

VITA/TCE Program Amendment

This amendment (“Amendment”) is between you and Intuit Inc. (“Intuit”) and modifies the ProSeries and Lacerte (“Software”) software license agreements accompanying the software that Intuit provides to not-for-profit organizations participating in the Internal Revenue Service’s Volunteer Income Tax Assistance (“VITA”) and/ or Tax Counseling for the Elderly (“TCE”) programs (“Organizations”). In the event of a conflict between any such software license agreement (“License Agreement”) and this Amendment, this Amendment shall govern and control. Accordingly, notwithstanding any provision to the contrary, all License Agreements are modified as follows.

You are granted a non-exclusive, non-transferable license to use the Software on one or more computers located at the address of the VITA/ TCE organization listed below (the “Site”). The Software may only be used for the filing of free tax returns, electronically or otherwise, and may not be used for commercially prepared tax returns. You may make one archival or backup copy of the Software for internal use purposes, but only in accordance with any License Agreement as modified by this Amendment. You may make additional copies of the documentation accompanying the Software as needed only for Instructional Use (as defined above) at the Site.

You must specify below the tax year for the Software that you wish to use at the Site. You may only license the Software in the name of the Site. No other licensee name will be allowed.

You understand that during the Software installation process, you will be given the opportunity to review and accept the License Agreements. If you elect not to accept the License Agreements, you will not be allowed to install the Software and you must return the Software to Intuit as provided in the License Agreements.

Except as expressly provided herein, nothing in this Amendment shall be deemed to waive or modify any of the provisions of the License Agreements.

If you agree to this Amendment, please fill in the requested information and sign below. You warrant and represent this Amendment has been signed by a duly authorized representative of the Organization, and the Organization is a not-for-profit organization enrolled in VITA/TCE. Note: A signed copy of this Amendment must be included with your letter of intent (see [submission instructions](#)).

Each Site must be licensed separately. An IRS [EFIN verification](#) is required with this signed letter for each Site.

Software Tax Year requested: <u>2024</u>	EFIN Name: _____
ProSeries Lacerte (circle one) # Users _____	E-file Identification Number: _____
Customer Account Number: _____	Print Officer Name: _____
Organization Name: _____	Officer Title: _____
Street Address: _____	Date: _____
City, State, Zip Code: _____	Signature: _____