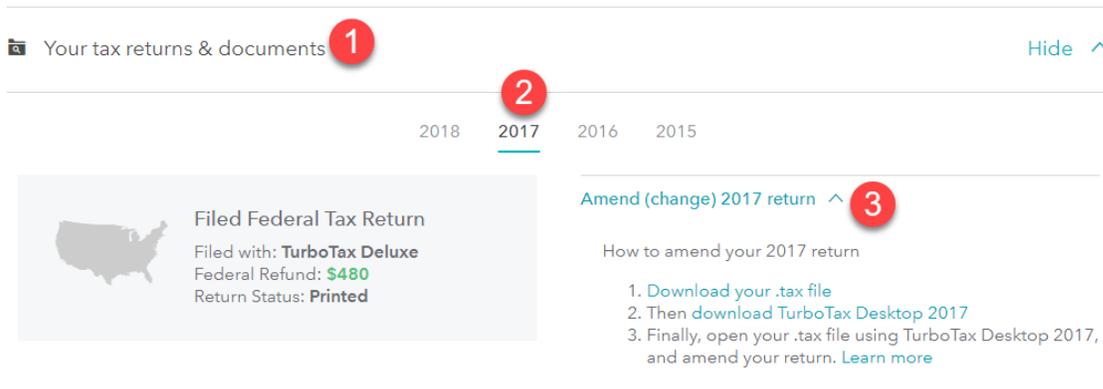


**Note: If you completed your original tax return in TurboTax Online, you will need to download the Amend program to your computer to complete your amended tax return. Please follow these instructions:**

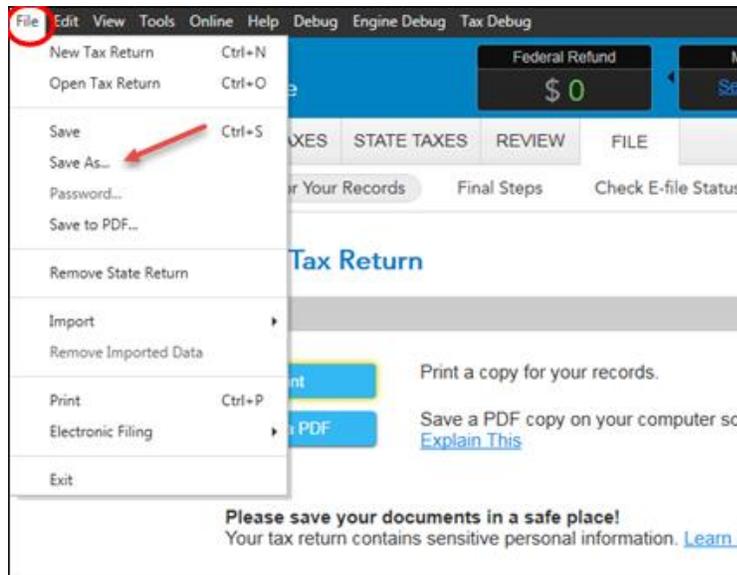
1. Sign into TurboTax online with the log in you used to complete your 2017 tax return.
2. Scroll down to under **Your tax returns & documents**, select **2017**.
3. Select **Amend (change) 2017 return**.
4. Follow the onscreen instructions in the **How to amend your 2017 return**.



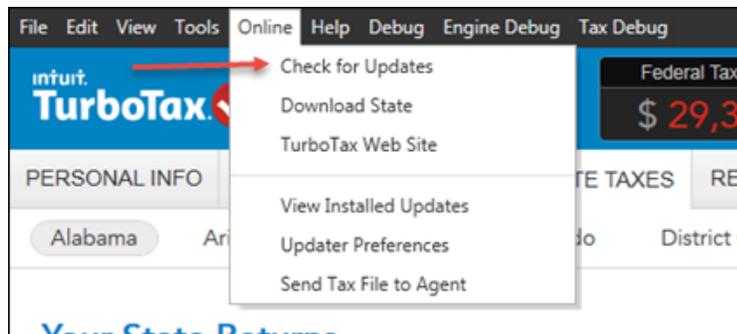
**Once you have downloaded and installed the amend software, continue with the steps below. If you already had Desktop software on your computer, continue with the steps below.**

