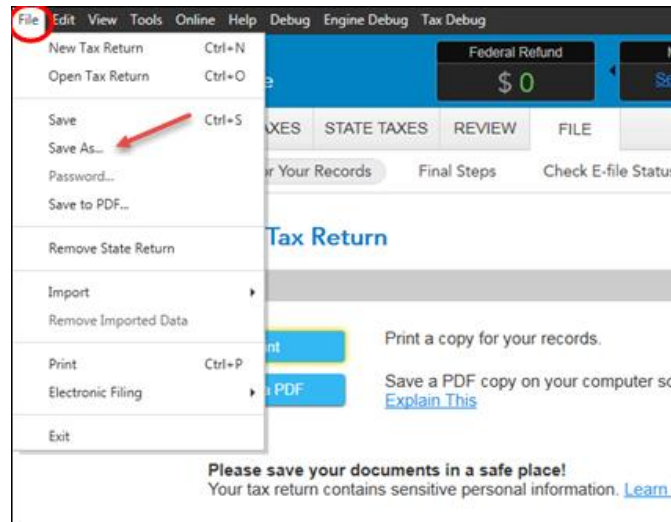
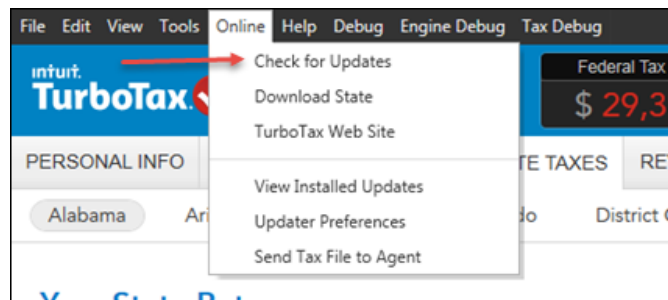


2016 Iowa Amend Instructions for TurboTax CD/Download:

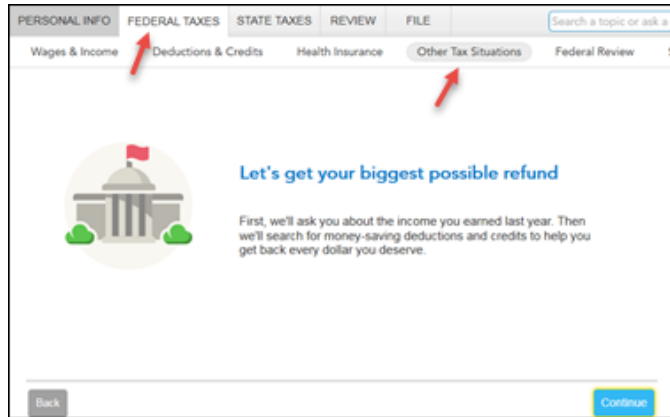
- 1) Select and open your return.
- 2) Select **File** and **Save As** “Amended 2016 return” before you update TurboTax to preserve your original return.



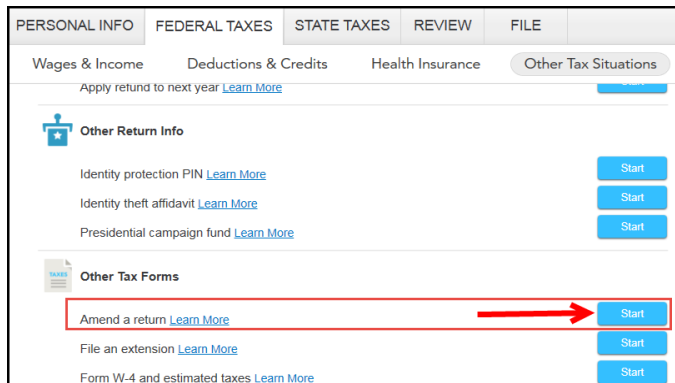
- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab

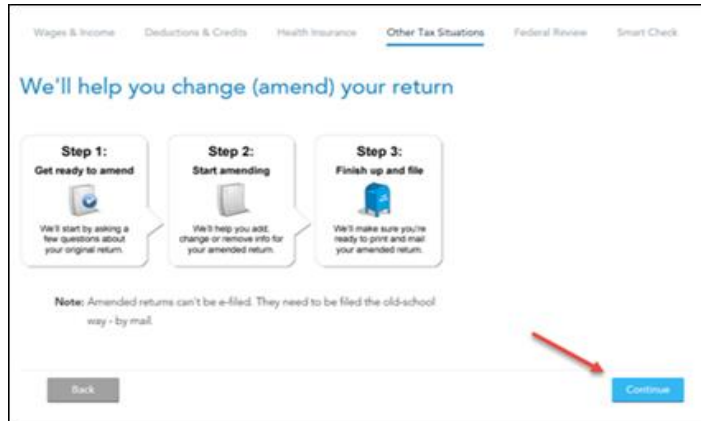


- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



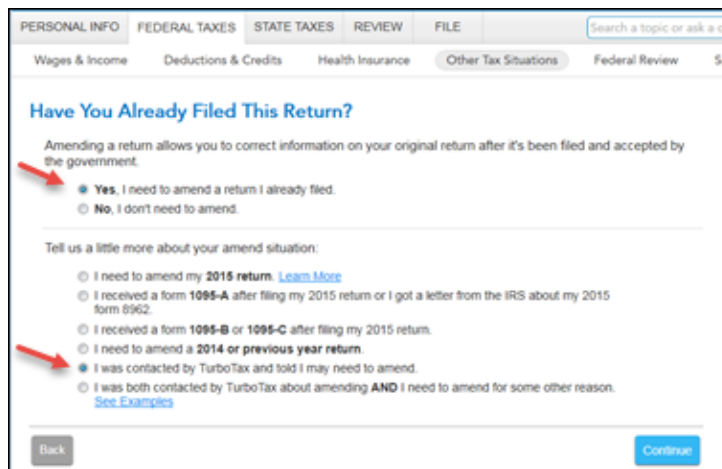
Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



- 2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed.**

Also select **I was contacted by TurboTax and told I may need to amend**, then click **Continue**.



- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return.** Select **Amend my Iowa return.** Then select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE

Wages & Income Deductions & Credits Health Insurance **Other Tax Situations** Federal Review

Tell Us Which Returns You Want to Amend

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.

I want to amend only my federal **or** only my state return.

[When is it OK to amend only one return?](#)

Are you sure you want to amend only one return?

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend:

Amend my federal return

Amend my Iowa return

4) On the **Do you still receive your mail at this address**, make a selection then click **Continue**.

Wages & Income Deductions & Credits Health Insurance **Other Tax Situations** Federal Review Smart Check

Do you still receive your mail at this address?

Main Street
San Diego, CA
92108

Yes

No

5) If you see the **Presidential Election Campaign Fund** screen, make a selection then click **Continue**.

Wages & Income Deductions & Credits Health Insurance Other Tax Situations Federal Review Smart

Presidential Election Campaign Fund

You can now make a \$3 contribution to the Presidential Election Fund on your amended return if you did not make an election when you filed originally.

Making a contribution does not impact your refund or any tax due.

Do you want to make a contribution?

Yes, I want to contribute

No, I don't

Back Continue

- 6) On the **Why did you need to amend your return?** screen, indicate **“The deduction for spouse’s federal withholding on certain income was erroneously deducted from the taxpayer’s net income. The revised return correctly reports the deduction for federal withholding and correctly calculates the amount of Iowa tax due”**. Then select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a question.

