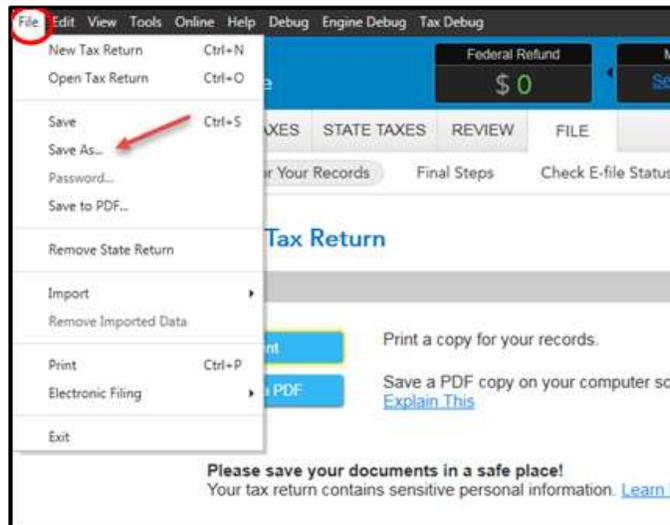
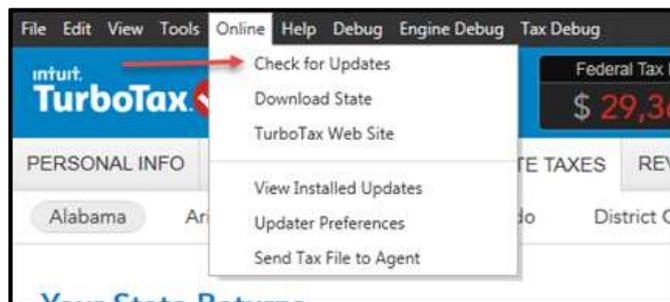


2016 Massachusetts Non-Resident Allocation of Income Amend Instructions for TurboTax CD/Download:

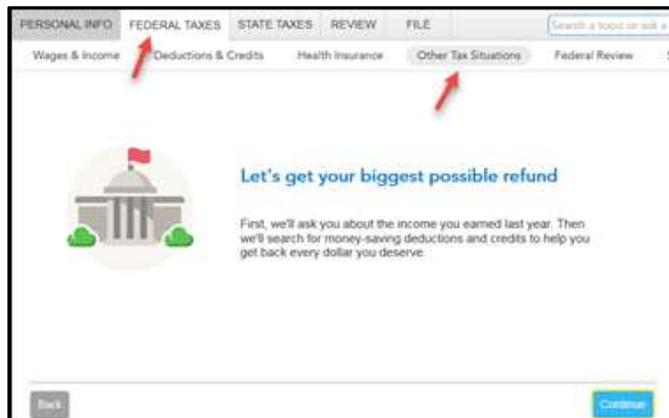
- 1) Select and open your return.
- 2) Select **File** and **Save As** "Amended 2016 return" before you update TurboTax to preserve your original return.



- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab

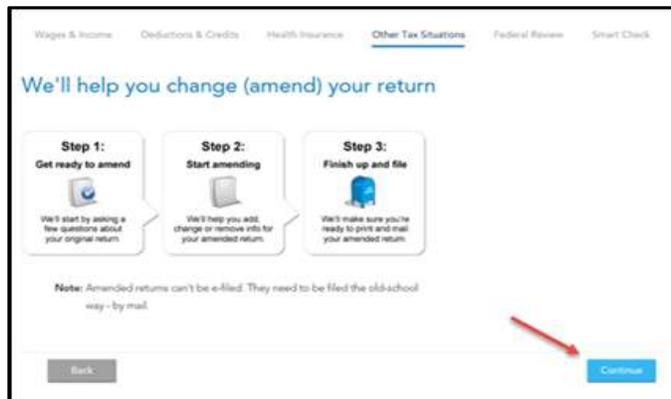


- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



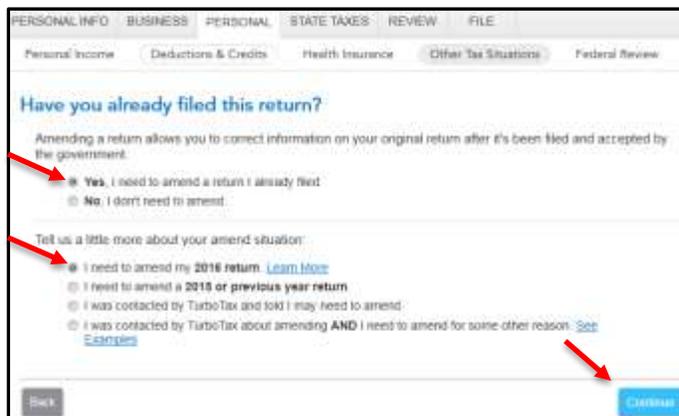
Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed.**

