



## Important Information for U.S.-based Consumers

Intuit is voluntarily providing this supplemental privacy notice to give U.S.-based consumers additional information required by certain state privacy laws, such as the CCPA. Under certain state privacy laws, consumers have the right to know the categories of Personal Information or Personal Data collected during the preceding 12 months, the categories of sources from which Personal Information or Personal Data is collected, the purpose for collecting and disclosing Personal Information or Personal Data, the categories of third parties to whom each category of Personal Information or Personal Data is disclosed for a “business purpose,” and the categories of third parties to whom each category of Personal Information or Personal Data is “sold” or “shared.” Please refer to our [Global Privacy Statement](#) for information about the categories of sources from which Personal Information or Personal Data is collected and the purposes for collecting and disclosing your Personal Information or Personal Data.

### Right to Know Disclosures

<b>Categories of Personal Data (or Personal Information, as the case may be) we collect and examples</b>  <i>* Denotes a category of “sensitive personal information,” as defined in Cal. Civ. Code § 1798.140(ae).</i>	<b>CCPA statutory category**</b>  **This entire column applies to California residents only.	<b>Categories of third parties to whom we disclose this type of Personal Data (or Personal Information, as the case may be) for a business purpose</b>	<b>Categories of third parties to whom we “sell” or “share” this type of Personal Data (or Personal Information, as the case may be)</b>
<b>Contact information</b> , including: <ul style="list-style-type: none"><li>• Full name, nicknames, and previous names (such as maiden names)</li><li>• Honorifics, titles, and preferred form of address</li><li>• Mailing address</li><li>• Email address</li><li>• Telephone number</li></ul>	<ul style="list-style-type: none"><li>• <b>Identifiers</b></li><li>• <b>California Customer Records</b></li></ul>	<ul style="list-style-type: none"><li>• Intuit Group of Companies</li><li>• Service providers and agents</li><li>• Financial service providers</li><li>• Other third parties (including government agencies) as required by law</li></ul>	N/A - we do not “sell” or “share” this personal information or personal data.



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<p><b>Government-issued identification information numbers</b>, including:</p> <ul style="list-style-type: none"> <li>● Social security number*</li> <li>● Driver’s license number*</li> <li>● Passport number*</li> <li>● Other government-issued identifiers as may be required*</li> </ul>	<ul style="list-style-type: none"> <li>● <b>Identifiers</b></li> <li>● <b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>● Intuit Group of Companies</li> <li>● Service providers and agents</li> <li>● Financial service providers</li> <li>● Other third parties (including government agencies) as required by law</li> </ul>	<p>N/A - we do not “sell” or “share” this personal information or personal data.</p>
<p><b>Account profile data</b>, including:</p> <ul style="list-style-type: none"> <li>● Username and encrypted password</li> <li>● Professional title and company name</li> <li>● Education information</li> <li>● Profile photo</li> <li>● Demographic information and preferences</li> </ul>	<ul style="list-style-type: none"> <li>● <b>Identifiers</b></li> <li>● <b>Professional Information</b></li> <li>● <b>Commercial Information</b></li> <li>● <b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>● Intuit Group of Companies</li> <li>● Service providers and agents</li> <li>● Financial service providers</li> <li>● Other third parties (including government agencies) as required by law</li> </ul>	<p>N/A - we do not “sell” or “share” this personal information or personal data.</p>
<p><b>Communications and survey data</b>, including:</p> <ul style="list-style-type: none"> <li>● Your name, email address, telephone number and any other personal information you choose to share when you reach out to us for support, give us feedback, participate in optional surveys, attend our events, participate in product research or tax trainings,</li> </ul>	<ul style="list-style-type: none"> <li>● <b>Identifiers</b></li> <li>● <b>Commercial Information</b></li> <li>● <b>California Customer Records</b></li> <li>● <b>Internet or Network Information</b></li> </ul>	<ul style="list-style-type: none"> <li>● Intuit Group of Companies</li> <li>● Service providers and agents</li> <li>● Financial service providers</li> <li>● Other third parties (including government agencies) as required by law</li> </ul>	<p>N/A - we do not “sell” or “share” this personal information or personal data.</p>