Wages & Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

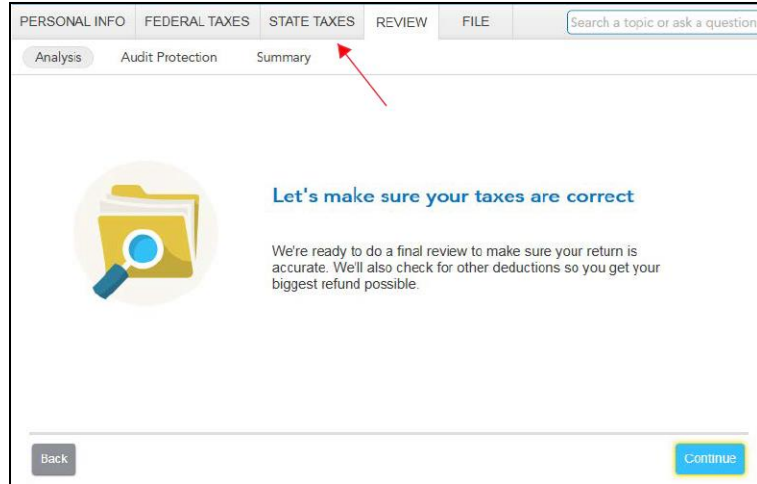
Why did you need to amend your return?

Enter a brief description of why you needed to change your original return.

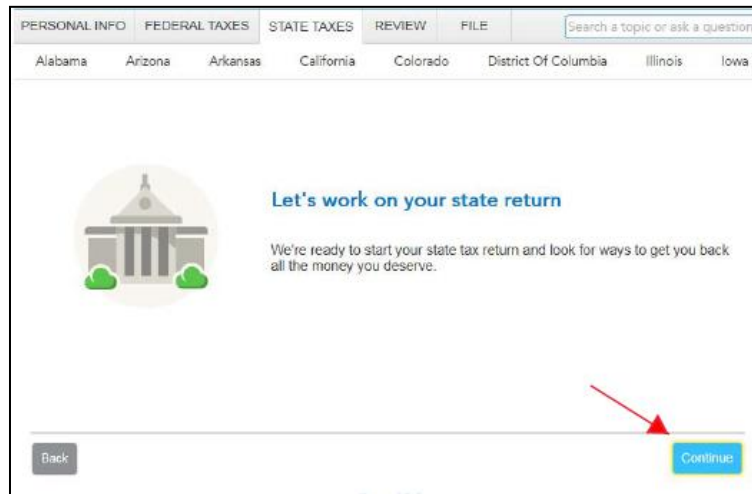
The deduction for spouse's federal withholding on certain income was erroneously deducted from the taxpayer's net income. The revised return correctly reports the deduction for federal withholding and correctly calculates the amount of Iowa tax due.

Back Continue

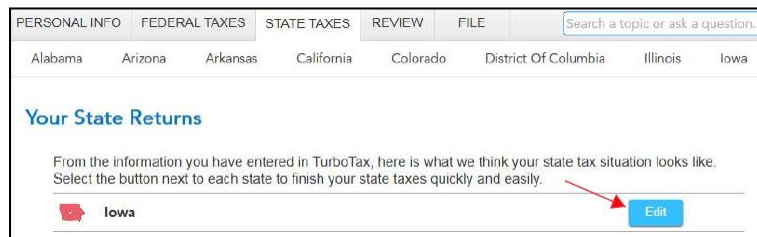
- 7) On the **Let’s make sure your taxes are correct** screen, select the **State Taxes** tab.



8) On the **Let's work on your state return** screen, select **Continue**.



9) On the **Your State Returns** screen, select **Edit** next to **Iowa**.



10) On the **Let's Amend Your Iowa Return** screen, select **Yes, let's amend and get it done**. Then, select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a question...

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

Let's Amend Your Iowa Return

We're all set to start amending your Iowa return.

Are you ready to amend your Iowa return now?

Yes, let's amend and get it done (Recommended)

No, I'll amend later

I don't need to amend my state return after all

Back Continue

11) On the **Amount Paid on Original Return** screen, enter the **amount of tax paid** with or after filing your **original** 2016 Iowa tax Return. This amount can be found on Line 73 of the Iowa 1040. Then, select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a question...

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

Amount Paid on Original Return

Enter the **amount of tax paid** with or after filing your **original** 2016 Iowa tax return. **Do not** include any penalties or interest paid. This amount is on Line 73 of the Iowa 1040 (if none, enter zero.)