Then select **I need to amend my 2016 return** and click **Continue.**



3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return.** Select **Amend my Massachusetts return** and click **Continue.**

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Tell Us Which Returns You Want to Amend

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.
 I want to amend **only** my federal or only my state return.

[When is it OK to amend only one return?](#)

Are you sure you want to amend only one return?

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend.

Amend my federal return
 Amend my Rhode Island return
 Amend my Massachusetts return

Back Continue

4) On the **Do you still receive your mail at this address**, review the info and select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Do you still receive your mail at this address?

123 Main Street
J00000 XXXXXXXXX, RI
00000

Yes
 No

Back Continue

5) On **Presidential Election Campaign Fund** screen, make a selection then click **Continue**.

Wages & Income Deductions & Credits Health Insurance Other Tax Situations Federal Review Smart

Presidential Election Campaign Fund

You can now make a \$3 contribution to the Presidential Election Fund on your amended return if you did not make an election when you filed originally.

Making a contribution does not impact your refund or any tax due.

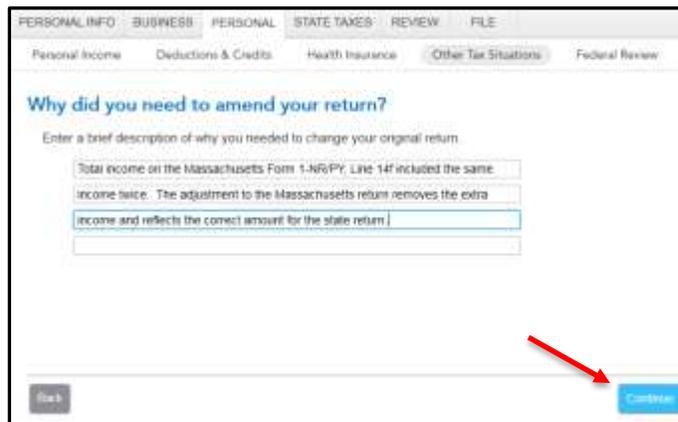
Do you want to make a contribution?

Yes, I want to contribute.
 No, I don't

Back Continue

- 6) On the **Why did you need to amend your return?** screen, type: **“Total Income on the Massachusetts Form 1-NR/PY, Line 14f included the same income twice. The adjustment to the Massachusetts return removes the extra income and reflects the correct amount for the state return.”**

Then select **Continue**.



PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

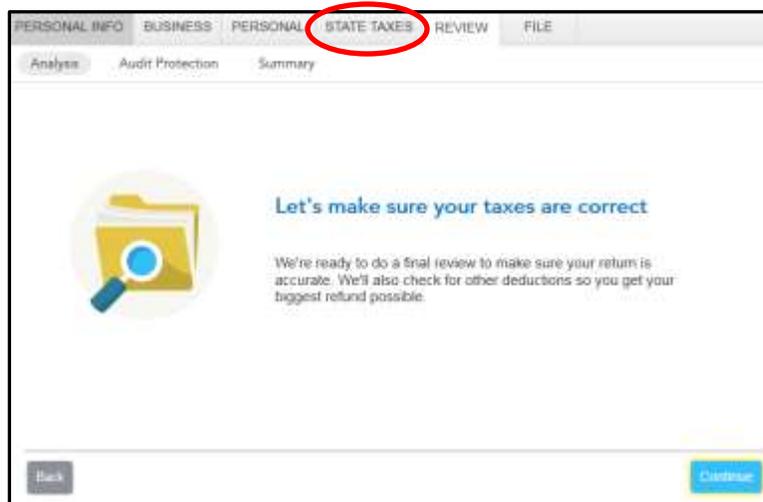
Why did you need to amend your return?

Enter a brief description of why you needed to change your original return.

Total income on the Massachusetts Form 1-NR/PY, Line 14f included the same income twice. The adjustment to the Massachusetts return removes the extra income and reflects the correct amount for the state return.