## 2017 New Jersey Amend Instructions for TurboTax CD/Download:

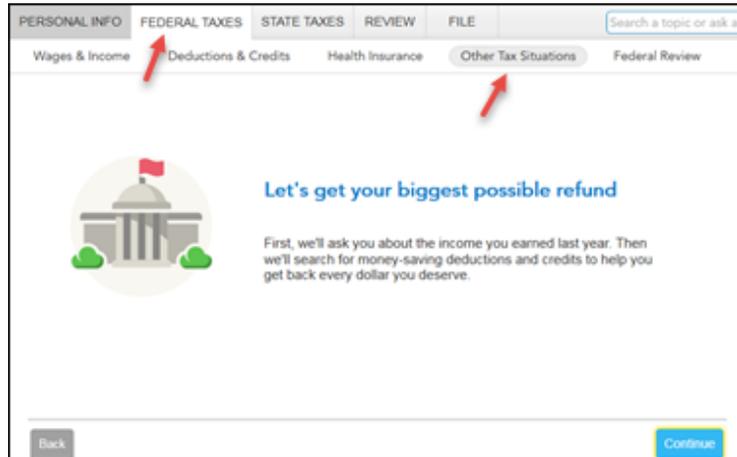
- 1) Select and open your return.
- 2) Select **File** and **Save As** "Amended 2017 return" before you update TurboTax to preserve your original return.



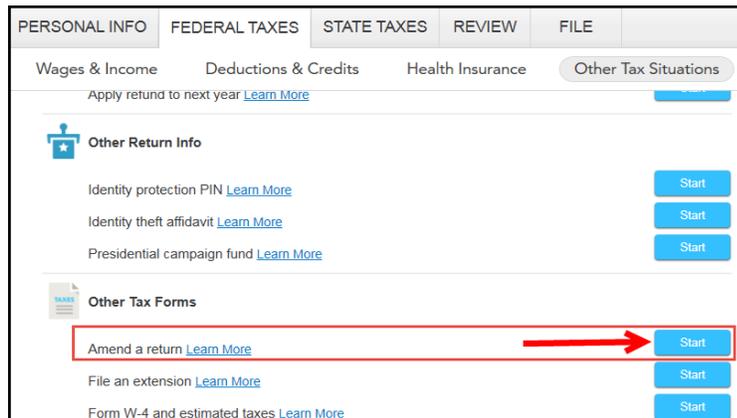
- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab.



- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



## Start to Amend Your Return:

- 1) On the **We'll help you change (amend) your return** screen, click **Continue**.

Wages & Income Deductions & Credits Health Insurance **Other Tax Situations** Federal Review Smart Check

### We'll help you change (amend) your return

**Step 1:**  
Get ready to amend  
We'll start by asking a few questions about your original return.

**Step 2:**  
Start amending  
We'll help you add, change or remove info for your amended return.

**Step 3:**  
Finish up and file  
We'll make sure you're ready to print and mail your amended return.

**Note:** Amended returns can't be e-filed. They need to be filed the old-school way - by mail.

Back Continue

- 2) On the **Did you already file your return?** screen, select **Yes, I've already filed my return**. Also select **I was contacted by TurboTax and told I may need to amend for some other reason**, then click **Continue**.

Personal Income Deductions & Credits Health Insurance **Other Tax Situations** Federal Review

### Did you already file your return?

If you've already filed, amending your return will allow you to correct any info on your original return after it's been accepted by the government.

Yes, I've already filed my return.  
 No, I haven't filed my return yet.

Tell us a little more about your amend situation:

I need to amend my 2017 return.  
 I need to amend a 2015 or previous year return.  
 I was contacted by TurboTax and told I may need to amend due to the tax extenders in the Bipartisan Budget Act. [Learn more](#)  
 I was contacted by TurboTax and told I may need to amend for some other reason.

OK, we'll walk you through each of your amend situations, one at a time.  
We'll start with the amend situation that TurboTax contacted you about. Once we've taken care of that, we'll ask you to make your other changes and finish your amended return.

Back Continue

- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return**. Select **Amend my New Jersey return**. Then, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

### Tell Us Which Returns You Want to Amend

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.

I want to amend only my federal or only my state return.

[When is it OK to amend only one return?](#)

**Are you sure you want to amend only one return?**

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend:

Amend my federal return

Amend my New Jersey return

Back Continue

- 4) Scroll to the bottom of the **What do you need to change on your return?** screen, and select **Update** next to State Return.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

### What do you need to change on your return?

[Why did the refund monitor just change to \\$0?](#)

Select **Update** to add, correct or remove something on your original return.

