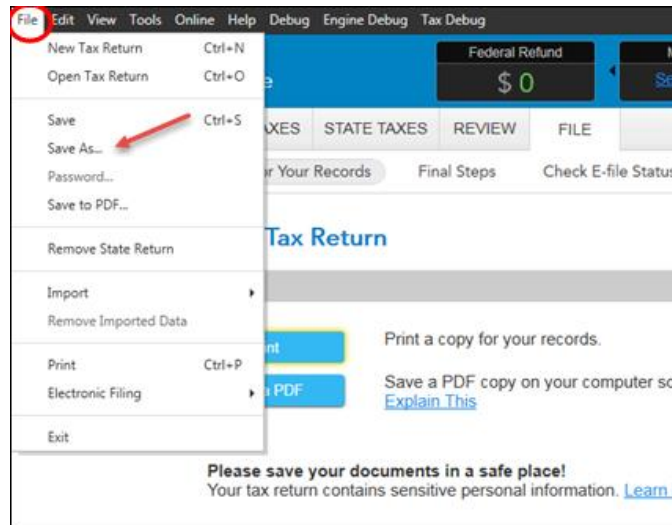
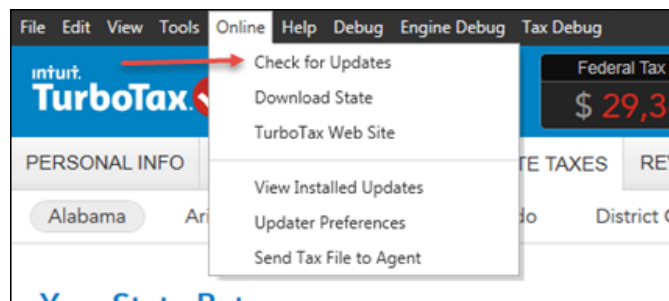


2014 California Amend Instructions for TurboTax CD/Download:

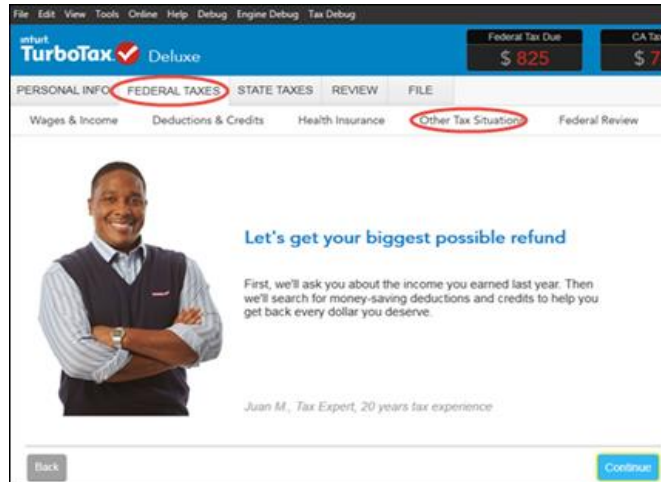
- 1) Select and open your return.
- 2) Select **File** and **Save As** “Amended 2014 return” before you update TurboTax to preserve your original return.



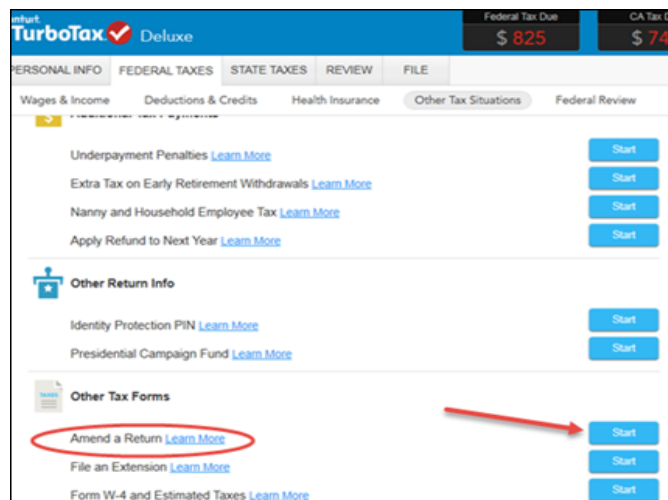
- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab

