

# A more powerful suite built on the platform you already know

Intuit Enterprise Suite was made for complex businesses that love QuickBooks Online Advanced, but need more sophisticated, enterprise-level features to help them continue to grow.

## Optimize your business with a scalable, end-to-end solution that delivers more

### More powerful financial management

- Manage multiple entities, including users, locations, and subsidiaries, from a single sign-in
- Create intercompany transactions with automatic eliminations and get consolidated reports across your entire business
- Automate revenue recognition by straight-line, percentage, or milestone schedules
- Detect fixed assets automatically from your bank feed or journal entries

### More AI-powered automation

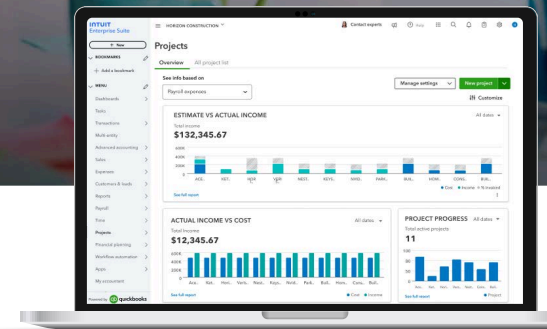
- Reduce manual integrations and time-consuming steps with connected data that flows seamlessly
- Reclassify transactions faster with AI-powered insights
- Streamline financial planning with profitability insights, forecasts, recommendations, and analysis built on your last five years of performance data

### More holistic business intelligence

- Get cross-portfolio visibility in a single dashboard and build investor-ready reports with up to 20 dimensions that let you categorize data across payments and accounting by line item
- Create and track key metrics with AI-powered analytics that offer real-time data so you can compare revenue streams and gather deeper insights
- Automate your budget and forecasting workflows by creating rules that trigger an approval, email, task, or reminder

### More ways to manage your projects

- Automate change orders, workflows, and tasks so your projects stay on track
- Set project goals and manage project profitability with real-time job costing, profitability monitoring, and detailed reporting with custom fields
- Assign a dedicated project manager role that lets you monitor projects by owner and delve deeper to see each project's status



# More of what you need most

Get access to more powerful tools when you move to Intuit Enterprise Suite, like multi-entity management, intercompany eliminations, and reporting with up to 20 dimensions.

## Manage your finances better

	Intuit Enterprise Suite Platform	QuickBooks Online Portfolio OBOAV + Payroll Elite + Time Elite
<b>Entities and Users</b>		
Entities included	1 (then pay per entity up to 100)	1
Users included	1 admin user and 5 standard users* 3 accountant seats Unlimited report users <small>*Pay per user for additional admin and standard users up to 500</small>	25 3 accountant seats Unlimited report users
<b>Financial management</b>		
Revenue recognition by milestone	✓	—
Multi-entity management Intercompany transactions, parent/child hierarchy, standardized COA, multi-entity user management	✓	—
Intercompany eliminations	✓	—
Accept payments Process credit card and ACH payments	✓	✓* w/ QB Payments
Pay bills Send bill payments w/ ACH or check	✓*	✓* w/ QB Bill Pay
<b>Business insights &amp; reporting</b>		
Multi-dimensional reporting Create and track key metrics to compare revenue streams	Up to 20 dimensions	1 dimension
Data analytics w/smart recommendations AI powered insights, predictions, and recommendations	✓	—
Budget & forecast workflow automation Create rules for budgets/forecasts that trigger an approval, email, task, or reminder	✓	—



Intuit Enterprise Suite can handle more consolidations and handle more transactions... to me, it just seems like a no-brainer.