W-2 Update

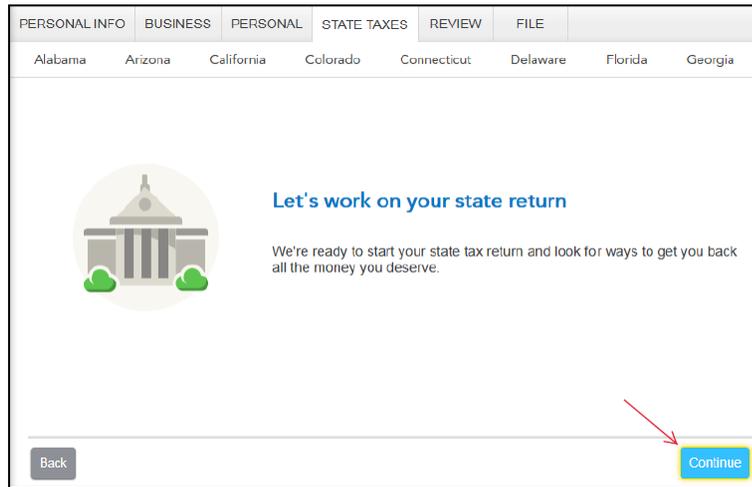
Tax extenders (PMI, tuition & fees, home energy, canceled debt, electric vehicles) [Learn More](#) Update

State return Update

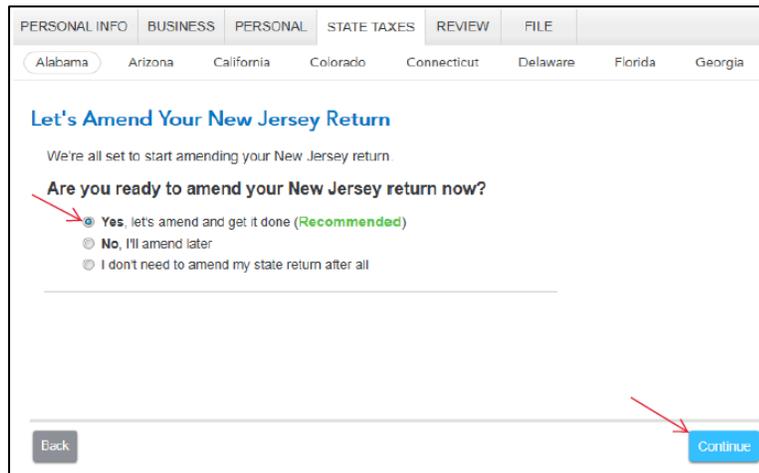
**Nevermind, I don't need to amend.** Cancel

Back Done

- 5) On the **Let's work on your state return** screen, select **Continue**. And select your New Jersey return to Edit.



- 6) On the **Let's Amend Your New Jersey Return**, select **Yes, let's amend and get it done**. Then, select **Continue**.



7) On the **Information From Your Original Return** screen, confirm the amount listed. Then, select **Continue**.

- Amount you paid with your original return can be found on New Jersey Form NJ-1040, line 56.
- Previously issued refund can be found on New Jersey Form NJ-1040, line 57.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Information From Your Original Return

The first thing we need to do is to verify some information from your original return.

Enter/Confirm the refund or tax you paid on your original return.

Enter/Confirm amount you paid with your original return

Enter/Confirm previously issued refund

[Back](#) [Continue](#)

8) On the **Dependent's Health Insurance Coverage – Amended Return** screen, check the box for each dependent that did NOT have health insurance on the day the amended tax return is being filed. If all dependents have health insurance, no box should be checked. Then, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Dependent's Health Insurance Coverage - Amended Return

New Jersey requires that you provide information about which dependents have **health insurance** on the day you are filing this amended return.

Check the box below for each dependent that did not have health insurance on the day you are filing this amended tax return.

Dependent Name	No Insurance
X'Xxxx Xxxxx	<input type="checkbox"/>
X'Xxxx Xxxxx	<input type="checkbox"/>

[Back](#) [Continue](#)

- 9) On the **Amended Tax Return Statement** screen, indicate “The originally filed New Jersey return overstated the Credit for Taxes Paid to Other Jurisdictions on Schedule A, line 9. The amended return correctly reports the Credit for Taxes Paid to Other Jurisdictions and New Jersey income tax”. Then, select **Continue**.