Back Continue

- 7) From the **Let's make sure your taxes are correct** screen, select the **State Taxes** tab.



PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

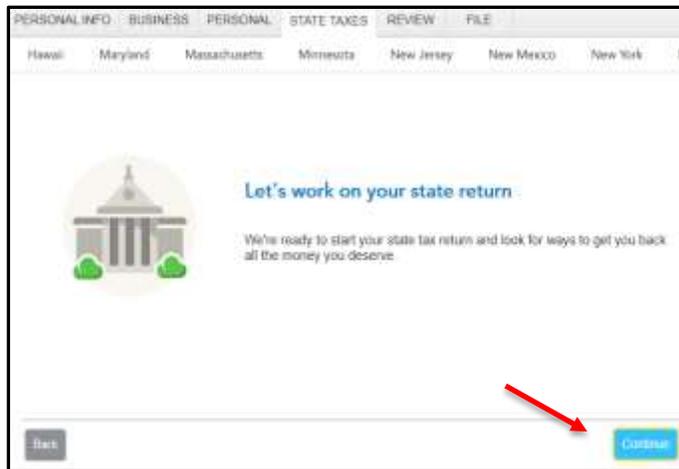
Analysis Audit Protection Summary

Let's make sure your taxes are correct

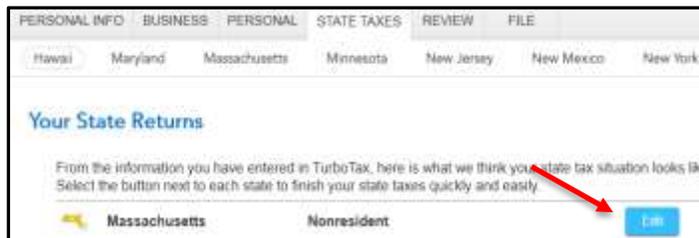
We're ready to do a final review to make sure your return is accurate. We'll also check for other deductions so you get your biggest refund possible.

Back Continue

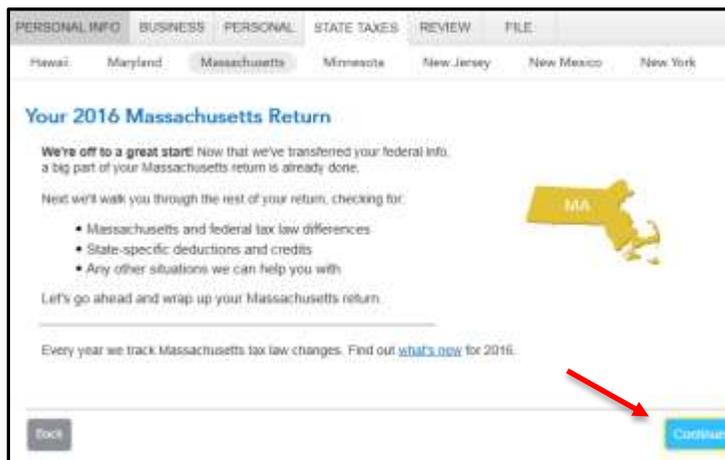
- 8) On the **Let's work on your state return** screen, select **Continue**.



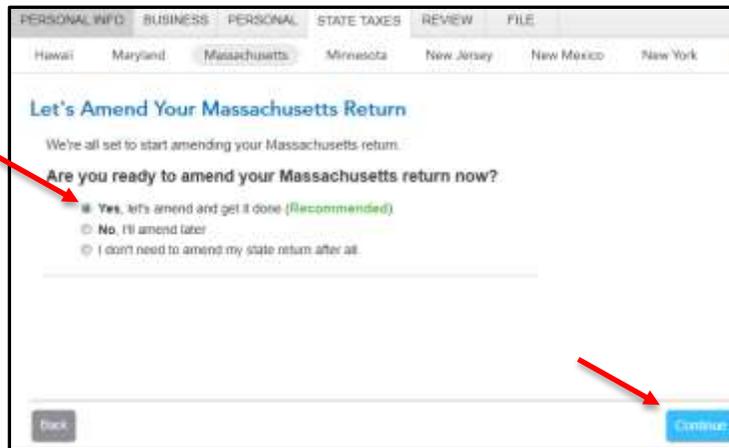
9) On the **Your State Returns** screen, select **Edit** next to **Massachusetts**.



