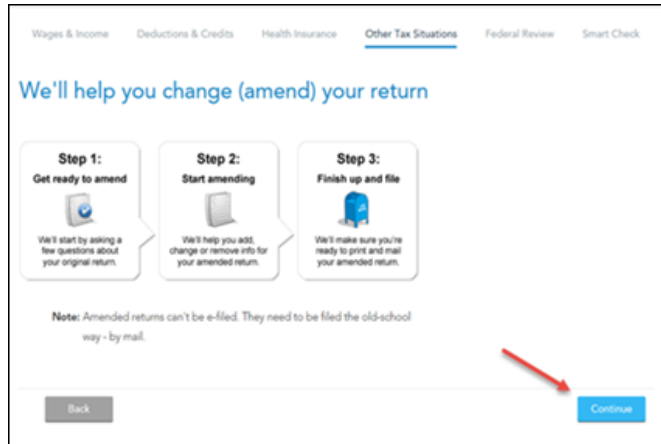


- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



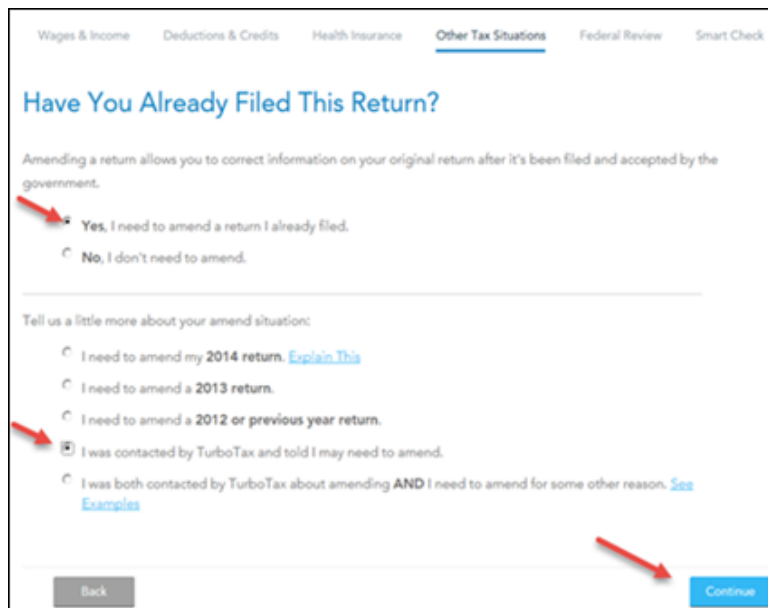
## Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



- 2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed.**

Also select **I was contacted by TurboTax and told I may need to amend**, then click **Continue**.



- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return.** Select **Amend my Massachusetts return.** Then select **Continue**.

- 4) On the **Do you still receive your mail at this address**, review the info and select **Continue**.

- 5) On the **Why did you need to amend your return?** Screen, indicate *“The original return included tax exempt interest on the Massachusetts Nonresident return. The amendment excludes that interest from taxable income.”* Then select **Continue**.

Wages & Income   Deductions & Credits   Health Insurance   **Other Tax Situations**   Federal Review   Smart Check


### Why did you need to amend your return?

Enter a brief description of why you needed to change your original return.

[Back](#) [Continue](#)

- 6) On the **Let's make sure your taxes are correct** screen, select **Continue** and complete all final review questions, if any. There may be additional questions to complete your state amended return.

Analysis   Audit Protection   Summary



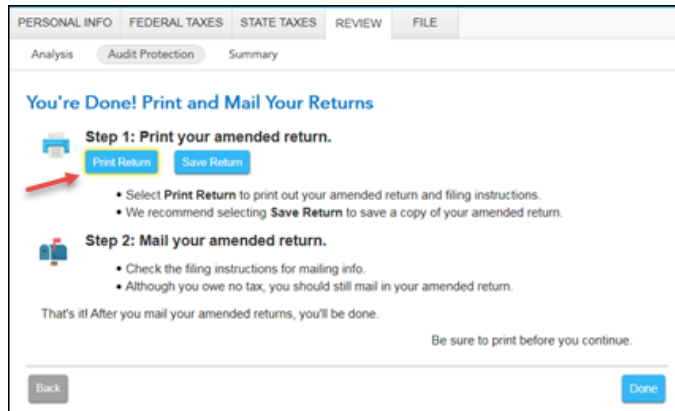
### Let's make sure your taxes are correct

We're ready to do a final review to make sure your return is accurate. We'll also check for other deductions so you get your biggest refund possible.

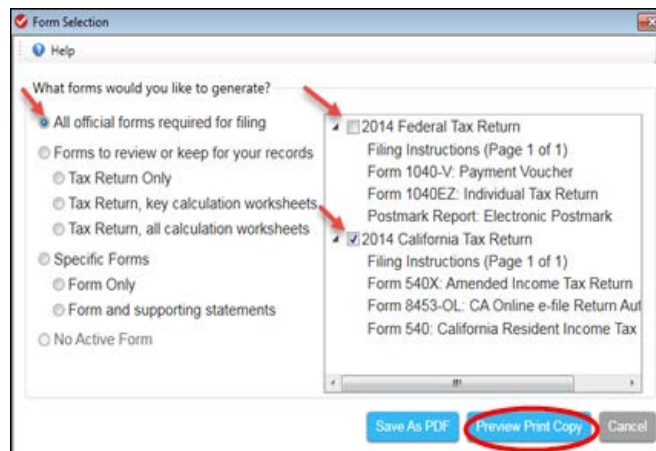
Joy S., CPA, 32 years tax experience

[Back](#) [Continue](#)

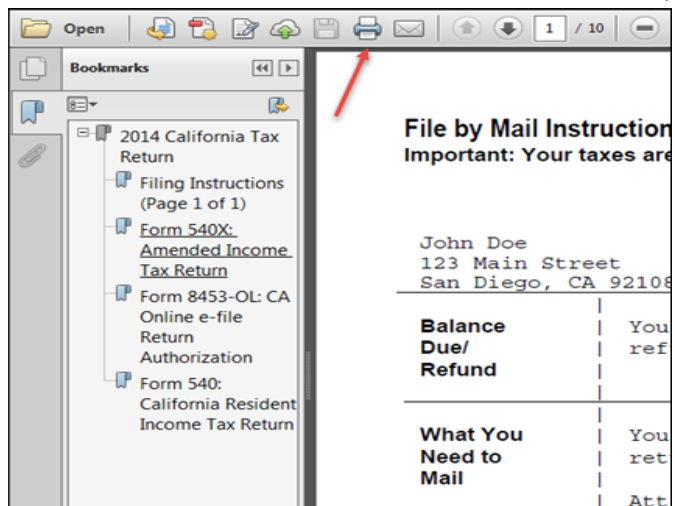
- 7) After you have completed your final review, select **Continue**.
- 8) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns**, select **Print Return**.



- 9) In the **Form Selection** window, select **All official forms required for filing**, uncheck the box for **2014 Federal tax return** and check the box for **your Massachusetts return**. Then, select **Preview Print Copy**.



- 10) On the **Print Preview** screen, select the **Printer Icon** to print your forms.



11) After printing your return,

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files.