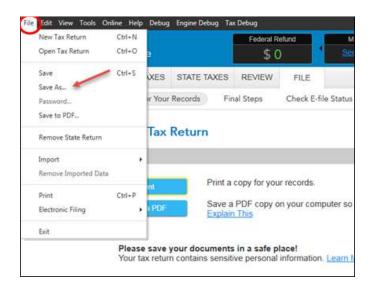
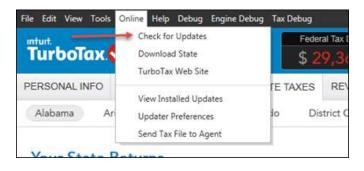
2015 New York Amend Instructions for TurboTax CD/Download:

- 1) Select and open your return.
- 2) Select File and Save As "Amended 2015 return" before you update TurboTax to preserve your original return.



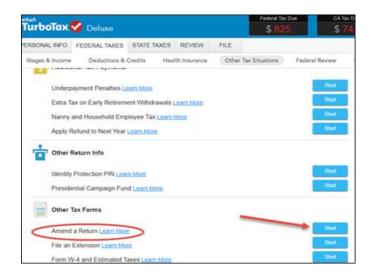
3) Select Online and Check for Updates.



4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab.



5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



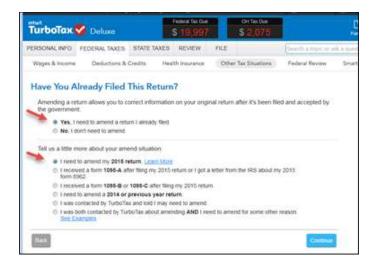
Start to Amend Your Return:

1. On the We'll Help you change (amend) your return screen, click Continue.

Step 1: Get ready to amend	Step 2: Start amending	Step 3: Finish up and file	
Verti start by assing a few questions about	WETTHE you ADL there is means that	VerS make sure you're ready to print and mail	
your original return	your amended return	to be filed the old-school	

2. On the Have You Already Filed This Return? screen, select Yes, I need to amend a return I already filed.

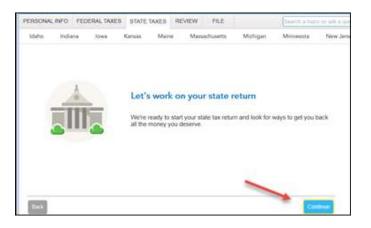
Also select I need to amend my 2015 return, then click Continue.



3. On the What do you need to change on your return? screen, scroll down and select Update next to State return.

ERSONAL	INFO FEDERAL T	NEB STATE TAX	ES REVIEW	PLE .	Lowelly in Sparse or a	A spectrum.
Wages & I	ncome Deducti	ons & Credita		Other Tex Situations	Federal Review	Smart Check
9	1095-R (withdraw	wais. from 401(k), 4	03(b), IRAs, pens	ions)	13.10m	
à	1099-MISC				- Linkson	
•	State return	>			Quine	
P		(arnersd) my retur		ation		
	Personal Inf	o & Dependenta			-	

4. On the Let's work on your state return screen, select Continue.



5. On the Your State Return screen, select Edit next to New York.



6. On the Your 2015 New York Return screen, select Continue.



7. On the Let's Amend Your New York Return screen, select Yes, let's amend and get it done, then select Continue.



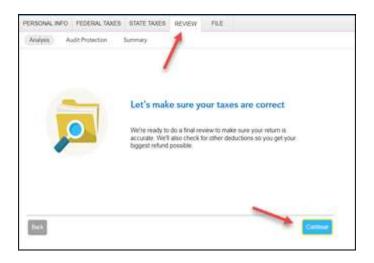
8. On the Amended Income Tax Return screen, select 'Neither of these reasons apply', then select Continue.

Amende	ed Income Tax Return	
Complete	an amended return only after you have filed the original return.	
	a form to amend your federal return, you must also file a form to amend your New York retu es do not affect your state taxes	m, uniess
Select the	situations that apply to this amended return.	
	hotective Claim - Claiming a refund on an amended return based on unresolved socies involving the New York State Department of Taxation and Finance (This is not ommon) (som More	
-	KOL Carryback - Filing an amended return due to a net operating loss carryback leither of these reasons apply.	
100	Sile Amended	Come

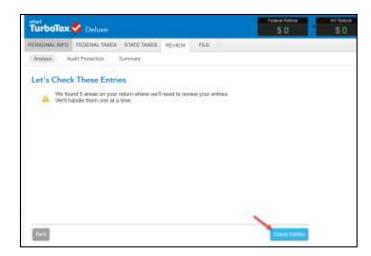
9. Now select **Review**.



10. On the Let's make sure your taxes are correct screen, select Continue and complete all final review questions.



11. On the Let's Check These Entries screen, select Check Entries.



12. On the **Check This Entry** screen for the IT-201-X, select **File Amend Fed Rtn-No**. Then select **Continue**.

1-X Pg 1-2: Did you file an am	ended federa	i return? must be o	entered	
entry e Amend Fed Rtn - Yes e Amend Fed Rtn - No				
Tarpaya's Personnet Hone Ad		and here	the Solver Darror C	en tu
Op. Illiqu. # Part Dhae	State NY	2P Core		
Decedent Information; Tangayer's class of seets Spinuar's class of seets.				
3 Married Tung sepa 4 X Head of Insurence 5 Dualitying wittenis 8 Del yes Remate your De C Carryou be claimed an	ntum jerter solv nos nitum jerter (with gueitfying p if) with dependent fulteres en your 3	chid 015 federal income tax	ns accuel ascunt	XX

13. On the next Check This Entry screen, Select 'Other' and enter this explanation "*Removed* 529 college savings account". Then, select Continue.

