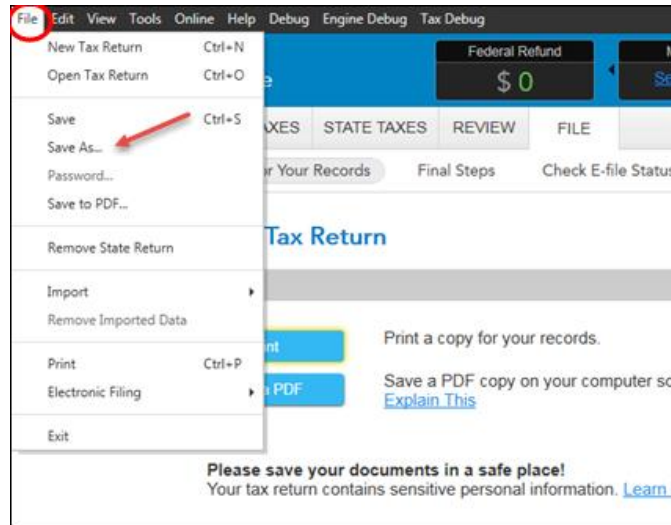
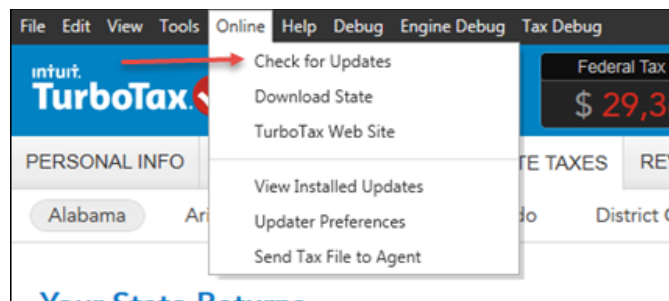


2016 Iowa Cancelled Debt Principal Residence Amend Instructions for TurboTax CD/Download:

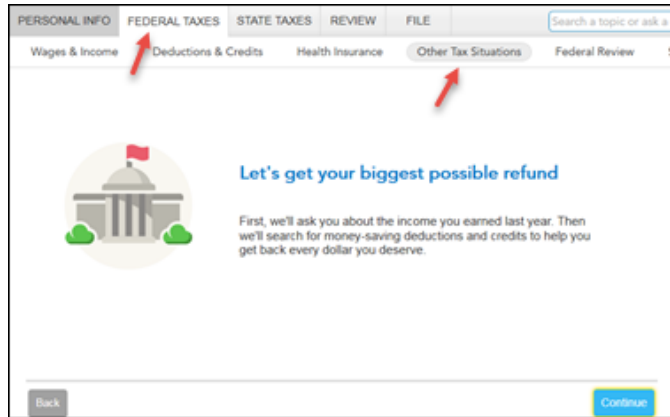
- 1) Select and open your return.
- 2) Select **File** and **Save As** "Amended 2016 return" before you update TurboTax to preserve your original return.



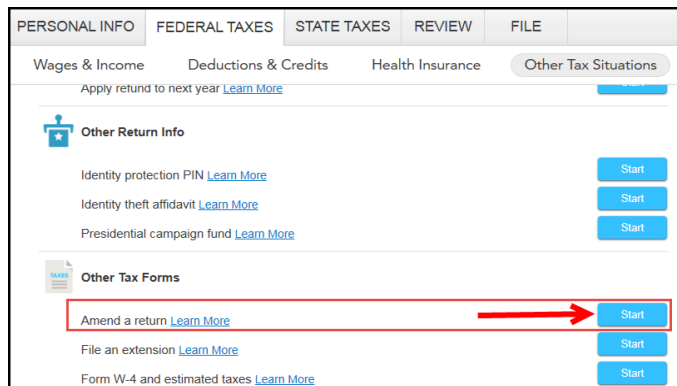
- 3) Select **Online** and **Check for Updates**.