- 10) On the **Amended Income Tax Resident Return** screen, review the information entered and make any necessary corrections. Confirm the amount listed on line 41, Credit for income taxes paid to other jurisdictions. Then, select **Continue**.

35	Total exemptions and deductions (add lines 25, 30, 31, 32, 33, and 34)	5,000.	5,000.
36	Taxable income (subtract line 35 from line 28)	245,925.	245,925.
37a	Total Property Taxes (18 percent of Rent) Paid	7,819.	7,819.
b Block <input type="text"/> Lot <input type="text"/> Qualifier <input type="text"/>			
c County/Municipality Code <input type="text"/> Check box if you completed Worksheet G-1 <input type="checkbox"/>			
38	Property tax deduction	7,819.	7,819.
39	New Jersey Taxable Income (subtract line 38 from line 36)	238,106.	238,106.
40	Tax	11,125.	11,125.
41	Credit for income taxes paid to other jurisdictions	8,069.	7,503.
Enter other jurisdiction code (see Instructions NJ-1040) <input type="text"/> 53			

QuickZoom to NJ-1040X, Page 3

At the bottom right, there is a blue 'Continue' button with a red arrow pointing to it, and a grey 'Back' button on the left.

- 11) On the **Amended Income Tax Resident Return – page 3** screen, review the information entered and make any necessary corrections. Confirm the amount listed on line 55, Amount paid with original return, assessments, and/or with request for extension to file (if any). Also confirm the amount listed on line 57, Refund previously issued from original return (if any). Then, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Amended Income Tax Resident Return - page 3

**Form NJ-1040X, page 3** below is a continuation of the amended return form on the previous screen. Again, TurboTax will automatically transfer the amounts on your NJ-1040 to the As Originally Reported column. Review the information below to determine if any corrections are needed.

To make corrections, select **Continue** until you reach the "You've Finished Your New Jersey Return" screen. From there you can return to the section(s) of the program in which you need to make changes. The changes will flow to the Amended column of the form.

When you're done making all corrections, return to this section to review the amended form for any additional required information. When it's ready, continue on and we'll walk you through checking for errors and printing your amended return for filing. Filing instructions will print with the form.

50	New Jersey estimated tax payments/credit from 2016 tax return	3,448.	3,448.
51	New Jersey Earned Income Tax Credit		
52	Excess New Jersey UJ/WPS/WF withheld		
53	Excess New Jersey disability insurance withheld		
54	Excess New Jersey family leave insurance withheld		
55	Amount paid with original return, assessments, and/or with request for extension to file	0.	
56	Total payments/credits (good Lines 48 through 55)	3,448.	3,448.
57	Refund previously issued from original return	384.	384.
58	Net payments (subtract Line 57 from Line 56)	3,064.	3,064.
59	If payments (Line 58) are <b>Less Than</b> tax (Line 47) enter Amount of Tax You Owe		566.
60	If payments (Line 58) are <b>More Than</b> tax (Line 47) enter Overpayment		
61a	Refund		
b	Credited to your 2018 tax		

Back Continue

- 12) On the **Let's Make Sure You're Ready to Review** screen, select **Yes, I've entered everything and let's review**. Then, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Let's Make Sure You're Ready to Review

So far so good! We've now covered the main part of your New Jersey amended return. Unless you have additional state amend info to enter, we're ready to move on and review.

Have you entered all of your state amend info?

Yes, I've entered everything and let's review

No, I still have state amend info to enter [How would I know this?](#)

Back Continue

- 13) On the **Ready to Review Your State Return** screen, select **Continue** and complete all final state review questions, if any.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Ready to Review Your State Return

Progress! You've completed filling out your New Jersey tax return.  
We'll now review your return and check for any errors and incomplete information.