Amount Paid on Original Return

Back Continue

12) On the **Overpayment on Original Return** screen, enter the **overpayment**, if any, claimed or adjusted on your **original** 2016 Iowa tax return. This amount can be found on Line 70 of the Iowa 1040. Then, select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

Overpayment on Original Return

Enter the **overpayment**, if any, claimed or adjusted on your **original** 2016 Iowa tax return. This amount was on Line 70 of the Iowa 1040. (If none, enter zero.)

Overpayment as Shown on Original Return

- 13) On the **Reason for Amending Original Return**, check the box next to **Other Correction**. Also check the box next to **Transfer federal amended explanation to Iowa**. Then, select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

Reason for Amending Original Return

Indicate the reason(s) for **amending** your Iowa tax return. Check any that apply.

- Federal Audit
- Net Operating Loss
- Protective Claim
- Other Correction
- Transfer federal amended explanation to Iowa

- 14) On the **About Your Iowa Amended Return** screen, make any additional necessary changes. Ensure that the federal explanation has transferred to the Iowa return, then, select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a question...

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

About Your Iowa Amended Return

Use Form IA 1040X below to correct an error on a previously filed return. Complete this form **only after** you have filed the original return. [Learn More](#)

If you filed a form to amend your federal return, you must also file a form to amend your Iowa return, unless the changes do not affect your state taxes.

Joseph & Mary Bennett 303-44-0001 Page 2

Explanation of Changes to Income, Deductions, and Credits

Enter the line reference from page 1 for which you are reporting a change and give the reason for each change. Enclose a copy of any supporting schedules, worksheets, and documentation to substantiate the changes. Please indicate how the change in income, deductions, or credits are allocated between spouses. **Check this box to transfer the federal explanation from the Federal amended form**
be aware that the federal and state tax forms may have different line numbers and page references, and please make changes accordingly.

Deduction for spouse's federal withholding on certain income was erroneously deducted from the taxpayer's net income. The revised return correctly reports the deduction for federal withholding and correctly calculates the amount of Iowa tax due.

Back Print Amended Return Continue

15) On the **Let's Make Sure You're Ready to Review** screen, select **Yes, I've entered everything and let's review**. Then, select **Continue** and complete any additional final review questions.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a question...

Alabama Arizona Arkansas California Colorado District Of Columbia Illinois Iowa

Let's Make Sure You're Ready to Review

✔ So far so good! We've now covered the main part of your Iowa amended return. Unless you have additional state amend info to enter, we're ready to move on and review.

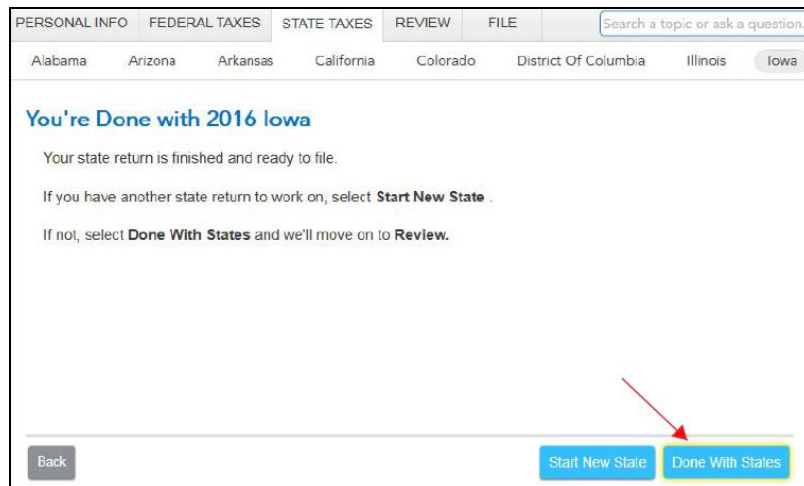
Have you entered all of your state amend info?