- 4) Go to **Federal Taxes** tab (if using the Home and Business Product, go to the **Personal** tab) and then select the **Other Tax Situations** tab

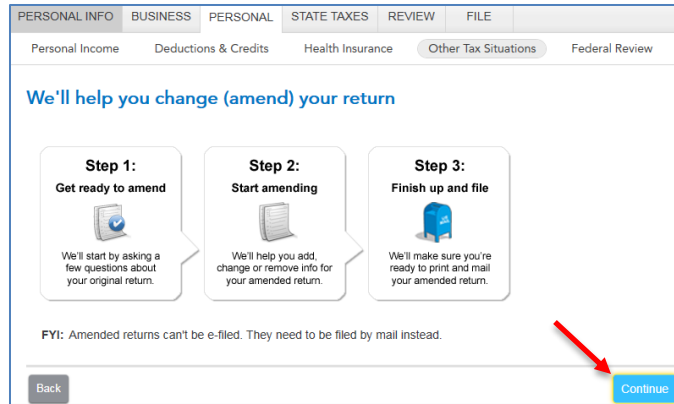


- 5) On the **Other Tax Situations** screen, scroll down to **Other Tax Forms** and next to **Amend a Return**, select the **Start** button.



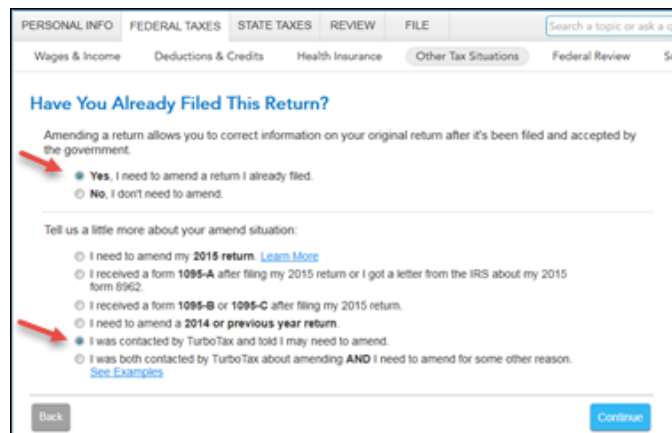
Start to Amend Your Return:

- 1) On the **We'll Help you change (amend) your return** screen, click **Continue**.



2) On the **Have You Already Filed This Return?** screen, select **Yes, I need to amend a return I already filed.**

Also select **I was contacted by TurboTax and told I may need to amend,** then click **Continue.**



3) On the **Tell Us Which Returns You Want to Amend** screen, select **I want to amend only my federal or only my state return.** Select **Amend my Iowa return.** Then select **Continue.**

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Tell Us Which Returns You Want to Amend

We recommend you amend both your **federal and state** returns. That's because both the IRS and your state will want to know why you amended your return.

I want to amend **both** my federal and state returns.
 I want to amend only my federal **or** only my state return.

[When is it OK to amend only one return?](#)

Are you sure you want to amend only one return?

We strongly recommend amending both your federal and state returns.

If you're sure about amending only one return, select the return you want to amend.

Amend my federal return
 Amend my Iowa return

Back Continue

4) On the **Do you still receive your mail at this address**, make a selection then click **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Do you still receive your mail at this address?

5555 Xxx Xxxxx Xx
 Xxxxx Xxxxx, IA
 52411

Yes
 No

Back Continue

5) If you see the **Presidential Election Campaign Fund** screen, make a selection then click **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Presidential Election Campaign Fund

You can now make a \$3 contribution to the Presidential Election Fund on your amended return if you did not make an election when you filed originally.

Making a contribution does not impact your refund or any tax due.

Do you want to make a contribution?

Yes, I want to contribute
 No, I don't

Back Continue

- 6) On the **Why did you need to amend your return?** screen, indicate **“The originally filed Iowa return did not include cancellation of debt income from a principal residence. The adjustment to the Iowa return includes this income on IA Form 1040, Line 14.”** Then select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Personal Income Deductions & Credits Health Insurance Other Tax Situations Federal Review

Why did you need to amend your return?