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or otherwise interact or communicate with us <ul style="list-style-type: none"> <li>Information related to your interactions with accountants or tax preparers, including information about the questions you ask and the guidance provided to you</li> </ul>			
<b>Marketing data</b> , including: <ul style="list-style-type: none"> <li>Contact information and preferences for receiving our marketing communications</li> </ul>	<ul style="list-style-type: none"> <li><b>Identifiers</b></li> <li><b>Commercial Information</b></li> <li><b>California Customer Records</b></li> <li><b>Internet or Network Information</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.
<b>User-generated content</b> , including: <ul style="list-style-type: none"> <li>Data from social media profiles and content you post on our social media pages and our community pages</li> </ul>	<ul style="list-style-type: none"> <li><b>Identifiers</b></li> <li><b>Audio, Visual, and Similar Sensory Information</b></li> <li><b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.
<b>Demographic and preferences information</b> , including: <ul style="list-style-type: none"> <li>Personal characteristics such as age, marital and family status, languages spoken, and hobbies and interests</li> </ul>	<ul style="list-style-type: none"> <li><b>Identifiers</b></li> <li><b>Professional Information</b></li> <li><b>California Customer Records</b></li> <li><b>Protected Classifications</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Third parties with whom we have joint marketing and similar arrangements</li> </ul>	This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such “sharing” by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have



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<ul style="list-style-type: none"> <li>Household demographic data, including from real estate records and census data</li> <li>Personal preferences such as shopping preferences</li> <li>Propensity scores such as likelihood that you may be interested in certain benefits of our Platform</li> </ul>		<ul style="list-style-type: none"> <li>Other third parties (including government agencies) as required by law</li> </ul>	enabled a recognized opt-out mechanism on your browser, device, or platform, you will automatically be opted out of any “sharing” when you interact with our Services. Please go here to learn more about enabling one such preference signal, the Global Privacy Control: <a href="https://globalprivacycontrol.org/#download">https://globalprivacycontrol.org/#download</a> .
<b>Payment data</b> , including: <ul style="list-style-type: none"> <li>Billing address</li> <li>Bank account number and details (if you use automated payments)</li> <li>Payment card information</li> </ul>	<ul style="list-style-type: none"> <li><b>Commercial Information</b></li> <li><b>Financial Information</b></li> <li><b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.
<b>Transactional data</b> , including: <ul style="list-style-type: none"> <li>Account history, qualification data, purchase history and related records (e.g., returns, product service records, records of payments, credits), customer service records</li> <li>Records related to downloads and purchases of products applications, including website</li> </ul>	<ul style="list-style-type: none"> <li><b>Commercial Information</b></li> <li><b>Financial Information</b></li> <li><b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Third parties with whom we have joint marketing and similar arrangements</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such “sharing” by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have enabled a recognized opt-out mechanism on your browser, device, or platform, you will



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<p>and app usage and records relating to in-app purchases</p> <ul style="list-style-type: none"> <li>Data collected for consumer authentication (account security questions)</li> </ul>			<p>automatically be opted out of any “sharing” when you interact with our Services. Please go here to learn more about enabling one such preference signal, the Global Privacy Control: <a href="https://globalprivacycontrol.org/#download">https://globalprivacycontrol.org/#download</a>.</p>
<p><b>Financial data</b>, including:</p> <ul style="list-style-type: none"> <li>Information about your business, your finances, expenses, invoices, financial statements, details of your financial transactions, payroll details, payment details, tax return details, details about your customers, vendors, or employees, income and wage information, and/or investment information</li> <li>Credit reports, credit scores</li> </ul>	<ul style="list-style-type: none"> <li><b>Commercial Information</b></li> <li><b>Financial Information</b></li> <li><b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	<p>N/A - we do not “sell” or “share” this personal information or personal data.</p>
<p><b>Data about others</b>, including:</p> <ul style="list-style-type: none"> <li>Contact information for related persons, such as authorized users of your account</li> </ul>	<ul style="list-style-type: none"> <li><b>Identifiers</b></li> <li><b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>Intuit Group of Companies</li> <li>Service providers and agents</li> <li>Financial service providers</li> <li>Other third parties (including government agencies) as required by law</li> </ul>	<p>N/A - we do not “sell” or “share” this personal information or personal data.</p>