Yes, I've entered everything and let's review

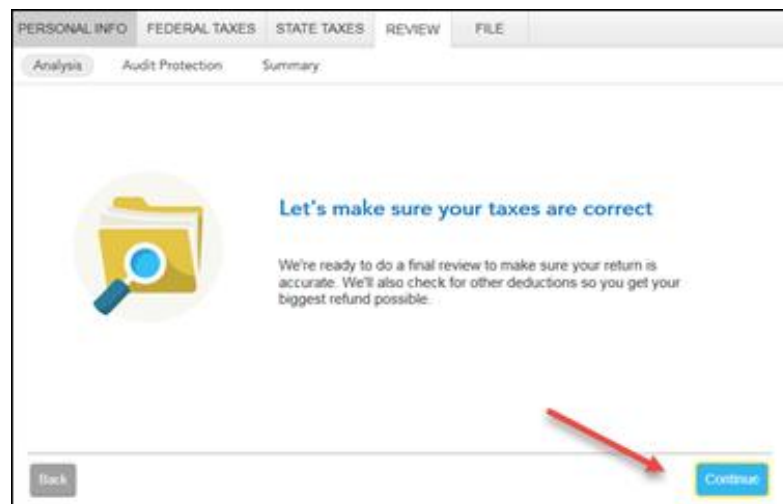
No, I still have state amend info to enter: [How would I know this?](#)

Back Continue

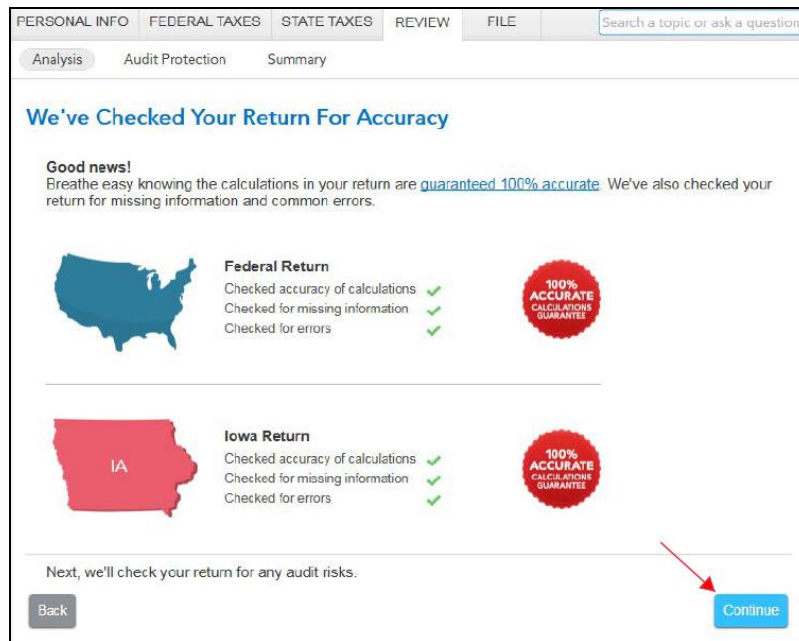
16) On the **You're Done with 2016 Iowa** screen, select **Done With States**.



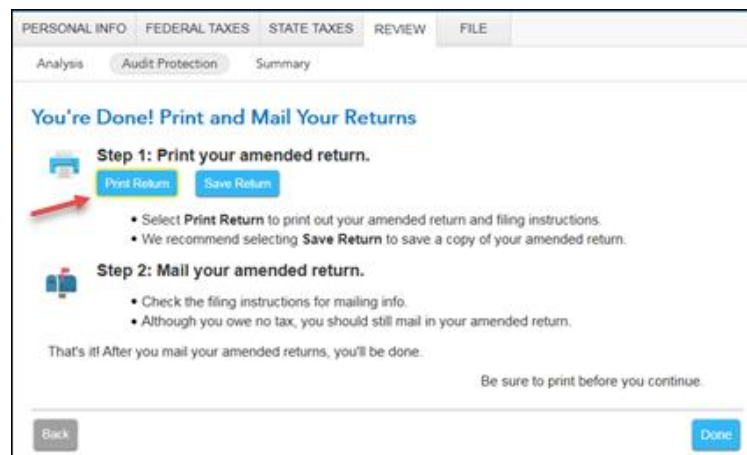
17) On the **Let's make sure your taxes are correct** screen, select **Continue**.