Enter a brief description of why you needed to change your original return.

The originally filed Iowa return did not include cancellation of debt income from a principal residence. The adjustment to the Iowa return includes this income on IA Form 1040, Line 14.

Back Continue

- 7) On the **Let's make sure your taxes are correct** screen, select **Continue** and complete all final review questions, if any.

PERSONAL INFO FEDERAL TAXES STATE TAXES REVIEW FILE

Analysis Audit Protection Summary

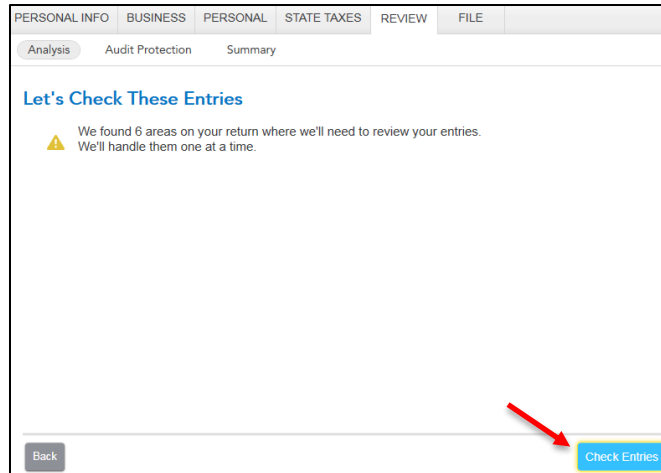
Let's make sure your taxes are correct

We're ready to do a final review to make sure your return is accurate. We'll also check for other deductions so you get your biggest refund possible.

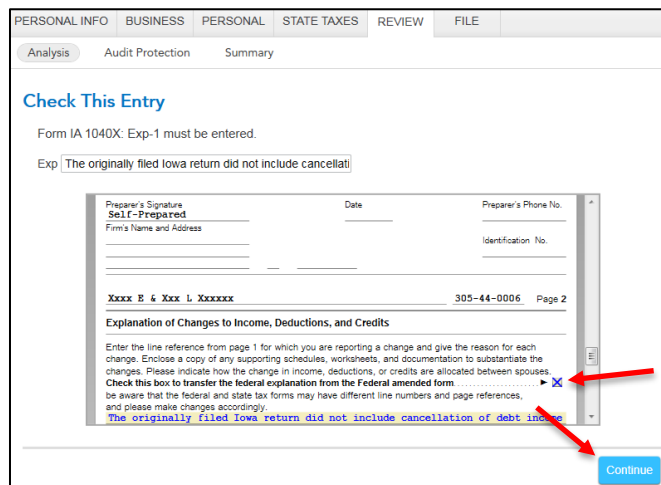
Back Continue

Note: At this point, if the IA refund box at the top of your screen says \$0, proceed to Step 16. If it shows an amount due, proceed to Step 8.

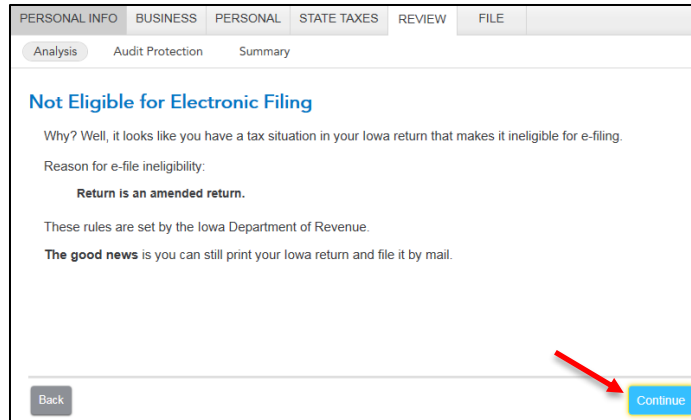
- 8) On the **Let's Check These Entries** screen, select **Check Entries**.



