2018 Oregon Amend Instructions for the TurboTax Online product:

- 1) To open your 2018 return, go to https://turbotax.intuit.com and sign in.
- 2) On the Sign In screen, enter your User ID and Password and select Sign In.
- 3) From the Tax home screen, scroll down and select Your tax returns & documents.



4) From Your tax returns & documents, select Amend (change) return.



5) On the Amend (change) return additional information screen, click the Amend using TurboTax Online button.



Start to Amend Your Return:

1) On the **OK**, let's get a kickstart on your 2018 amended return screen, select TurboTax sent me an email. Then, click Continue.



2) On the What did we contact you about? screen, select Amending my return to fix info. Then, select Continue.

What did we contact you about?				
If you have more than one reason, select one and we'll handle the other reasons later.				
Amending my return to fix info				
Something else				

3) On the **Tell us which 2018 return(s) you want to amend** screen, select **2018 Oregon return.** Then, select **Continue**.

Tell us which 2018 return(s) you want to amend				
Select the return(s) you want to amend. If you select both federal and state, we'll walk through your returns one at a time.				
2018 Federal return				
2018 Oregon return				
How do I figure this out?				
< Back Continue				

4) On the Let's get started on your state taxes screen, select Continue.



5) On the Status of your state returns, next to Oregon select Amend.

Status of your state returns				
State	Type of Return	Status	Action	
Oregon	Resident	Reviewed	Amend Start Over	
Add Another State				
			Done With State	

6) On the Let's Amend Your Oregon Return, select Yes, let's amend and get it done. Then select Continue.

Let's Amend Your Oregon Return	
We're all set to start amending your Oregon return.	
Are you ready to amend your Oregon return now?	
Yes, let's amend and get it done (Recommended)	
No, I'll amend later	
I don't need to amend my state return after all	
< Back	Continue

7) On the Additional Information, select Continue

Additional Information			
If you are amending due to a net operating loss (NOL) enter the tax year the NOL was generated below. Leave blank if not amending due to a NOL.			
Year NOL was generated			
Continue			

8) On the About Your Oregon Amended Return screen, type the following explanation: "The originally filed Oregon return overstated the amount reported on Schedule OR-A, Itemized Deductions, Line 5, state and local income tax. The amended return corrects the state and local income taxes and correctly reports Oregon income tax due." Then, select Continue.

Abc	out Your Oregon Amended Return
	Ŭ
Explair your fil	i why you're amending your Oregon return in the space below. Indicate the return line numbers and the reason for each change. If ing status has changed, explain why.
	The originally filed Oregon return overstated the amount reported
	on Schedule OR-A, Itemized Deductions, Line 5, state and local
	income tax. The amended return corrects the state and local income
	taxes correctly reports Oregon income tax due.
< E	Back Continue

7) On the **Confirm Your Previous Oregon Refund or Balance Due** screen, confirm the amount listed. Then, select **Continue.** Enter zero, if you had a balance due and did not mail the payment yet.

Confirm Your Previous Oregon Refund or Tax Paid				
Before we complete your amended return, confirm your refund you originally received, or the tax you paid. Leave blank if none.				
Oregon Refund Received With Previously Filed 2018 Return	518.			
Oregon Payment Made With Previously Filed 2018 Return				
< Back	Continue			

9) On the Let's Make Sure You're Ready to Review screen, select Yes, I've entered everything and let's review. Then, select Continue.

Let's Make Sure You're Ready to Review				
0	So far so good! We've now covered the main part of your Oregon amended return. Unless you have additional state amend info to enter, we're ready to move on and review.			
	Have you entered all of your state amend info?			
	Yes, I've entered everything and let's review			
	No, I still have state amend info to enter <u>How would I know this?</u>			
< E	Back Continue			

10) On the Your 2018 Oregon taxes are ready for us to check screen, scroll to the bottom and select Let's check it over.

Your 2018 Oregon taxes are ready for us to check				
If you changed again. <u>Why wo</u>	anything on your federal taxes, it's a good idea to click through your state taxes uld I do this?	Go over Oregon again		
	General Info Learn More Residency status	Edit		
\$	Income Learn More Retirement income, college savings plans and other state tax differences	Edit		
<u>.</u>	Credits and taxes Learn More Payments, credits and taxes	Edit		
\$== \$=	Other situations Learn More Extension, estimated payments and contributions	Edit		
< Back		Let's check it over		

11) On the Smart Check Results screen, select Continue

Smart Check Results	
Congratulations! We reviewed your Oregon return and everything looks good.	
< Back	Continue

12) On the Smart Check Results screen select Continue.

Smart Check Results	
CongratulationsI We reviewed your Massachusetts return and everything tooks good.	
	Continue
< Back	Commue

13) On the Status of your state returns screen, select Done With State.

Status of your state returns				
State	Type of Return	Status	Action	
Oregon	Resident	Reviewed	Amend Start Over	
Add Anothe	er State	axes, we'll rev	iew your federal and state returns together.	
Done With State				

14) On the Let's comb through your returns one last time with complete check screen, select Check my info and complete all final review questions, if any.



15) On the You're just about ready to file. But first... screen, select Continue.



16) On the Let's take care of these details now screen, select Review

Let's	take care of these details	now		
Answers to review Ensures your final number is right	Your complete check to-do list	Needs review	Raview	
🗲 Back			Continue	

17) On the Here are the results of our final review screen, select Fix Oregon Return and complete any final review questions.



18) On the We Won't Be Able to E-fil Your Return screen, select Continue.

We Won't Be Able to E-file Your Return		
Why? Well, it looks like you have a tax situation in the Oregon return that makes it ineligible for e-filing.		
Reason for e-file ineligibility:		
Return is an amended return.		
TurboTax does not support this information to be filed electronically.		
The good news is you can still print your Oregon return and file it by mail.		
< Back Continue		

19) On the Let's take care of these details now screen, select Continue.

Let's take care of these details now				
Your complete check to-do list				
Answers to review Ensures your finel number is right	Noods review Kaviana			
< Back	Continue			

20) On the We still have a couple details to button up screen, select Continue.

We still have a couple details to button up	
Make sure you go back and finish CompleteCheck before you file.	
	\mathbf{X}
< Back	Continue

21) On the Here are the numbers for your amended return screen, review for the payment to be made. Then, select **Continue.**



22) On the To file your amended returns, you'll need to print and mail them, select. Continue.

To file your amended returns, you'll need to print and mail them			
Amended returns cannot be electronically filed (e-filed).			
 If you don't mail your returns, they won't be filed. 			
 We'll help you print your returns next. 			
 We'll walk you through the filing by mail process after you print your returns. 			
Why do I need to file by mail?			
< Back Continue			

23) On the Let's print your amended return and get ready to file by mail screen, select Print my returns.



24) You are now ready to print your return to file. On the Let's print your taxes screen, select Download.

Let's print your taxes	_
You're ready to download and print your official tax paperwork. Personalized instructions and address info will print along with your.	
2017 Massachusetts Tax Roturn	Just print, mail, and you're donel
Need help printing?	
< Back	Continue

25) On the **pdf** screen that opens, select the **Printer Icon** to print your forms. You can also select the **Download Icon** to save a pdf copy of the return to your computer.



26) After printing your return, follow the File by Mail Instructions for your 2018 Oregon

Amended Tax Return:

- Mail the amended return along with the balance due to:
 - Oregon Department of Revenue
 - P.O. Box 14720
 - Salem, OR 97309-0463
- Be sure to print out an extra copy to keep for your files.