#### Michigan State Amend Instructions:

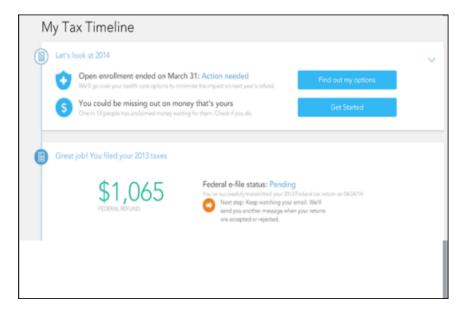
**NOTE**: If using **TurboTax on-line**, follow these instructions. If using **TurboTax CD/Download**, scroll down to the **TurboTax CD/Download** instructions.

# For TurboTax On-line Users:

1) To open your 2013 return, go to https://turbotax.intuit.com and sign in.



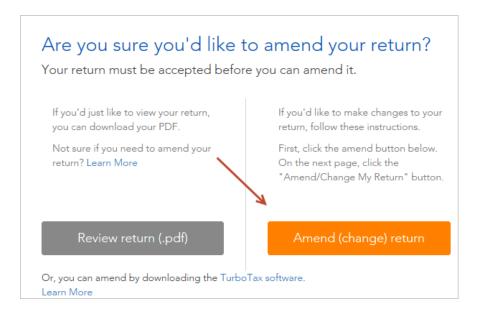
2) On My Tax Timeline screen, scroll down to Some Things You Can Do.



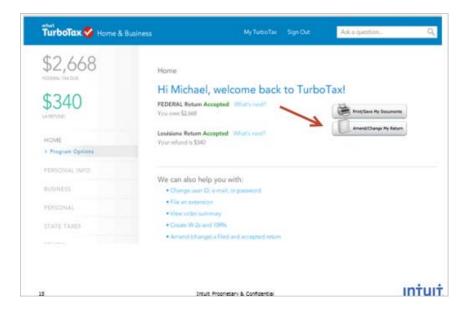
3) Under Some things you can do, select Amend (change) return.



4) On the Are you sure you'd like to amend your return? screen, click the Amend (change) return button.



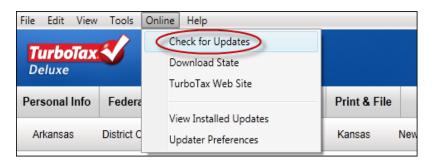
5) On the welcome back screen, click Amend (change) my return button.



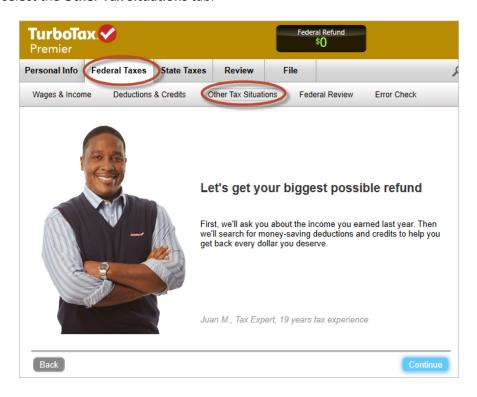
6) On-line users, scroll down to Start To Amend Your Return.

## For TurboTax CD/Download users:

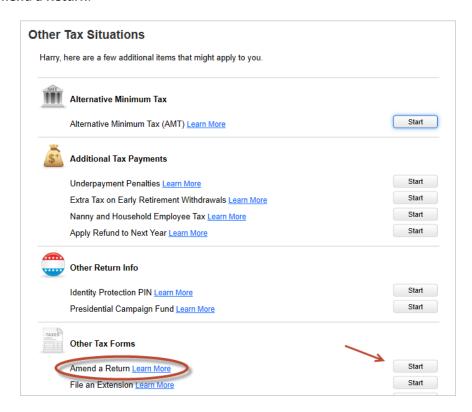
1) NOTE: You need to update your product. Go to Online and click on Check for Update.



- 2) Open your return.
- 3) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab.

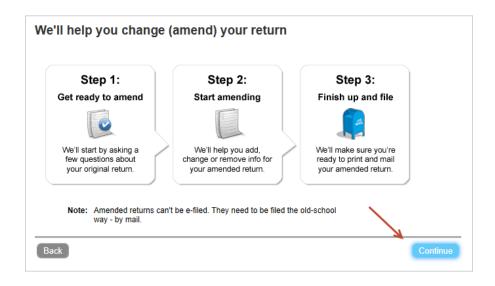


4) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and click **Start** button next to **Amend a Return**.



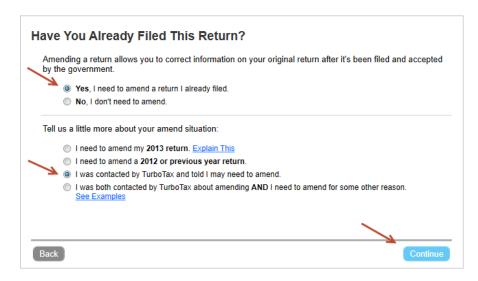
### **Start to Amend Your Return:**

1) On the We'll Help you change (amend) your return screen, click Continue.



 On the Have You Already Filed This Return? screen, indicate Yes, I need to amend a return I already filed.

