Data Conversion Options

Dataswitcher

Which migrations is it suitable for?
- Xero (see release timelines below)
- MYOB and Reckon (see release timelines below)
- Please note a GST manual workaround is in place during the soft launch period

What's included?
Basic Conversion to QBO Ess/Plus
- Opening balances
- Invoices and credits (AR)
- Bills and credits (AP)
- Bank account transactions
- Spend money
- Receive money
- Transfers
- Matched payments (AR and AP)

List items
- Chart of Accounts*
- Customers list
- Vendors list
- Inventory Items list for QBO Plus files:
  - Name
  - Description
  - Cost - Sales price/rate
- Non-Inventory items
- Item Sales Tax
- Company information (address, email, phone number etc.)
- Tracking categories*

What does it cost?

There is no charge for QuickBooks customers.

MMC Convert

Which migrations is it suitable for?
- MYOB, MYOB Essentials, Reckon Accounts Business, Reckon Hosted, Reckon One, Account Edge, Wave, QuickBooks Desktop, QBSE

What's included?
Basic Conversion to QBO Ess/Plus
- Chart of accounts
- Current account balances
- Products/services list
- Supplier list
- Customer list
- Any outstanding (unpaid) bills and invoices

What does it cost?
Complimentary for QBO Essentials & Plus.

How long does it take?
Normally 2 weeks, however can be up to 4 weeks during peak.

Other info:
- We cover the cost of YTD and up to two financial years. Fees apply for additional periods.
- Historic transactions can be converted for $150 per year.
- Conversions into Ledger and Simple Start can be purchased from $399.
- We convert QBSE to QBO Simple Start, Essentials or Plus.

Accsource

Which migrations is it suitable for?
- Ideal for ledgers used in house, this service converts comparative balances, to allow you to prepare year-end accounts in QuickBooks Online and LodgeIT.

What's included?
Comparative Conversion to QBO Ledgers
- Chart of accounts
- Balances as of the latest finalised year prepared e.g. if the last finalised financials are as at 30 June 2020, the conversion balances will be as at 30June 2020.
- Movement journal (if requested/relevant to the practice)

What does it cost?
Complimentary for a minimum purchase of 10 ledgers.

How long does it take?
Approximately 1 week

Other info
- We cover the cost of YTD and up to two financial years. Fees apply for additional periods.
- Additional conversions into QBO can be purchased for $50 - $70 each and are volume dependant.
- Movement journals (if required) are extra $10 each.

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Dataswitcher

How long does it take?

- 90% of migrations take less than 20 minutes.
- Conversion is guaranteed to take place within 48 hours.
- Conversion could take up to 72 hours if there is something that requires human interaction.

Where does an advisor go to start a conversion?

Advisors can head to the conversion page on the website. If the advisor needs support they will only speak to customer service representatives from Intuit and DataSwitcher, not a third party.

Other info

- Dataswitcher also provides options to convert the following with an additional fee:
- Additional years of fiscal data
- Tracking categories and options (Classes & Locations in QuickBooks)

As a special value-add service, Intuit will subsidise any additional years during the initial launch period.

Launch timelines: Soft launch - including GST workaround

- Xero - 31 July 2023
- MYOB - 30 Sept 2023
- Reckon Hosted - 31 Oct 2023

Full launch - DataSwitcher will be fully automated for GST and Cash migrations

- Xero - 31 Jan 2024
- MYOB - 31 March
- Reckon Hosted - 31 March
- Reckon One - 29 Feb (no soft launch)

MMC Convert

Where does an advisor go to start a conversion?

Advisors can head to the conversion page on the website or they can submit conversion requests directly on the MMC website here.

Accsource

Convert to LodgeiT

- Depreciation Schedules and Small business pools - 75c to $1.67 each and is volume dependant. Minimum charge is $25
- Hire Purchase schedule - $10 - $15 each and is volume dependant.

Prices available on Accsource submission form.

Where does an advisor go to start a conversion?

Visit this page to get started.