

Items that will transfer to the Individual Module if applicable

- Ordinary Business Income (Loss)
- Net Rental Real Estate Income (Loss)
- Other Net Rental Income (Loss)
- Guaranteed Payments
- Ordinary Dividends
- Qualified Dividends
- Royalties
- S/T Capital Gain (Loss)
- L/T Capital Gain (Loss)
- Collectibles (28%) Gain (Loss)
- Unrecaptured Section 1250 Gain
- 1231 Gain (loss) - Passive
- Passive S/T Capital Gain (Loss)
- Passive L/T Capital Gain (Loss)
- Section 179 Deduction
- Charitable Contributions - Cash (50% Limitation)
- Charitable Contributions - Cash (30% Limitation)
- Charitable Contributions - Noncash (50% Limitation)
- Charitable Contributions - Noncash (30% Limitation)
- Charitable Contributions - Cap. Gain Prop. (30% Limitation)
- Charitable Contributions - Cap. Gain Prop. (20% Limitation)
- Intangible Drilling Costs
- Net Earnings from Self-Employment
- Gross Farming Income
- Low-Income Housing Credit (pre-90)
- Low-Income Housing Credit (post-89)
- Work Opportunity Credit
- Welfare-to-Work Credit
- Orphan Drug Credit
- Increasing Research Activities Credit
- Disabled Access Credit
- Qualified Electric Vehicle Credit
- Empowerment Zone Employment Credit
- Indian Employment Credit
- Employer Social Security Credit
- Small Employer Pension Plan Startup Costs Credit
- NY Liberty Zone Business Employee Credit
- Post-1986 Depreciation Adjustment
- Adjusted Gain (Loss)
- Preference Items - Gross Income Oil and Gas
- Preference Items - Gross Deductions Oil and Gas

- Depreciation on Real Property (Pre-1987)
- Depreciation on Leased Personal Property (Pre-1987)
- Nondeductible Expenses
- Distributions of Money
- Distributions of Property
- Percentage Depletion in Excess of Basis
- Preference Items - Excess IDC
- Enhanced Oil Recovery Credit

List *of* items that will not transfer to the Individual Module if applicable:

- Line 11 - Other income (loss)
- Line 13 - Deductions related to portfolio income
- Line 13 - Other deductions
- Line 13 - Investment interest expense
- Line 13 - Section 59(e)(2) expenditures
- Line 13 - Other deductions
- Line 14 - Gross nonfarm income
- Line 15 - Qualified rental real estate rehabilitation expenditures
- Line 15 - Other credits related to rental real estate activities
- Line 15 - Credits related to other rental activities
- Line 15 - Recapture of low-income housing credit - sec. 42(j)(5) partnerships
- Line 15 - Recapture of low-income housing credit - other partnerships
- Line 15 - Other credits
- Line 16 - Gross income from all sources
- Line 16 - Gross income sourced at partner level
- Line 16 - Foreign gross income sourced at partnership level - passive
- Line 16 - Foreign gross income sourced at partnership level - listed
- Line 16 - Foreign gross income sourced at partnership level - general
- Line 16 - Deductions allocated and apportioned at partner level - interest expense
- Line 16 - Deductions allocated and apportioned at partner level - other
- Line 16 - Deductions allocated and apportioned at partnership level - passive
- Line 16 - Deductions allocated and apportioned at partnership level - listed
- Line 16 - Deductions allocated and apportioned at partnership level - general
- Line 16 - Foreign taxes paid
- Line 16 - Foreign taxes accrued
- Line 16 - Reductions in taxes available for credit
- Line 16 - Foreign trading gross receipts
- Line 16 - Extraterritorial income exclusion
- Line 16 - Other foreign transactions
- Line 17 - Depletion (other than oil and gas)
- Line 17 - Other AMT items
- Line 18 - Tax-exempt interest income

- Line 18 - Other tax-exempt income
- Line 20 - Investment income
- Line 20 - Investment expenses
- Line 20 - Income on Schedule K not on books
- Line 20 - Depreciation on Schedule K not on books
- Line 20 - Deductions on Schedule K not on books
- Line 20 - Other items
- Line 20 - Supplemental K-1 information for this partner
- Line 20 - Supplemental K-1 information for all partners
- See Sch. K-1 for additional info. on rental real estate activities.
- See Sch. K-1 for additional info. on other rental activities.
- See Form 3468 attached to Schedule K-1
- See Form 8271 attached to Schedule K-1
- See Form 8308 attached to Schedule K-1
- See partner's summary of oil & gas activities attached to Schedule K-1.
- See partner's passthrough entity summary attached to Schedule K-1.
- California:
 - Line 4b - Dividend income [CA]
 - Line 4c - Royalty income [CA]
 - Line 4e - Other portfolio income [CA]
 - Line 6 - Net section 1231 gain (loss) [CA]
 - Line 7 - Other income (loss) [CA]
 - Line 8 - Charitable contributions [CA]
 - Line 11 - Other deductions [CA]
 - Line 12a - Investment expense on investment debts [CA]
 - Line 12b(1) - Investment income incl. on lines 4a, 4b, 4c, and 4e [CA]
 - Line 12b(2) - Investment expense included on line 10 [CA]
 - Line 13c - Other credits related to rental real estate activities [CA]
 - Line 13d - Credits related to rental real estate activities [CA]
 - Line 13 - Other credits [CA]
 - Line 15c - Depletion (other than oil and gas) [CA]
 - Line 15e - Other adjustments and tax preference items [CA]
 - Line 16a - Total IRC Section 59(e) expenditures [CA]
 - Line 17 - Tax-exempt interest income [CA]
 - Line 18 - Other tax-exempt income [CA]
 - Line 19 - Nondeductible expenses [CA]
 - Line 20 - Distributions of money [CA]
 - Line 21 - Distributions of property [CA]
 - Line 22 - Income on Schedule K not on books [CA]
 - Line 22 - Depreciation on Schedule K not on books [CA]
 - Line 22 - Deductions on Schedule K not on books [CA]
 - Line 22 - Other items [CA]
 - See Sch. K-1, line 22 for additional info. on rental real estate activities. [CA]

- See Sch. K-1, line 22 for additional info. on other rental activities. [CA]
- See partner's summary of oil & gas activities attached to Schedule K-1. [CA]
- See partner's passthrough entity summary attached to Schedule K-1. [CA]