Indicate I was contacted by TurboTax and told I may need to amend, then click Continue.



- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return (**see below).
- 4) For the state you want to amend, check that state's **Amend my state return** checkbox, and then click **Continue.**

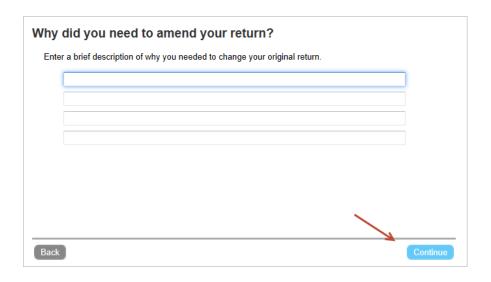
Note: California is used as an example.



5) On the next screen, verify or update your mailing address and then click **Continue**.



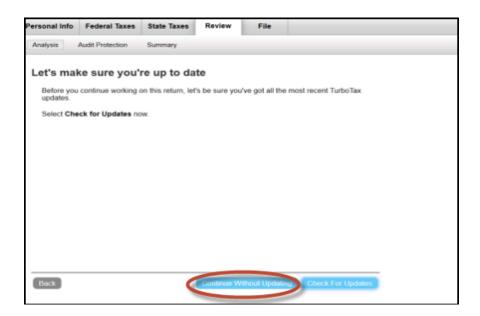
6) On the **Why did you need to amend your return?** screen, enter 'An incorrect pension exclusion was reported on the original return. This amended return reflects an adjustment to total pension excluded on Form 4884 and reported on Page 1 of Form MI-1040, Line 13.' Then click **Continue**.



7) On the 'Let's make sure your taxes are correct' screen, click Continue.

8) If you are using *TurboTax Desktop/CD Download*, you may see this **Let's make sure you're up to date** screen. Update the product if you haven't already.

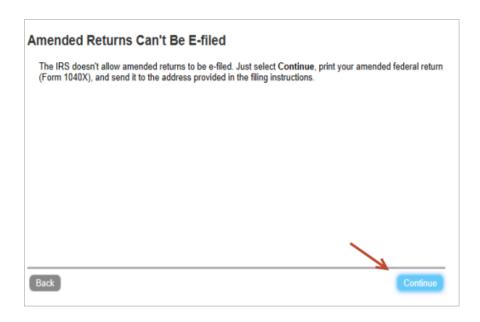
If you have updated the product, click **Continue without Updating**.



9) If you see a **Let's Check These Entries** screen or a **Final Review Error Check Results** screen, you may have errors to correct. Also there may be additional questions to complete your state's amended return.

Depending on the screen, click on the **Check Entries** button or the **Fix Errors** button.

10) You may see a screen that tells you that you can't electronically file your amended tax return. Just click **Continue.** 

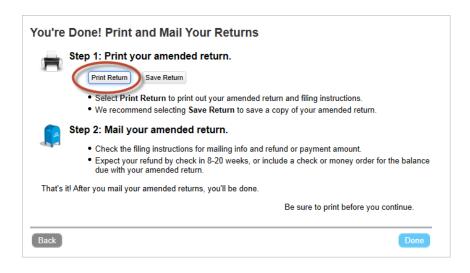


- 11) Once you have answered all the state questions and cleared all errors:
  - a. If you see the Final Review Error Check Results screen, click on Continue with Errors or
  - b. If you see the **Run Error Check Again** screen, select **Done**.

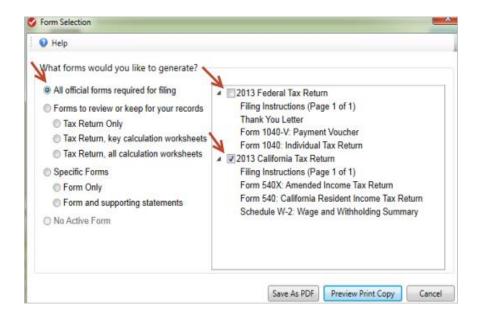
Now it's time to print and mail your amended state return.

#### Follow these steps:

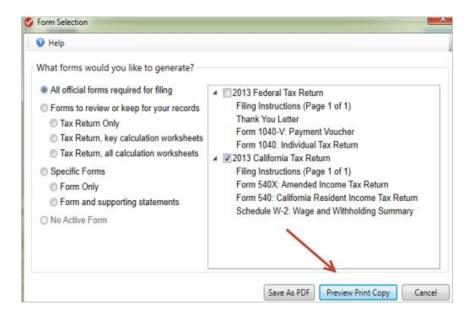
1) On the You're Done! Print and Mail Your Returns screen, click Print Return.



- 2) If you are using the *TurboTax CD/Download* product, you'll see this screen.
  - a. Choose All official forms required for filing
  - b. Uncheck the box for 2013 Federal tax return
  - c. Check the box for your state tax return. (California is used as an example)



3) Click Preview Print Copy button.



4) When you see the Preview Print copy of your return, select this **Printer** icon.



If using the *TurboTax CD/Download* product, select this **Printer** icon.



- 5) The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- 6) The instructions will also tell you the address to mail your return.
- 7) Be sure to print out an extra copy to keep for your files.