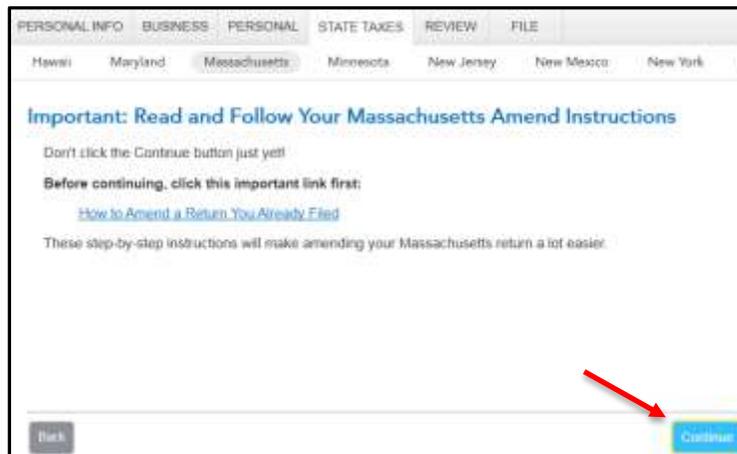
10) On the **Your 2016 Massachusetts Return** screen select **Continue**.



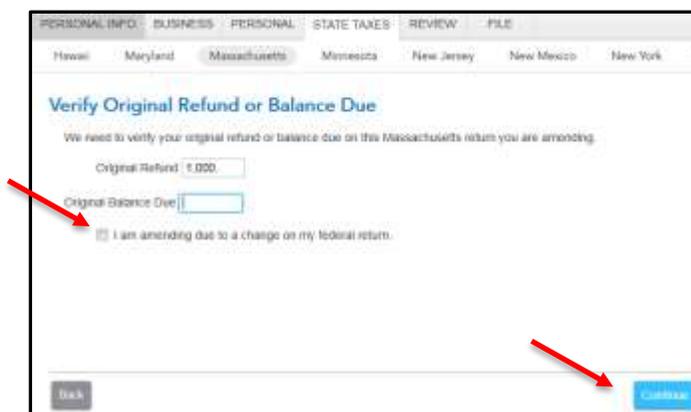
11) On the **Let's Amend Your Massachusetts Return** screen, select **Yes, let's amend and get it done** and click **Continue**.



12) On the **Important: Read and Follow your Massachusetts Amend Instructions** screen, select **Continue** (you can click the link if you want, but it is not necessary as you are following these instructions to amend).



13) On the **Verify Original Refund or Balance Due** screen, make sure the number is correct. Also make sure the box for **I am amending due to a change on my federal return** is unchecked.



- 14) On the **Let's Make Sure You're Ready to Review** screen, select **No, I still have state amend info to enter** and click **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Hawaii Maryland Massachusetts Minnesota New Jersey New Mexico New York

Let's Make Sure You're Ready to Review

So far so good! We've now covered the main part of your Massachusetts amended return. Unless you have additional state amend info to enter, we're ready to move on and review.

Have you entered all of your state amend info?

Yes, I've entered everything and let's review

No, I still have state amend info to enter

Back Continue

- 15) On the **OK, Let's Go Over Your Return Again** screen, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Hawaii Maryland Massachusetts Minnesota New Jersey New Mexico New York

OK, Let's Go Over Your Return Again

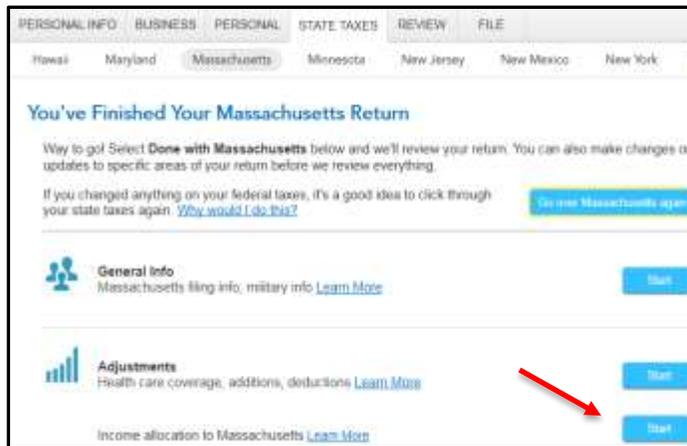
Next we'll take you to the beginning of your amended return.

Go ahead and make any changes or updates as we run through everything one more time.