IT-201-X J boxes	Pg 1-2 - (T-201-X Pg 5-6: Reason(s) for amending your return must be selected. Ch	eck all appli
U Worthe Carro Wages Gourt n Worker Treate Treate Cond n Protect	ing y compensation virtual feel transaction team	
	R2 Reserve) for animation group report animation according forces B	

14. On the next **Check this Entry** screen, remove amount in the NYS Subs- Code S-103 box as it should not be entered for a non-resident. The box should be blank. Then select **Continue.**

Informational Note: When you leave the entry blank and select continue, it will remove the amount in red located in the left column. It will not remove the amount located in blue in the right column. This is correct.

5 Sim	- Code: 5-103		
	Table Fore 7 27, to 27		
	TA AND MA LONG	303-44-8981	Page #
	Part II - Offer New York Subtractions (IT-201, line 21, IT-203 line 29)		
	EVEN TEAM" -P VP Augus Of Tode Advantal armost of avec EVEN the Advantal Armost of Avec EVEN Team of the Advantal Armost Avec EVEN Team of the Advantal Armost of Name EVEN EVEN EVEN Toda Avecantal Armost of Name EVEN Toda Avecantal Armost of Avec EVEN Toda Avecantal Armost of Avec EVEN	8.107 5-102 6-103	8,888.

15. On the **Your Amended Return Summary**, just select **Continue**. This screen is only for Federal amended returns, and you are just amending your state return.

r Amended Retu	rn Summary		
ed on't detect any differen ed to amend, explain why		15 return and your amended retu	m. If you've sure y
Explanation of Change	N	-	
1			
		-	-

NOTE: If you are <u>not</u> a resident of New Jersey or Connecticut, skip to Step 21.

If you are a resident of another state and would like to amend your resident state return, please call us using the phone number in the email from TurboTax and tell the representative you're calling about "2015 New York: Nonresident 529 College Plan"

**** For Residents of New Jersey and Connecticut ****

As a resident of New Jersey or Connecticut: In addition to amending your non-resident New York return you will also need to amend your resident state return.

16. To amend your New Jersey or Connecticut resident return, simply go to State Taxes

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	A	Let's	work on yo	ur state re	turn		
		at the m	ady to start your oney you deserve	1	and look for w	aya to girl you bac	×
244						Sitte	

17. Select Edit on your resident state



18. On Let's Amend Your New Jersey/Connecticut Return Select Yes, then select Continue



19. On the Information From Your Original Return (New Jersey) screen or Tell Us About Your Original Refund or Balance Due (Connecticut) screen, you will be asked to confirm the amount you paid with your original return.

Then select Continue.

PERSONALINFE	PEUERAL TA	ARS HEATE	CAXES REVIEW	FLE			i ki nga
Alaborna C	Innetitut	Louisiana	Massachusetts	Michigan	Nebraska	New Jersey	New N
Information	n From Yo	ur Origin	al Return				
The first thing	we need to do	is to verify so	ne mormation from	your original re	chure.		
EnterrConfirm	the refueld or tax	you paid on yo	aar oxigenali return.		1		
EnterrCo	internamount	you paid with	your original tetum	(310			
EnterG	untire previsos	ly issued refu	ut.		-		
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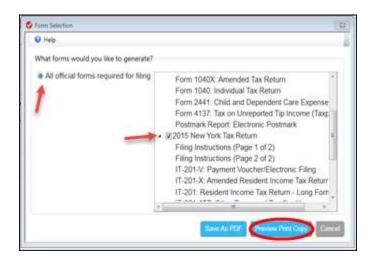
20. On the Amended Tax Return Statement screen, you will type, "This return is being amended to reflect a change of 'other state taxes paid'."

New Jersey would like to form your charges, below	the reason places of	renting this fai	ntan Oran ara	sheater of
			2	
				100

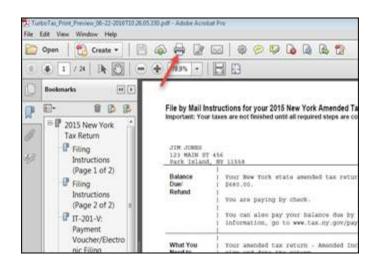
21. You are now ready to print your return to file. On the **Nicely Done!** Screen Print your NJ or CT amended state returns, if applicable. Then select **Continue** and proceed to e-file your amended New York return.

	tep 1: Save your amended returns
E,	We recommend selecting Save Return to save a copy of your amended returns.
nin ^s	tep 2: Print and mail your amended returns, Returns (other than NY) must be mailed.
	Select Print Resum to print out your assended intum and filing mitructions. Cleck the filing instructions for making info and refund amount. Expect your refund by check in 8-20 weeks. The Transment
- 5	tep 3: E-file your amended NY return.
-	 Select Continue and setT walk you through e-filing your amended return at no adddsonal cost. Latent mane
	Be nore to print before you continue
-	

22. In the Form Selection window, select All official forms required for filing. Then, uncheck your federal return. Then select Preview Print Copy.



23. On the **Print Preview** screen, select the **Printer Icon** to print your forms.



24. After printing your return,

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- If you have any other state returns that need to be amended, the instructions will tell you where to mail your return. (Note: You will not be instructed to mail your New York return if you file it electronically.)
- Be sure to print out an extra copy to keep for your files.