## 2014 California Amend Instructions for the TurboTax Online product:

- 1) To open your 2014 return, go to https://turbotax.intuit.com and sign in.
- 2) On the Sign In screen, enter your User ID and Password and select Sign In.
- 3) On the Welcome home screen, select Taxes.



4) On the Tax Timeline screen, select Amend (change) return.

Tax Timeline		
Tax Year		
FEDERAL TAX DUE	Federal e-file status: Ac The IRS accepted your federal re	ccepted rum on February 16.
ca state tax due \$892	California e-file status: California accepted your return o	Accepted n February 16.
SOME THINGS YOU CAN DO	della secon	- Annual Annual and an
Get order details	View e-file details	Download all forms and worksheets

5) On the Are you sure you'd like to amend your return? screen, click the Amend (change) return button.



## Start to Amend Your Return:

1) On the We'll Help you change (amend) your return screen, click Continue.



2) On the Have You Already Filed This Return? screen, select Yes, I need to amend a return I already filed.

Also select I was contacted by TurboTax and told I may need to amend, then click Continue.

W	ages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review	Smart Check
Ha	ve You /	Already Filed	This Retur	n?		
Ame gove	nding a return a rrnment.	illows you to correct infor	mation on your origi	inal return after it's been	filed and accepted	by the
	Yes, I need	d to amend a return I alre	ady filed.			
	C No, I don't	need to amend.				
Tell	us a little more a	bout your amend situation	in:			
	C Ineed to a	mend my 2014 return.	xplain This			
	C I need to a	mend a 2013 return.				
1	C I need to a	mend a 2012 or previou	s year return.			
	🖲 I was conta	icted by TurboTax and to	ld I may need to am	end.		
	C I was both Examples	contacted by TurboTax a	bout amending AN	D I need to amend for so	rme other reason. S	22
	Back					Continue

3) On the Tell Us Which Returns You Want to Amend screen, select I want to amend only my federal or only my state return. Select Amend my California return. Then select Continue.

Te	II Us Which Returns You Want to Amend
We n know	accommend you amend both your <b>federal and state</b> returns. That's because both the IRS and your state will want to why you amended your return.
	I want to amend both my foderal and state returns.
-	I want to amend only my federal or only my state return.
When	the R-OK to amend only one seture?
	Are you sure you want to amend only one return?
	We strongly recommend amending both your federal and state returns.
	If you're sure about amending only one return, select the return you want to amend:
	Amend my federal return
	Aesend my California rishum

4) On the **Do you still receive your mail at this address,** review the info and select **Continue.** 

Wages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review	Smart Check
Do you stil	receive your	mail at thi	s address?		
Main Street SanDiego, CA 92108					
<sup>®</sup> Yes ○ No					
Back					Continue

On the **Why did you need to amend your return**? Screen, indicate "The original California return included an incorrect amount for non-California tax-exempt interest income that was add backed on the California Adjustments form. This amended return has the correct amount of non-California tax-exempt interest income addition." Then select **Continue**.

Wages & Income	Deductions & Credits	Health Insurance	Other Tax Situations	Federal Review	Smart Check
Why did yo	ou need to an	nend your i	return?		
Enter a brief descript	ion of why you needed to	o change your origin	al return.		
				×	
Back					Continue

5) On the Let's review and get ready to file screen, select **Continue** and complete all final review questions, if any. There may be additional questions to complete your state amended return.



- 6) After you have completed your final review, select Continue.
- 7) You are now ready to print your return to file. On the You're Done! Print and Mail Your Returns, select Print and Save Return.

Analysis Audit Defense Summary
You're Done! Print and Mail Your Returns
Step 1: Print your amended return.
Pirel and Sove Return
<ul> <li>Select Print and Save Return to print out your amended return and filing instructions.</li> </ul>
<ul> <li>We recommend saving a copy of your amended return.</li> </ul>
Step 2: Mail your amended return.
Check the filing instructions for mailing info.
<ul> <li>Although you owe no tax, you should still mail in your amended return.</li> </ul>
That's it! After you mail your amended returns, you'll be done.
Be sure to print before you continue.
Back

8) On the next screen, you will see a copy of the filing instructions for your amended return. Print out the filing instructions and the rest of the forms for your amended return.

File by Mail Instructions for your 2014 California Amended Tax Return Inturt. Important: Your taxes are not finished until all required steps are completed.					
John Smith 123 Main Str San Diego, C	eet A 92108				
Balance Due/ Refund	Your California state amended tax return shows no balance due or refund amount.				
What You Need to Mail	Your amended tax return - 540X. Remember to sign and date the return. Attach the following to your California tax return: - any Form(s) W-2, W-2G, 592-B, 593, and 1099s that have California withholding you may have received to the front of your return. Mail your return and attachments to: Franchise Tax Board PO Box 942840 Sacramento, CA 94240-0001 Don't forget correct postage on the envelope.				
What You Need to Keep	Keep these instructions and a copy of your return for your records. If you did not print one before closing TurboTax, go back to the program and select File tab, then select the Frint for Your Records category.				
2014 California	Adjusted Gross Income As Originally Filed Adjusted Gross Income Correct Amount 5 50,000.00				

- 9) After printing your return,
  - The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
  - The instructions will also tell you the address to mail your return.
  - Be sure to print out an extra copy to keep for your files.