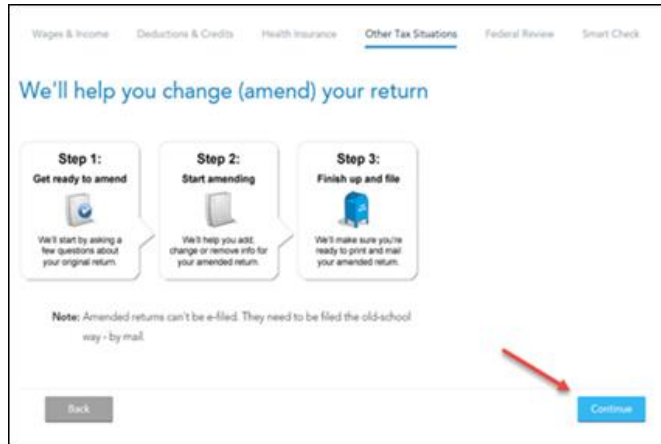


- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



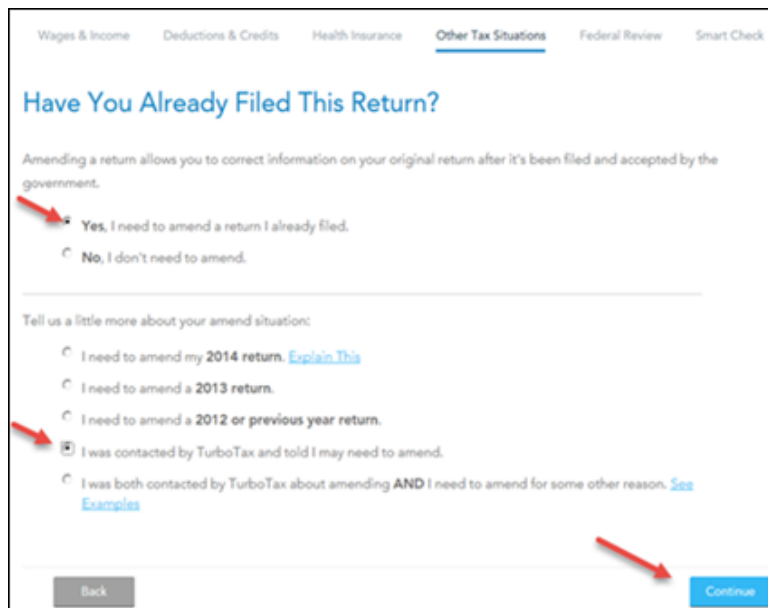
Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



- 2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed.**

Also select **I was contacted by TurboTax and told I may need to amend**, then click **Continue**.



- 3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return.** Select **Amend my California return.** Then select **Continue**.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE Search a topic or ask a

Wages & Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Tell Us Which Returns You Want to Amend

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.

I want to amend only my federal or only my state return.

[When is it OK to amend only one return?](#)

Are you sure you want to amend only one return?

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend:

Amend my federal return

Amend my California return

Back Continue

- 4) On the **Do you still receive your mail at this address**, review the info and select **Continue**.

Wages & Income Deductions & Credits Health Insurance Other Tax Situations Federal Review Smart Check

Do you still receive your mail at this address?

Main Street
San Diego, CA
92108

Yes

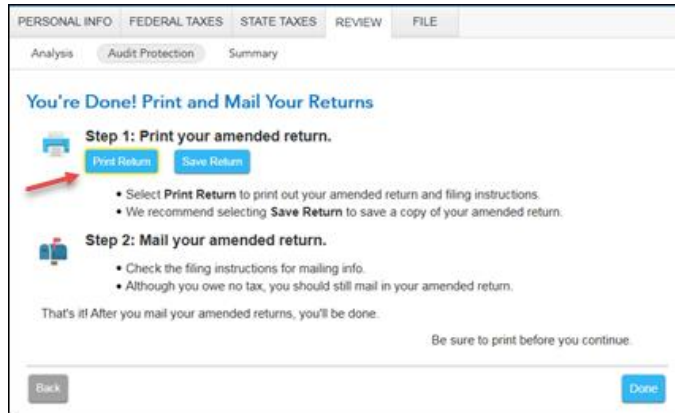
No

Back Continue

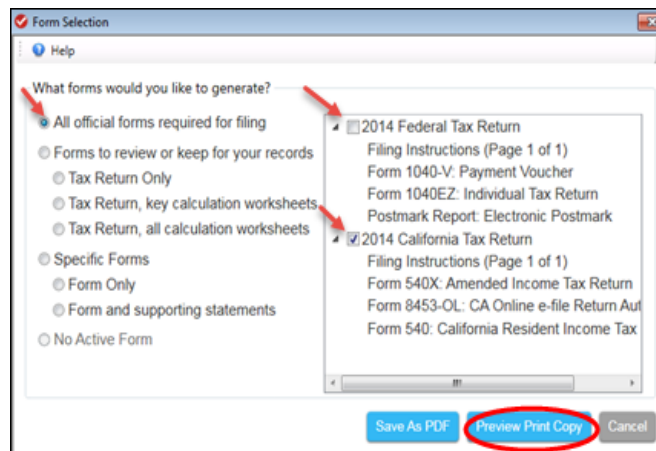
On the **Why did you need to amend your return?** Screen, indicate *“The original California return included an incorrect amount for non-California tax-exempt interest income that was added back on the California Adjustments form. This amended return has the correct amount of non-California tax-exempt interest income addition.”* Then select **Continue**.

- 5) On the **Let's make sure your taxes are correct** screen, select **Continue** and complete all final review questions, if any. There may be additional questions to complete your state amended return.

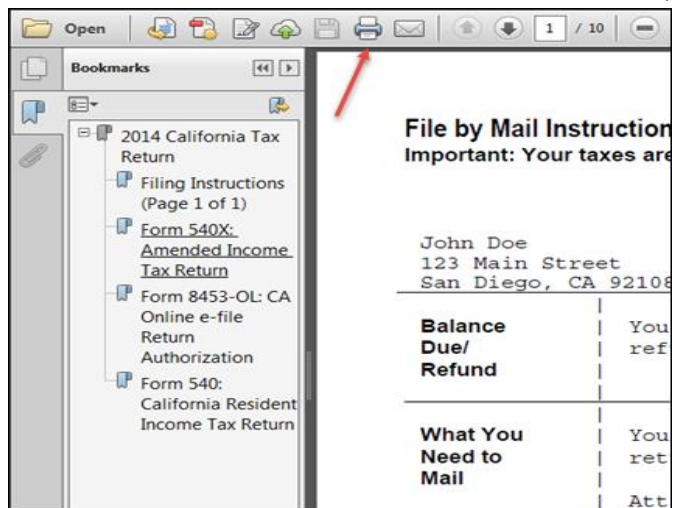
- 6) After you have completed your final review, select **Continue**.
- 7) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns**, select **Print Return**.



- 8) In the **Form Selection** window, select **All official forms required for filing**, **uncheck** the box for **2014 Federal tax return** and **check** the box for **your California return**. Then, select **Preview Print Copy**.



- 9) On the **Print Preview** screen, select the **Printer Icon** to print your forms.



10) After printing your return,

- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files.