Back Continue

- 14) On the **Not Eligible for Electronic Filing** screen, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

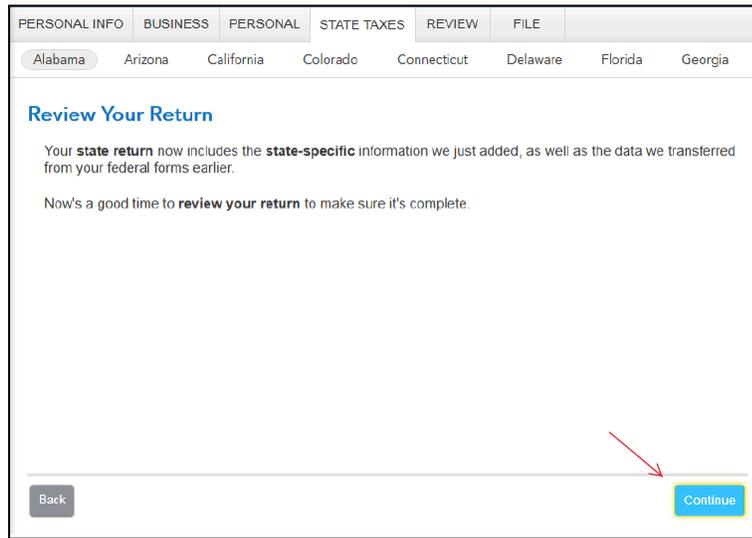
Alabama Arizona California Colorado Connecticut Delaware Florida Georgia

### Not Eligible for Electronic Filing

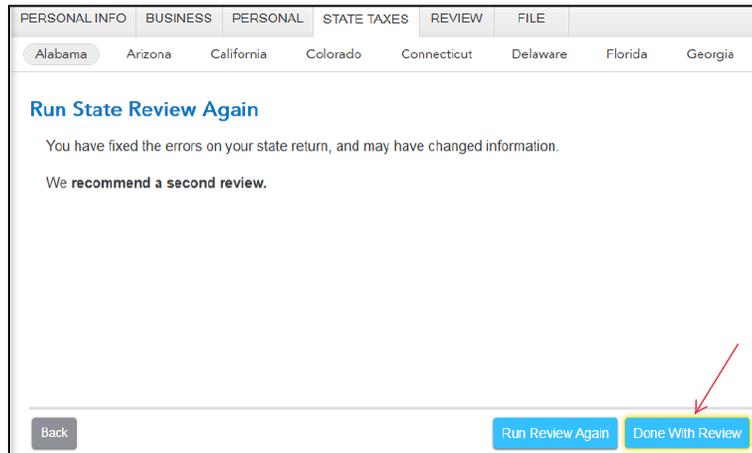
Why? Well, it looks like you have a tax situation in your New Jersey return that makes it ineligible for e-filing.  
Reason for e-file ineligibility:  
**Return is an amended return.**  
These rules are set by the New Jersey Division of Revenue.  
**The good news** is you can still print your New Jersey return and file it by mail.

Back Continue

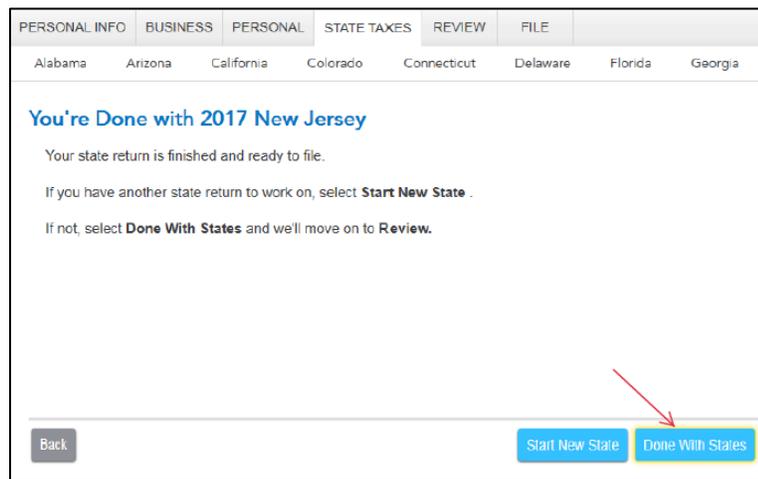
15) On the **Review Your Return** screen, select **Continue** and complete all final review questions, if any.