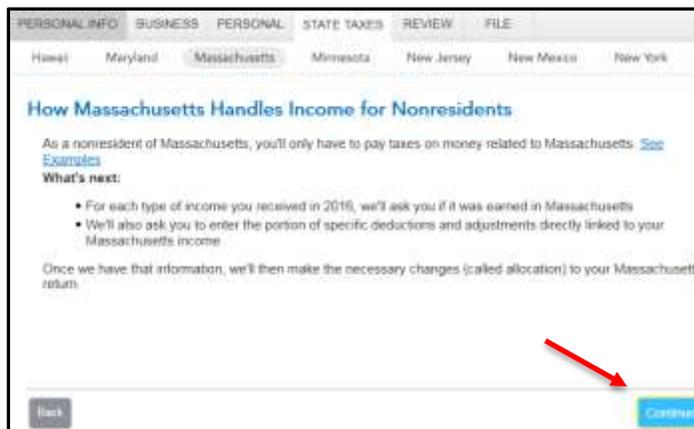
You'll also be able to take a look at your amended info at the end of interview.

Back Continue

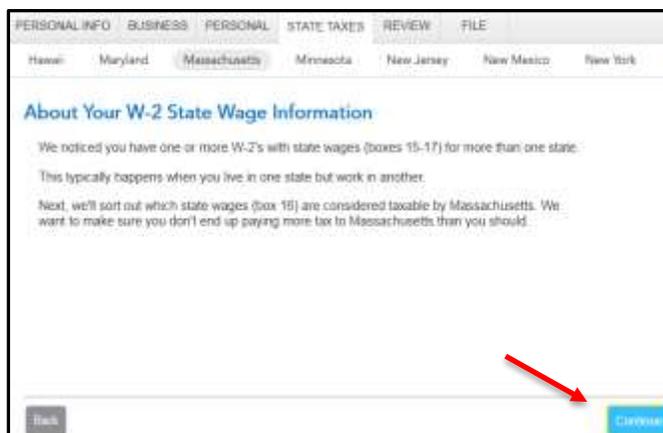
- 16) On the **You've Finished Your Massachusetts Return** screen, click **Start** next to **Income allocation to Massachusetts**.



17) On the **How Massachusetts Handles Income for Nonresidents** screen, read the information and select **Continue**.



18) On the **About your W-2 State Wage Information** screen, read the information and select **Continue**.



- 19) On the **Let's Confirm Your State Wages from Employer** (will show your employer's name) screen, put a checkmark in the box to **Remove These Wages** for **Rhode Island** and click **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Hawaii Maryland Massachusetts Minnesota New Jersey New Mexico New York

Let's Confirm Your State Wages from Employer

Below we've listed the states with wage income reported on your W-2 from Employer.

Since you are a resident of another state and you worked in Massachusetts, you only need to report the Massachusetts income.

Check "Remove These Wages" for each line that is a duplicate and not from Massachusetts.

| State ID | State Wage Amount (Box 16) | Remove These Wages |
|----------|----------------------------|-------------------------------------|
| MA | \$50,000 | <input type="checkbox"/> |
| RI | \$50,000 | <input checked="" type="checkbox"/> |

Back Continue

- 20) On the **Apportion Your Wages?** screen, select **No**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Hawaii Maryland Massachusetts Minnesota New Jersey New Mexico New York

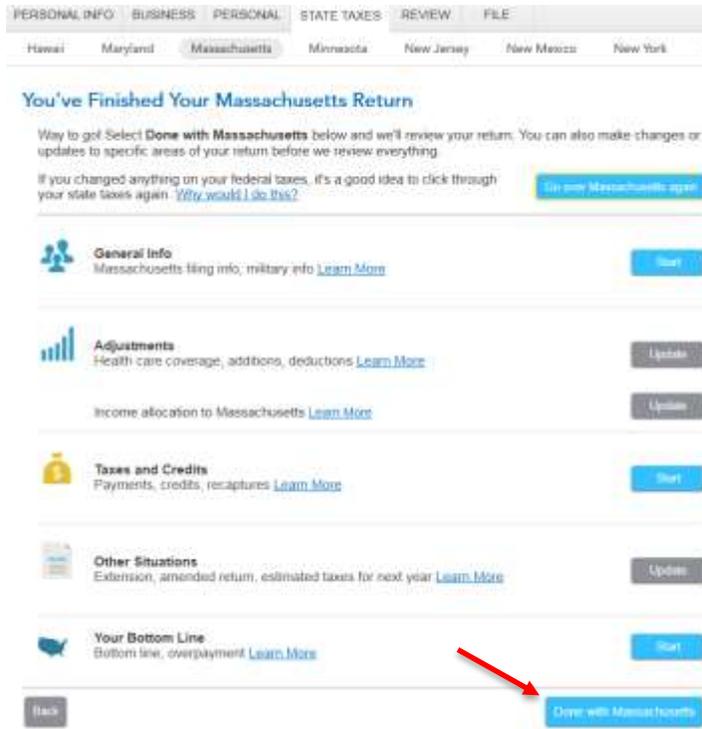
Apportion Your Wages?