**Gene Marks**  
Executive Director of the Redevelopment Authority

## Run your business more effectively

	Intuit Enterprise Suite Platform	QuickBooks Online Portfolio OBOAV + Payroll Elite + Time Elite
<b>Manage your team</b>		
Benefits, HR, & employee management Intercompany transactions, parent/child hierarchy, standardized COA, multi-entity user management	✓ Customer can opt in	✓ w/QB Elite Payroll
Time tracking, payroll & tax filing Schedule shifts and clock in and out. Paycheck creation, direct deposit, quarterly/ yearly filings.	✓ Customer can opt in	✓ w/QB Elite Payroll
<b>Manage your projects</b>		
Project execution Track project progress and actual income/ expenses + project manager role	✓	Limited no project manager role
Project monitoring Compare estimates to actuals, project reports, change orders	✓ more project reports	Limited no change orders, committed cost, cost to complete
Projects workflow automation Create rules for projects that trigger an approval, email, task, or reminder	✓	—
Project data analytics w/smart recommendations Create rules for projects that trigger an approval, email, task, or reminder	✓	—
<b>Get more customers</b>		
Marketing CRM Customer profiles, audience segmentation, tags, and demographics	✓ Customer can opt in	✓* w/Mailchimp Premium
Email marketing Build content and campaigns, schedule emails	✓ Customer can opt in	✓* w/Mailchimp Premium
Website builder Create and customize your own website domain	✓ Customer can opt in	✓* w/Mailchimp Premium
Marketing insights and testing Get insights on what is working and A/B test to try new messaging	✓ Customer can opt in	✓* w/Mailchimp Premium

# Partnership you can count on

Intuit Enterprise Suite customers who upgrade from QuickBooks Online Advanced gain exclusive, hands-on support to ensure a seamless implementation for your entire team—as well as support continued success for your business.



## You're set up for success

Your Customer Success Manager will serve as your primary point of contact, ensuring you're ready to use Intuit Enterprise Suite right away.



## Self-paced training that works for you

Learn how to get the most out of Intuit Enterprise Suite with training and resources—included at no additional cost.



## Professional services, ready to help

Engage our consulting services to determine the best Intuit Enterprise Suite and app configuration for your business, along with data migration expertise and training packages for you and your team.



## A team of experts at your service

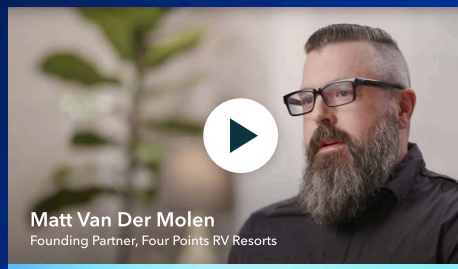
Intuit Enterprise Suite customers have access to an entire team of experts ready to guide you—including an account manager, sales engineer, money specialist, benefits advisor, and Mailchimp specialist.



## Making the move

Upgrading from QuickBooks Online Advanced to Intuit Enterprise Suite is seamless.

Data from QuickBooks Online Advanced is automatically migrated to Intuit Enterprise Suite—no additional work needed. Once your data is migrated, your Customer Success Manager will guide you through your personalized setup process so you can get started right away. And, if you want to update the structure of your business in Intuit Enterprise Suite, our Professional Services team can assist you.