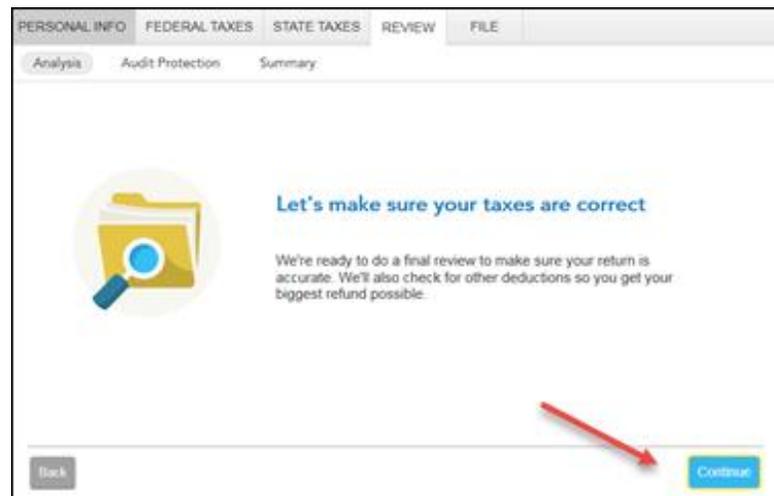
16) On the **Run State Review Again** screen, select **Done with Review**.



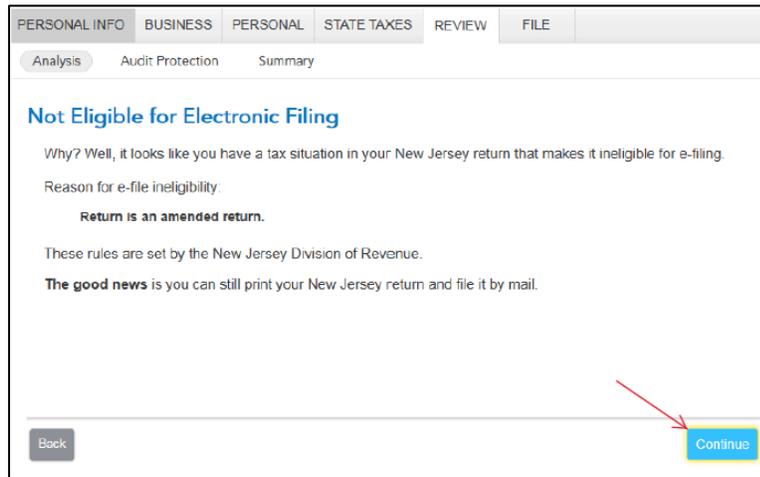
17) The amended New Jersey return is now complete. On the **You're Done with 2017 New Jersey** screen, select **Done With States**.



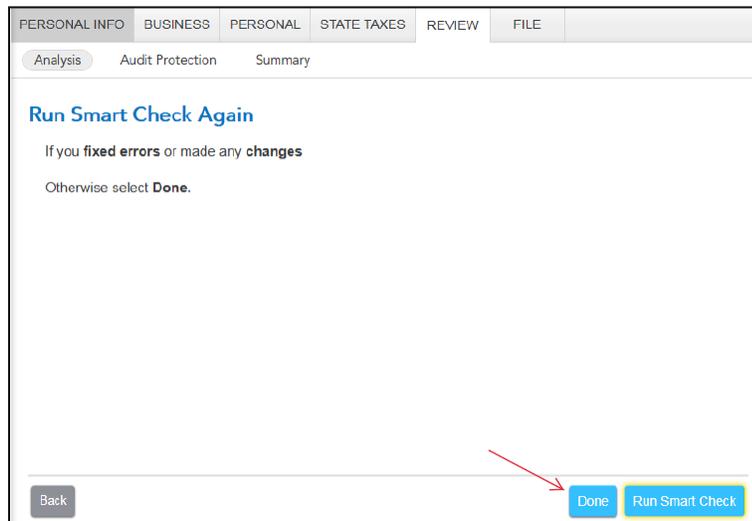
18) On the **Let's make sure your taxes are correct** screen, select **Continue** and complete all final review questions, if any.



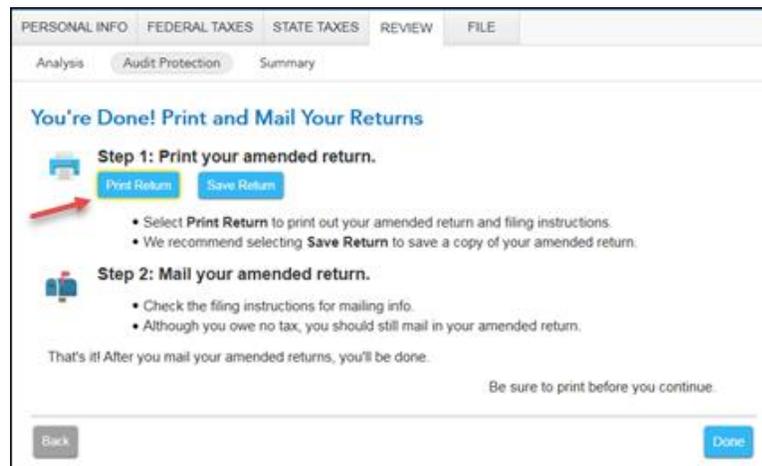
19) On the **Not Eligible for Electronic Filing** screen **Electronic Filing**, select **Continue**.