If your employer requires you to work both inside and outside Massachusetts, and your W-2 does not show the actual Massachusetts income, then you'll need to apportion your income so that only the amount attributable to Massachusetts will be taxed by Massachusetts.

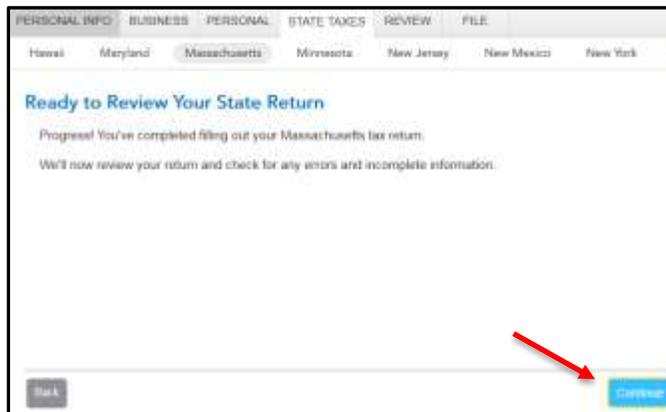
Select Yes if you want to apportion your wage income.

Back Yes No

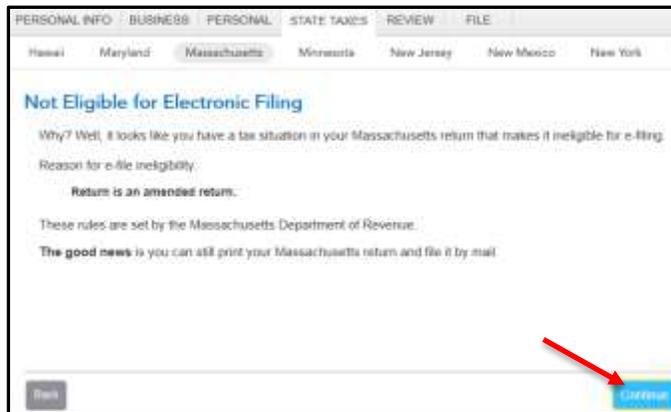
- 21) On the **You've Finished Your Massachusetts Return** screen, this time select **Done with Massachusetts**.



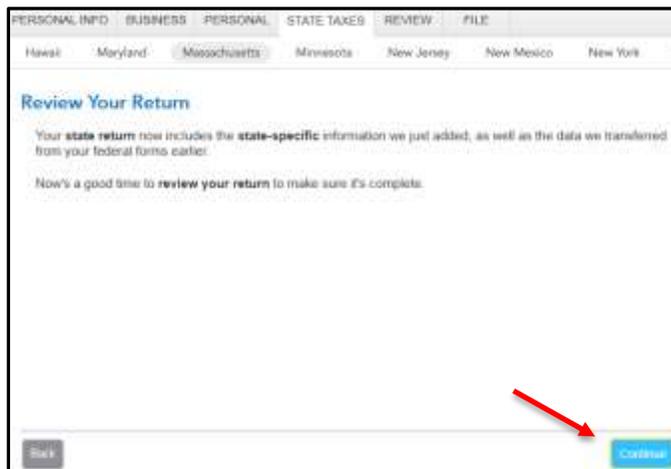
22) On the **Ready to Review Your State Return** screen, select **Continue**.



