ProSeries®

eSignature

Give clients convenience. Give yourself peace of mind.

eSignature offers you a modern, streamlined and secure process to send your clients their tax documents, including the 8879 form, for review and signature. Clients love the convenience of being able to review and sign from anywhere on any device and typically respond within hours. Auto-reminders save you time by giving slower responders a nudge, and the signature records give you peace of mind that you have compliance covered.

Signed. Paid. Done.

How it works

Send

One-click request to client

- Tax return
- Schedules
- Attachments
- Form 8879

Signed

Review and sign from anywhere on any device

- Email invitation
- Identity verification
- Document review
- eSignature

Done

Ready to e-File!

- In-product notification of signature and payment
- One-click to e-File

You manage a lot of details at once. Let eSignature help you stay ahead of the game by saving you time and streamlining your processes with a modern convenience that your clients will enjoy.

IRS Compliance

eSignature gives you peace of mind knowing that you have an easily accessible, organized record of the signed return and form 8879.

Time Savings

eSignature saves you valuable time by streamlining client document review, signature, and payment into one simple step. Automated reminders mean that you don't need to touch the file again until it is ready to e-File.

Modern Client Convenience

Your world centers on taxes, but your clients' worlds don't. That's why they love the ability to easily review, sign and pay from anywhere on any device.

Data and Identity Security

Bank-level data security helps ensure that both your files are transferred safely and that the identity of the tax payer is verified before they can sign the documents.

Get More Information/Buy at

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