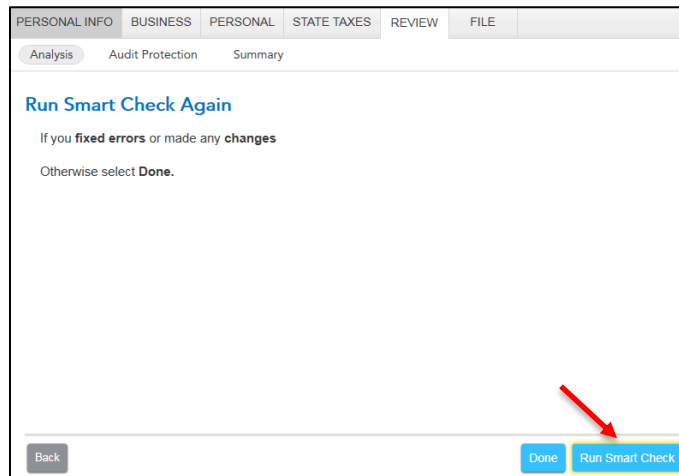
- 9) On the **Check This Entry** screen, select **Check this box to transfer the federal explanation from the Federal amended form**. By checking the box, it will automatically populate the explanation you entered on the previous screen. Then select **Continue**.



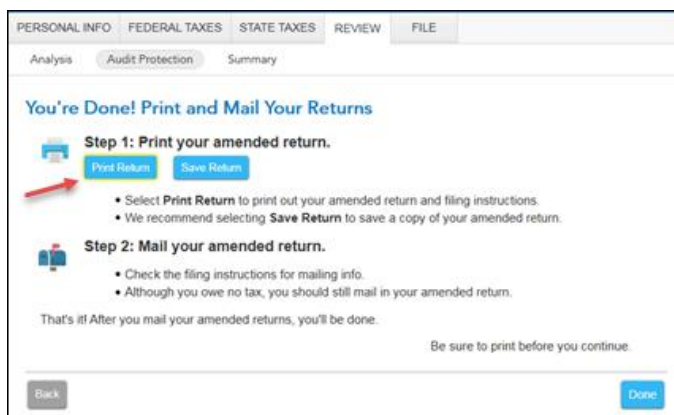
- 10) On the **Not Eligible for Electronic Filing** screen, select **Continue**. This screen is telling you that an amended return has to be printed and mailed. It will continue to show as an "error."



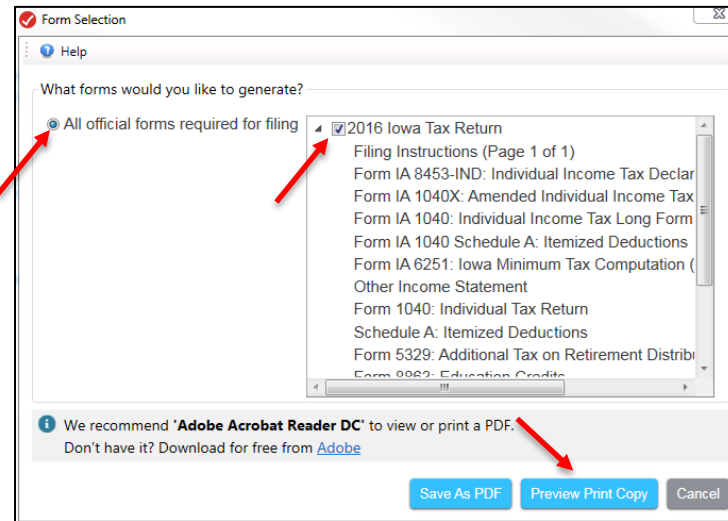
- 11) On the **Run Smart Check Again** screen, choose **Run Smart Check**. If there are any remaining errors, make necessary changes. The **Not Eligible for Electronic Filing** error will not go away. Once you have fixed any remaining errors select **Done**.