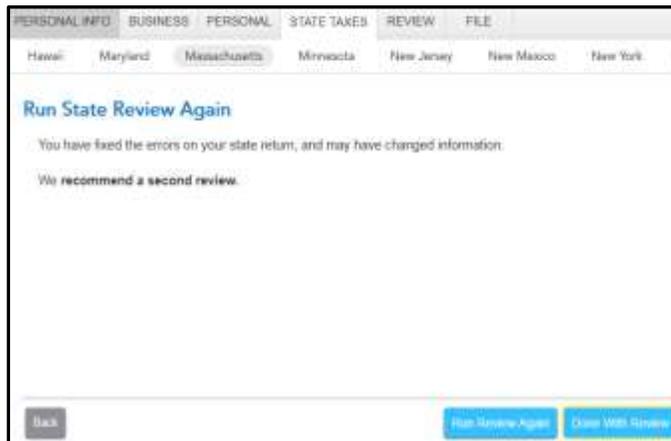
23) On the **Not Eligible for Electronic Filing** screen, click **Continue**. This is just informing you that you have to print and mail the amended return.



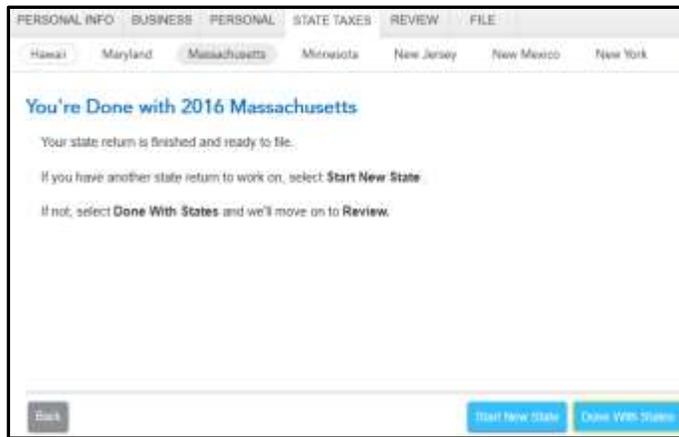
24) On the **Review Your Return** screen, select **Continue**.



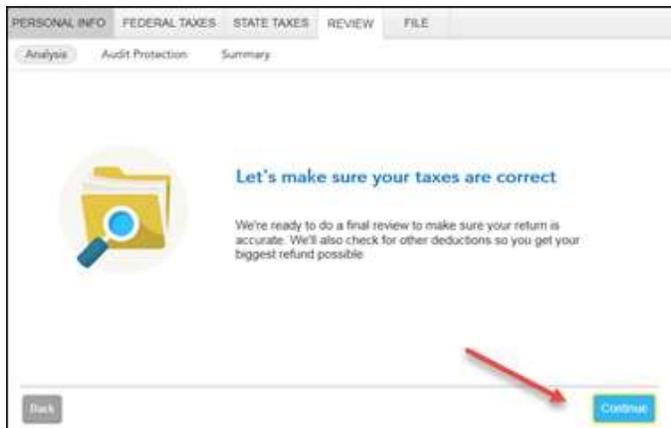
25) On the **Run State Review Again** screen, select **Done With Review**.



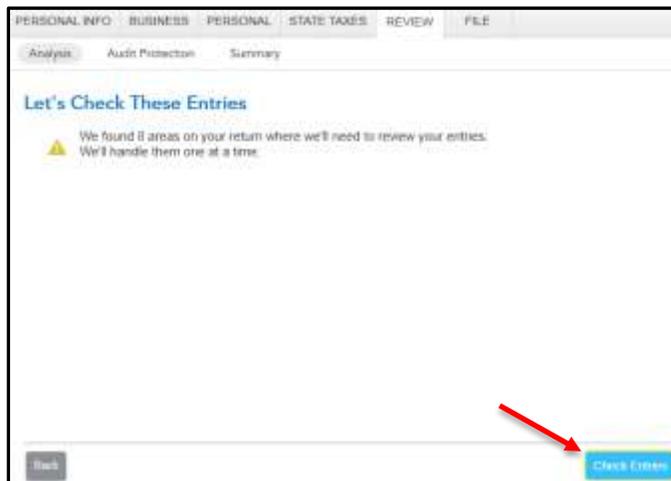
26) On the **You're Done with 2016 Massachusetts** screen, select **Done With States**.



