

Boost efficiency by moving to one platform that integrates clients' accounting and payroll

After migrating to QuickBooks Online and QuickBooks Online Payroll, your clients' payroll, time tracking, and accounting data will connect seamlessly with workflows and powerful real-time reporting.**



Stay connected from anywhere, anytime

Access your clients' data, run payroll, and manage finances on the go with QuickBooks Online and Online Payroll.** You can continue to be available and responsive, no matter how you choose to work.



Make post-paycheck payroll corrections

You or your client can correct payroll mistakes and manage payroll for employees whose paychecks haven't been recorded in the current tax quarter.** QuickBooks will even remind you to check on changes to your payroll tax liability.



Help clients stay compliant and in control

We'll calculate, file, and pay your clients' federal, state, and local payroll taxes—accuracy guaranteed.† Plus, regular product updates help you stay compliant with the latest tax laws and regulations.



Get trusted payroll from payday to tax time

You or your client can create a pay schedule and set payroll to run automatically.** QuickBooks handles taxes so you save time and your client can focus on their business.



Security done for you

With QuickBooks Online and Online Payroll, count on automatic updates that include the latest security capabilities, and have peace of mind knowing your data is protected.**

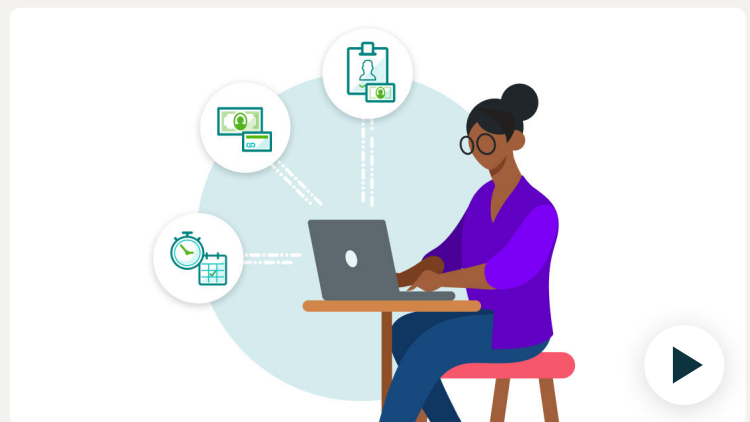


Teams can track and save time

Get automatic time tracking that syncs seamlessly with QuickBooks Online Payroll.** Your client's team can track their time using a mobile device, and you can approve payroll whenever you're ready.

One connected suite of tools helps you better serve your clients

Learn more about how you and your clients can keep business running smoothly in one place, using QuickBooks Online along with QuickBooks Online Payroll, Time, and Payments.



[▶ A connected suite of business management tools to keep things running smoothly \(1:05\)](#)

Tips for planning a successful migration



Identify clients to migrate

The first step to a successful migration is to build a game plan. Create a list of clients you would like to move to QuickBooks Online and Online Payroll.

Below are resources to help you along the way, with useful tips from accountants who have successfully moved their own clients.

- [A new way of thinking about who's right for Online](#)
- [Ensuring success in your client migrations](#)

Choose plans that suit them

QuickBooks Online and Online Payroll are constantly adding new functionality to meet the needs of businesses—and their accountants. While moving to Online might have felt like a big change before, with all the latest plans and features, it may now be more seamless than you think.

Find the right fit for your clients' needs with the resources below.

- [QuickBooks Online and QuickBooks Online Payroll plans](#)
- [Product Finder Quiz: Find the best plan for your clients](#)
- [Explore QuickBooks Ledger for low-complexity clients](#)



Customize with connected tools

With QuickBooks Online as their financial hub, your client can access a connected suite of business management tools like QuickBooks Online Payroll, QuickBooks Payments, and QuickBooks Bill Pay to help them run and grow their business with confidence.**

And, with hundreds of industry-specific apps plus best-in-class premium apps at their fingertips, they can tailor QuickBooks to meet the unique needs of their industry and business.**

- [The connected suite of QuickBooks business tools](#)
- [Selecting the right third-party-apps for your accounting practice](#)
- [Explore all third-party apps](#)
- [Start adding apps](#)

Tips for a seamless migration to QuickBooks Online and Online Payroll

Now that your clients are ready to migrate to QuickBooks Online and Payroll, it's time to start prepping their data. You can do it yourself or let our experts do it for you.



OPTION 1

Let our experts migrate your client's data for you

We have accountant experts standing by, ready to quickly migrate your client's accounting, payroll, payments and time tracking data to QuickBooks Online. These experts work efficiently to help you move as many clients as you'd like from any version of QuickBooks Desktop to QuickBooks Online, at no charge to you or your clients.*

Call **800-459-5183**, M-F, 8 AM to 8 PM ET

[Schedule a call](#)



OPTION 2

Do it yourself with tools that help you migrate with confidence

Our [online migration tool](#) offers step-by-step guidance through the streamlined migration process to move your client's data from QuickBooks Desktop to QuickBooks Online. For something closer to a fresh start, you can now choose partial data migration and only bring over the data you want to keep.

Have a client who wants to handle their own migration?

Share the [Migration made easier guide](#). It goes over best practices for migration and shares information on how your clients can get free migration assistance directly from our expert team.

Migration resources

Prep for migration with our tactical guides, created in partnership with accountants who've done it

No matter how you choose to migrate, prepping your data correctly is key to a successful migration at each stage.