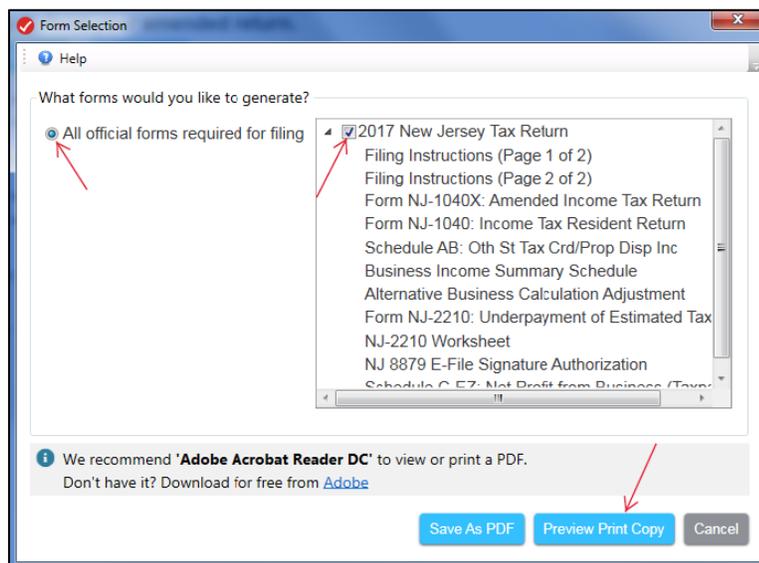
20) On the **Run Smart Check Again** screen, select **Done**.



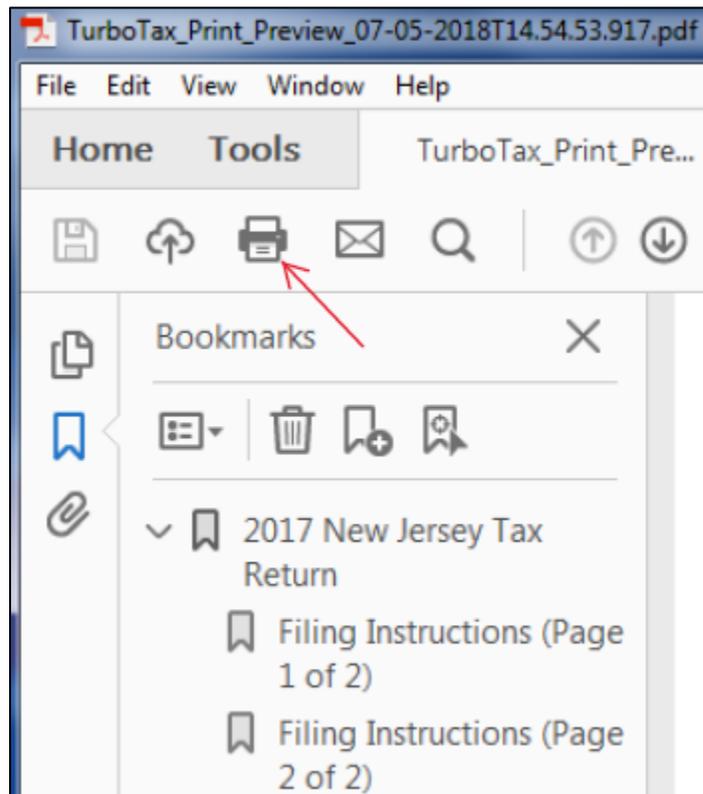
21) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Return**.



22) On the **Form Selection** window, select **All official forms required for filing**, check the box for **your New Jersey return**. Then, select **Preview Print Copy**.



23) On the **Print Preview** screen, select the **Printer Icon** to print your forms.



24) After printing your return,

- The instruction letter will indicate the payment due.
- Mail the amended return to:  
New Jersey Division of Taxation  
Revenue Processing Center  
P.O. Box 664  
Trenton, New Jersey 08646-0664
- Be sure to print out an extra copy to keep for your files.