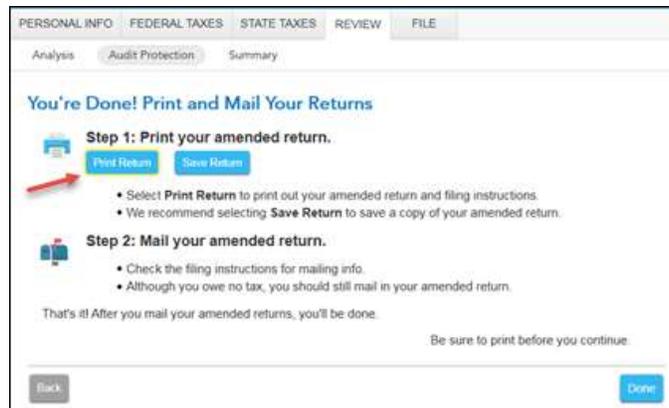
27) On the **Let's make sure your taxes are correct** screen, select **Continue** and complete all final review questions, if any.



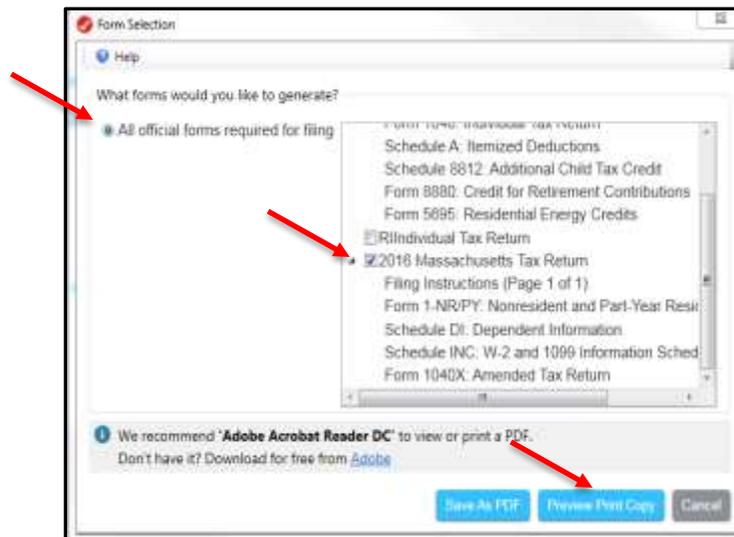
28) On the **Let's Check These Entries** screen, select **Check Entries**.



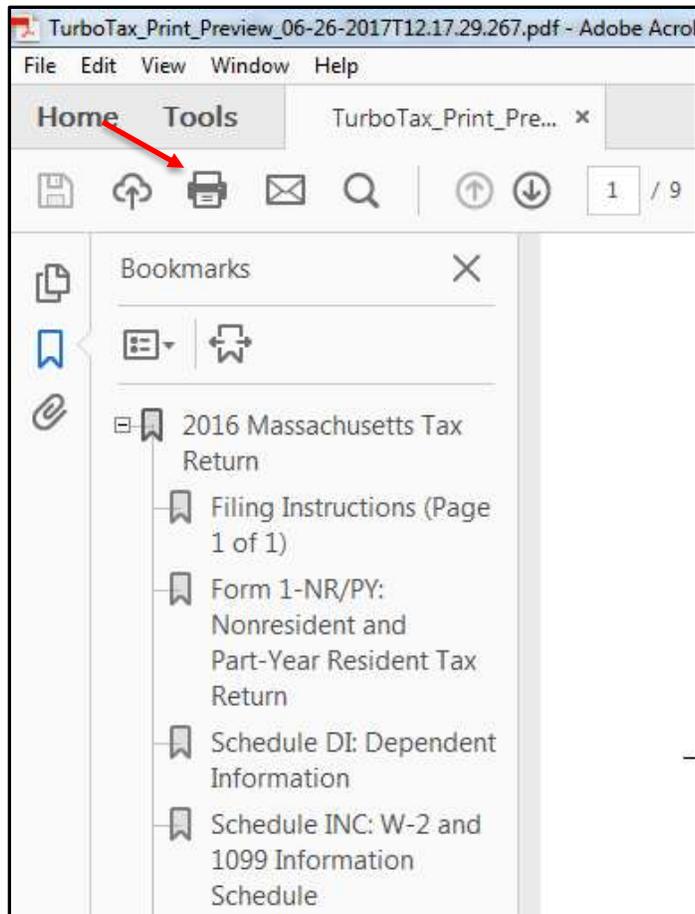
29) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Returns**.



30) In the **Form Selection** window, select **All official forms required for filing**, check the box for **your Massachusetts return**. Then, select **Preview Print Copy**.



31) On the **Print Preview** screen, select the **Printer Icon** to print your forms.



32) After printing your return:

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files.