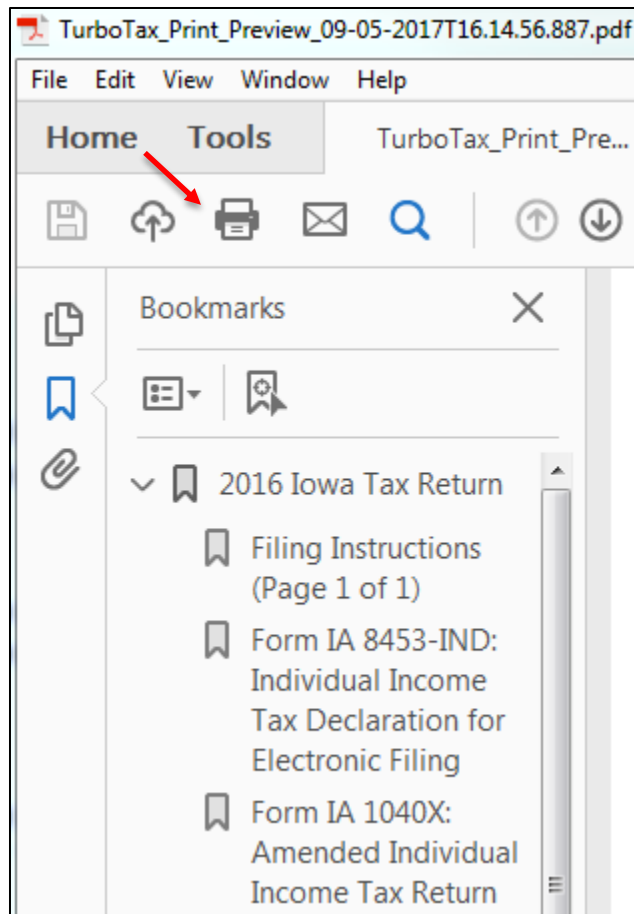
- 12) You are now ready to print your return to file. On the **You're Done! Print and Mail Your Returns** screen, select **Print Return**.



13) In the **Form Selection** window, select **All official forms required for filing**, check the box for your **Illinois return**. Then, select **Preview Print Copy**.



14) On the **Print Preview** screen, select the **Printer Icon** to print your forms.

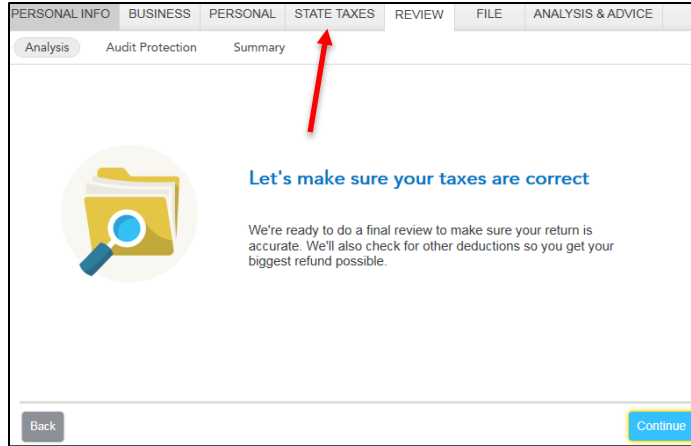


15) After printing your return,

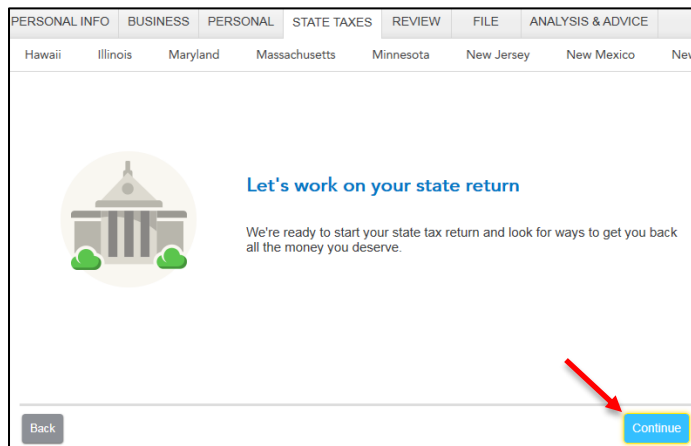
- The instruction letter will indicate any balance due that you need to pay or refund that you will receive.
- The instructions will also tell you the address to mail your return.
- Be sure to print out an extra copy to keep for your files.