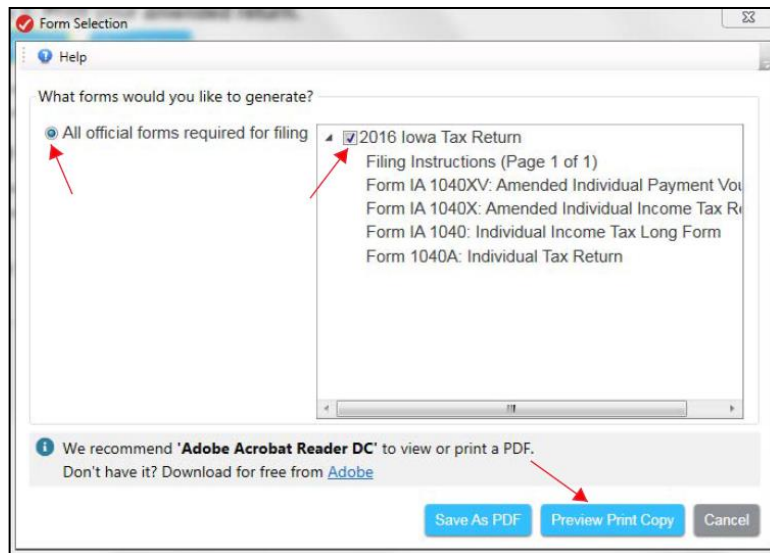
18) On the **We've Checked Your Return for Accuracy** screen, select **Continue**.



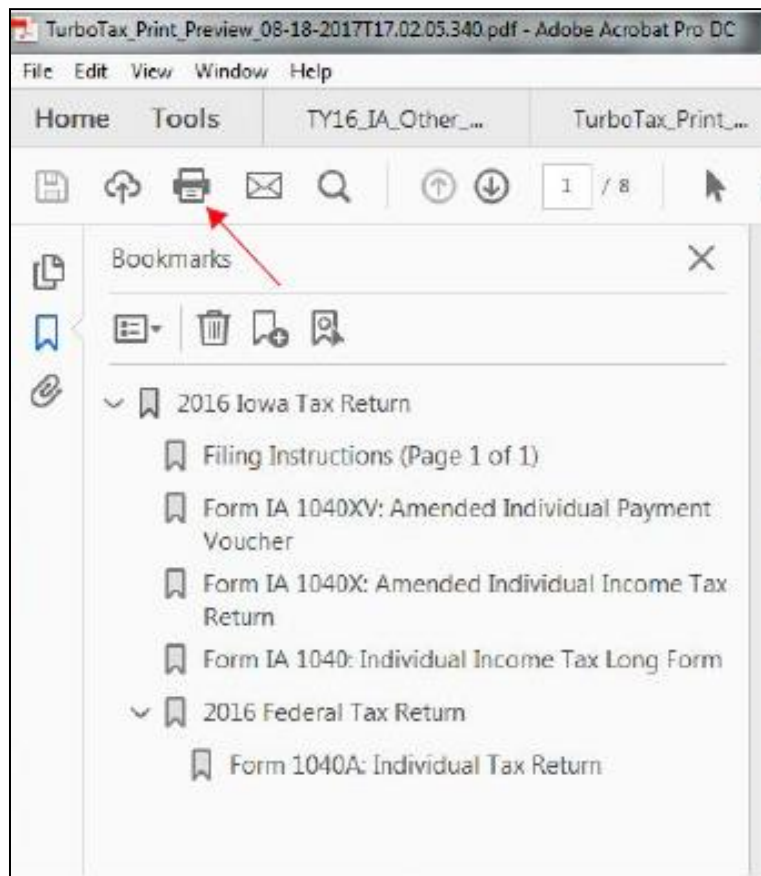
19) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Return**.



20) In the **Form Selection** window, select **All official forms required for filing**, check the box for **your Iowa return**. Then, select **Preview Print Copy**.



21) On the **Print Preview** screen, select the **Printer Icon** to print your forms.



22) After printing your return,

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files.