Matt Van Der Molen  
Founding Partner, Four Points RV Resorts

See why this business chose to grow with Intuit Enterprise Suite over NetSuite

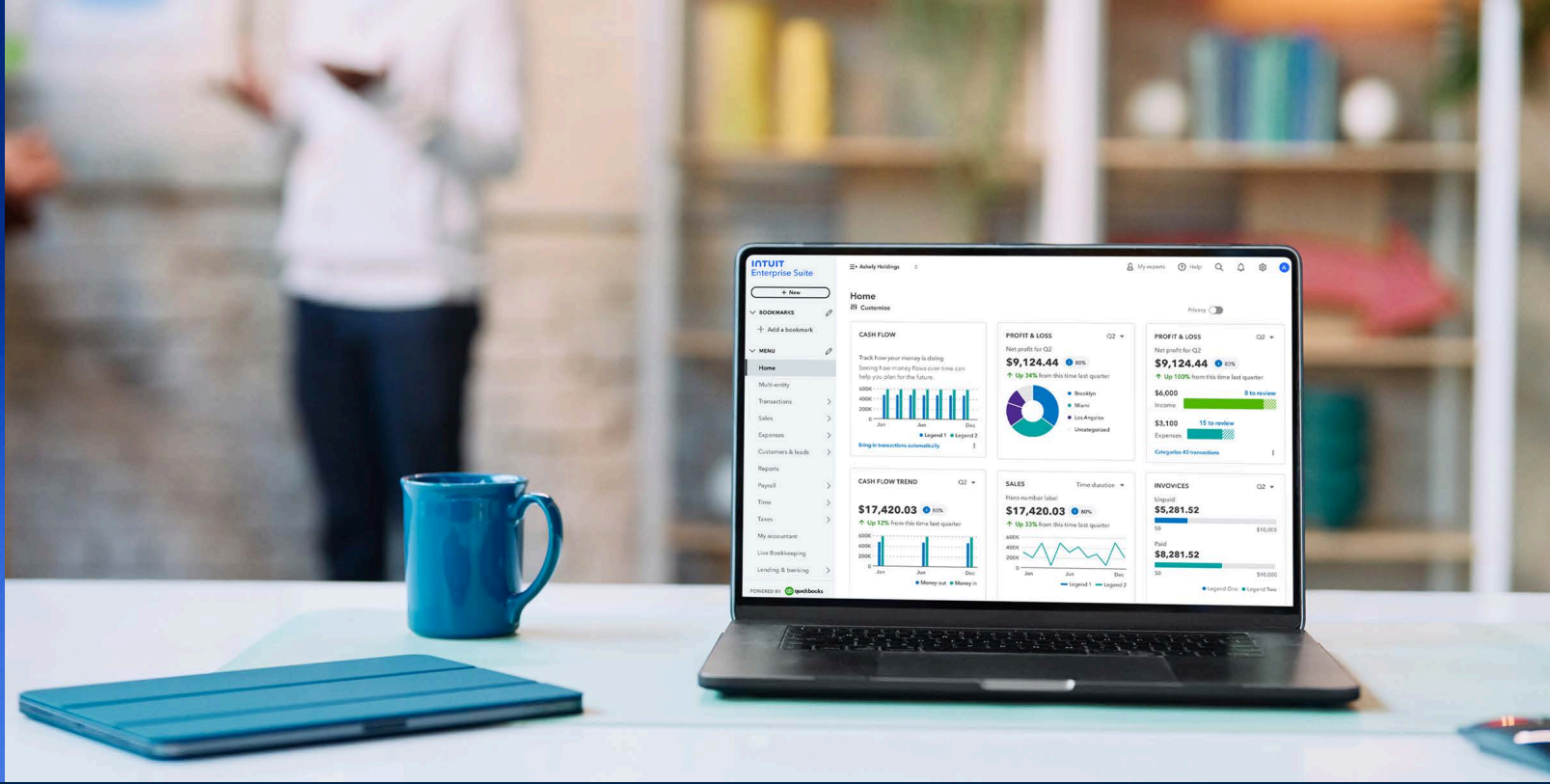
[intuit.me/ies-fourpoints](https://intuit.me/ies-fourpoints)



See how Intuit Enterprise Suite can work for businesses like yours

[intuit.me/ies-overview](https://intuit.me/ies-overview)





Learn more about Intuit Enterprise Suite at [intuit.com/enterprise](https://intuit.com/enterprise)



# INTUIT Enterprise Suite

Powered by  quickbooks +  mailchimp

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**QuickBooks Payments & Bill Pay:** Account subject to eligibility criteria, credit, and application approval. Not available in U.S. territories or outside the U.S.

## \*Features

- **HR services:** HR support and advisors are provided by experts at Mineral, Inc. Additional terms and conditions apply.
- **Health benefits:** Provided in partnership with Allstate Health Solutions. Intuit Insurance Services Inc., is a licensed insurance broker and is paid a percentage fee of insurance policy premiums in connection with the services. Sold separately. Additional terms and conditions apply.
- **Guideline 401(k):** 401(k) is provided and administered by Guideline. Intuit is not a 401(k) plan administrator, fiduciary or other provider. Sold separately. Additional terms and conditions apply.
- **Workers' comp administration:** Benefits are provided by NEXT Insurance. Not available in OH, ND, WA and WY. Sold separately. Additional terms and conditions apply.
- **SMS Marketing:** SMS is available as an add-on to a paid plans only. Application and agreement to terms is required before purchasing credits. Messages can only be delivered to contacts in the country selected. SMS credits are added to your account after purchase and approval. Credits are issued monthly and unused credits expire and do not roll over. Pricing varies. See [terms](#) for details.