Note: At this point you are done – you do not need to proceed with any further steps.

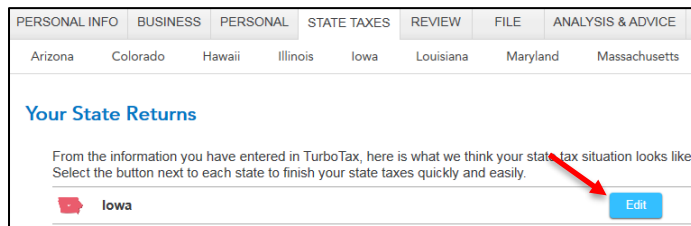
16) On the **Let's make sure your taxes are correct** screen, select the **State Taxes** tab.



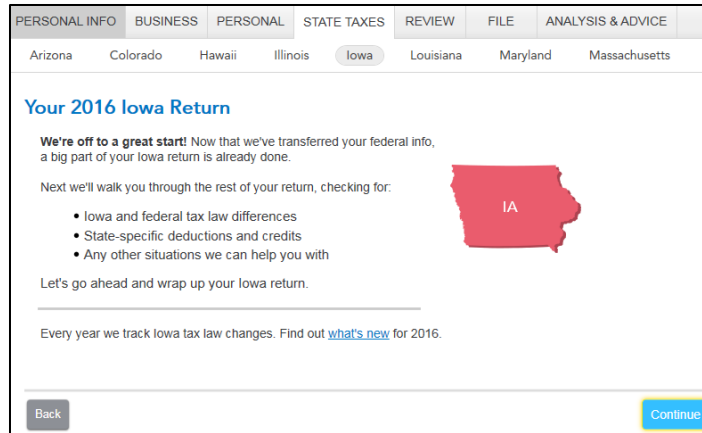
17) On the **Let's work on your state return** screen, select **Continue**.



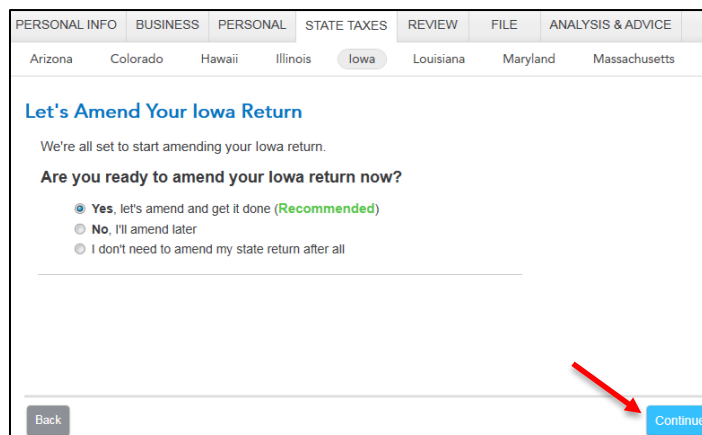
18) On the **Your State Returns** screen, click **Edit** next to **Iowa**.



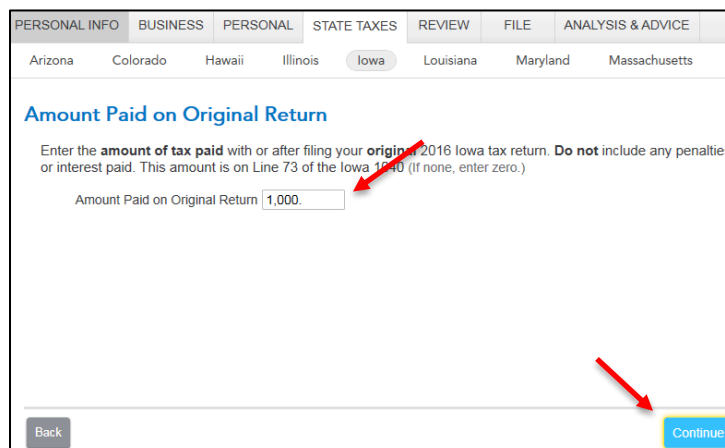
19) On the **Your 2016 Iowa Return** screen, select **Continue**.