Review these guides for prepping files, moving clients online, and ensuring it's all done right:

- [Learn how features and data move from QuickBooks Desktop and Payroll to QuickBooks Online and Payroll](#)
- [A tactical guide to QuickBooks Online migration for accountants](#)
- [Moving clients from Desktop Payroll to Online Payroll](#)
- [A post-conversion checklist](#)

If you sign up for Payroll Elite, you won't have to migrate your files. Let our experts do it for you!

Save time with batch migration

You can simultaneously move up to 50 of your client files from QuickBooks Desktop Accountant to QuickBooks Online—including Payroll and Payments data.**

[Move files to QuickBooks Online with the Accountant Batch Migration Tool](#)



"I've seen firsthand how migrating to QuickBooks Online Payroll can transform accountants' and their clients' operations."

Liz Scott, CEO, Liz Scott Training & Consulting

8 out of 10 accountants recommend QuickBooks Online Payroll to clients because of its seamless integration with QuickBooks Online.¹



Let us help you get started

Connect with our experts and learn more about choosing the right products for your clients.

Call **800-459-5183**, M-F, 8 AM to 8 PM ET

**Ready to add clients to QuickBooks Online and Online Payroll?
Visit QuickBooks Online Accountant to begin.**

Sign in

Important pricing details and product information

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

†Guarantee

Accuracy Guaranteed available with QuickBooks Online Payroll Core, Premium, & Elite: We assume responsibility for federal and state payroll filings and payments directly from your account(s) based on the data you supply. As long as the information you provide us is correct and on time, and you have sufficient funds in your account, we'll file your tax forms and payments accurately and on time or we'll pay the resulting payroll tax penalties. Guarantee terms and conditions are subject to change at any time without notice.

*Offer Terms

Free Assisted Migration and personalized setup from QuickBooks Desktop Pro, Premier, Mac, or Plus ("Desktop") to QuickBooks Online Simple Start, Essentials, Plus or Advanced ("QuickBooks Online"), or QuickBooks Desktop Payroll, Payments, or Time to QuickBooks Online Payroll, Payments, or Time is available to customers who sign up for Assisted Migration or personalized setup to QuickBooks Online and is subject to capacity. The Assisted Migration offer is eligible to Desktop customers that are migrating their data and setting up QuickBooks Online. The personalized setup offer is eligible to Desktop customers that are migrating their data, as well as those customers who elect not to migrate their data, who are starting new QuickBooks Online accounts, and setting up QuickBooks Online. Personalized setup is limited to a 1-hour session with a customer success product expert. Intuit reserves the right to limit the number of sessions and the length and scope of each session. Assisted migration results may vary based on business complexity and file size. Offers available for a limited time. Terms and conditions, features, support, pricing, and service options are subject to change without notice.

**Features

Anytime & anywhere: Requires a computer or a device with a supported internet browser and an internet connection (a high-speed connection is recommended).

Paycheck corrections after payroll: Currently available for open quarters before taxes have been filed, may not be available for certain situations. If using direct deposit, and money hasn't moved, you can delete or edit paychecks to ensure the correct amount that should be withdrawn from your bank and deposited to the employees. If using direct deposit, and money has moved, corrections can only be used to void transactions but do not correct any money movement. Corrections can't be made on adjustment checks. Note: Corrections could result in tax over or underpayment, in which case the subscriber is responsible to take care of that separately.

Auto Payroll: Available if setup for the company is complete. At least one employee has completed setup and has consistent payroll that qualifies for automation (i.e. salaried or hourly with default). Company must complete bank verification if Employee has direct deposit as the payment method, and the first payroll must run successfully. The account must not have a hold.

Security done for you: QuickBooks Online uses technical and administrative security measures such as, but not limited to, firewalls, encryption techniques, and authentication procedures, among others, to work to maintain the security of your online session and information.

Time tracking that syncs with QuickBooks Online Payroll: Time tracking with QuickBooks Time is included in QuickBooks Online Payroll Premium and Elite only.

Time tracking system requirements: QuickBooks Time requires a computer or a device with a supported Internet browser and an Internet connection (a high-speed connection is recommended). The QuickBooks Time mobile app works with iPhone, iPad, and Android phones and tablets. Devices sold separately; data plan required. Not all features are available on the mobile apps and mobile browser. QuickBooks Time mobile access is included with your QuickBooks Time subscription.

Accountant Batch Migration Tool: Works with QuickBooks Desktop Accountant versions 2023-2020. Does not work with 2019 and prior versions or with Enterprise versions. Up to 50 employees on QuickBooks Payroll. If more, contact expert help for migration: 1-833-207-4558.

Third-party apps: While we review each app in the QuickBooks App Store, we can't make guarantees as to how they'll work for your business. Please be sure to review carefully before connecting any apps to QuickBooks. Apps may require a third-party subscription. Third party applications available on apps.com. Subject to additional terms, conditions, and fees.

Premium apps: Apps may require a third-party subscription. Subject to additional eligibility criteria, terms, conditions, and fees.

**Product information

QuickBooks Payments and QuickBooks Bill Pay: QuickBooks Payments and QuickBooks Bill Pay accounts are subject to eligibility criteria, credit, and application approval. Subscription to QuickBooks Online required. Not available in U.S. territories or outside the U.S.

#Claims

1. 8 out of 10 accountants recommend QuickBooks Online Payroll: Based on a survey commissioned by Intuit of remunerated QuickBooks Online Accountant customers as of May 2024.