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<p><b>Device information</b>, including:</p> <ul style="list-style-type: none"> <li>• IP address</li> <li>• Device type and characteristics</li> <li>• Unique device identifiers (e.g., MAC Address, SSIDs, and AD ID)</li> <li>• Log information and error messages</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Identifiers</b></li> <li>• <b>Internet or Network Information</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Third-party advertising partners</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	<p>This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such sharing by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have enabled a recognized opt-out mechanism on your browser, device, or platform, you will automatically be opted out of any “sharing” when you interact with our Services. To learn more about enabling one such preference signal, the Global Privacy Control, please go to: <a href="https://globalprivacycontrol.org/#download">https://globalprivacycontrol.org/#download</a>.</p>
<p><b>Online activity and usage information</b> including:</p> <ul style="list-style-type: none"> <li>• Information about your use of the Intuit Platform and our websites, customers’ websites or e-commerce stores, and social media websites, such as the pages you viewed, the services and features you used or interacted with, and details about</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Identifiers</b></li> <li>• <b>Commercial Information</b></li> <li>• <b>Internet or Network Information</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Third-party advertising partners</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	<p>This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such sharing by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have enabled a recognized opt-out mechanism on your browser, device,</p>



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<b>Precise location data:</b> <ul style="list-style-type: none"> <li>• <b>Precise location*</b> and/or device motion information if you grant permission in your device settings</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Geolocation Data</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.
<b>Communication interaction data:</b> <ul style="list-style-type: none"> <li>• Information from email providers, communication providers and social networks, such as your interactions with our email, text or other communications (e.g., whether you open and/or forward emails)</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Identifiers</b></li> <li>• <b>Commercial Information</b></li> <li>• <b>California Customer Records</b></li> <li>• <b>Internet or Network Information</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Third-party advertising partners</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such sharing by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have enabled a recognized opt-out mechanism on your browser, device, or platform, you will automatically be opted out of any “sharing” when you



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			interact with our Services. To learn more about enabling one such preference signal, the Global Privacy Control, please go to: <a href="https://globalprivacycontrol.org/#download">https://globalprivacycontrol.org/#download</a> .
<b>Audio visual or similar sensory information:</b> <ul style="list-style-type: none"> <li>• Photographs and videos</li> <li>• Call center recordings, call monitoring records, and voicemails</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Audio, Visual, and Similar Sensory Information</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.
<b>Other California customer records:</b> <ul style="list-style-type: none"> <li>• Compliance program data, including customer screening records, and other records maintained to demonstrate compliance with applicable laws, such as tax laws, ADA, international sanctions, <i>et al.</i></li> <li>• Occupational and environmental safety records</li> <li>• Records of privacy and security, including any security breach notifications</li> </ul>	<ul style="list-style-type: none"> <li>• <b>Identifiers</b></li> <li>• <b>California Customer Records</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	N/A - we do not “sell” or “share” this personal information or personal data.





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<p><b>Data derived from the above categories</b></p>	<ul style="list-style-type: none"> <li>• <b>Inferences</b></li> </ul>	<ul style="list-style-type: none"> <li>• Intuit Group of Companies</li> <li>• Service providers and agents</li> <li>• Financial service providers</li> <li>• Third-party advertising partners</li> <li>• Other third parties (including government agencies) as required by law</li> </ul>	<p>This data is “shared” to provide personalized ads through cookies and other tracking technologies. You may opt-out of such sharing by visiting the “Your California Privacy Rights” link in the footer of the Intuit website. In addition, depending on your state of residence, if you have enabled a recognized opt-out mechanism on your browser, device, or platform, you will automatically be opted out of any “sharing” when you interact with our Services. To learn more about enabling one such preference signal, the Global Privacy Control, please go to: <a href="https://globalprivacycontrol.org/#download">https://globalprivacycontrol.org/#download</a>.</p>