20) On the **Let's Amend Your Iowa Return** screen, select **Yes, let's amend and get it done**. Then click **Continue**.



21) On the **Amount Paid on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of tax paid with the original Iowa return. If you received a refund with your original return, enter a 0 in this box. You will enter the refund on the next screen. Then click **Continue**.



- 22) On the **Overpayment on Original Return** screen, make sure the amount shown is correct. If it is not, delete it and enter the correct amount of the refund received with the original Iowa return. (Note: If you owed money with your original Iowa return you may not see this screen and may skip this step).

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE

Arizona Colorado Hawaii Illinois Iowa Louisiana Maryland Massachusetts

Overpayment on Original Return

Enter the **overpayment**, if any, claimed or adjusted on your **original** 2016 Iowa tax return. This amount was on Line 70 of the Iowa 1040. (If none, enter zero.)

Overpayment as Shown on Original Return

Back Continue

- 23) On the **Reason for Amending Original Return** screen, check **Other Correction**. Also check **Transfer federal amended explanation to Iowa** (if not already selected). Then select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE ANALYSIS & ADVICE

Arizona Colorado Hawaii Illinois Iowa Louisiana Maryland Massachusetts

Reason for Amending Original Return

Indicate the reason(s) for **amending** your Iowa tax return. Check any that apply.

- Federal Audit
- Net Operating Loss
- Protective Claim
- Other Correction
- Transfer federal amended explanation to Iowa

Back Continue

- 24) On the **About Your Iowa Amended Return** screen, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE ANALYSIS & ADVICE

Arizona Colorado Hawaii Illinois Iowa Louisiana Maryland Massachusetts

About Your Iowa Amended Return

Use Form IA 1040X below to correct an error on a previously filed return. Complete this form only **after** you have filed the original return. [Learn More](#)

If you filed a form to amend your federal return, you must also file a form to amend your Iowa return, unless the changes do not affect your state taxes.

Form IA 1040X **Amended Individual Income Tax Return** Iowa Calendar Year 2016

For fiscal year beginning [] and ending []

CAUTION: Save the original return using a different name before proceeding. See [Tax Help](#) for instructions and differences for completing an amended return for a current or prior year.

Decedent's Heading Information

Step 1 – Current Information - Name and Address

A Your Last Name Doe	Your First Name/Middle Initial John	Social Security No. 111-11-1111
B Spouse's Last Name Doe	Spouse's First Name/Middle Initial Jane	Social Security No. 222-22-2222

Current Mailing Address (no. and street or P.O. Box)

Back Print Amended Return Continue

25) On the **Let's Make Sure You're Ready to Review** screen, select **Yes, I've entered everything and let's review** and click **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE ANALYSIS & ADVICE

Arizona Colorado Hawaii Illinois Iowa Louisiana Maryland Massachusetts

Let's Make Sure You're Ready to Review

So far so good! We've now covered the main part of your Iowa amended return. Unless you have additional state amend info to enter, we're ready to move on and review.

Have you entered all of your state amend info?

Yes, I've entered everything and let's review

No, I still have state amend info to enter [How would I know this?](#)

Back Continue

26) On the **Ready to Review Your State Return** screen, select **Continue**.

PERSONAL INFO BUSINESS PERSONAL STATE TAXES REVIEW FILE ANALYSIS & ADVICE

Arizona Colorado Hawaii Illinois Iowa Louisiana Maryland Massachusetts

Ready to Review Your State Return

Progress! You've completed filling out your Iowa tax return.

We'll now review your return and check for any errors and incomplete information.

Back Continue

Note: From this point, you will pick back up with instruction #8 and continue to print your amended return.