

# Payroll, time tracking, and workforce management, all in one place

Manage your clients' diverse needs with  
our suite of full-service payroll solutions  
backed by the Intuit platform



# Choose the right QuickBooks Payroll plan for every stage of your clients' growth

We know your clients have unique needs. With Core, Premium, and Elite, our payroll and workforce solutions support them today and scale as their needs grow.

|                     |                                                      | Core Payroll                                                                    | Premium Payroll                                                                        | Elite Payroll                                                     |
|---------------------|------------------------------------------------------|---------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------|
|                     |                                                      | Run payroll for director-only and first-time employer clients with simple needs | Reduce time spent managing clients with more complex payroll and team management needs | A complete workforce solution for managing multi-solution clients |
| Take care of payday | HMRC recognised                                      | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic calculations                               | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic tax code updates                           | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic FPS filings to HMRC                        | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Statutory pay calculations                           | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic pension submissions with NEST              | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Pay employees weekly, 2 weekly, 4 weekly and monthly | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic pay runs                                   | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Payslip creation and distribution                    | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Submits RTI to HMRC                                  | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Pension auto-enrollment                              | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Multiple pension scheme support                      | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Automatic journal creation                           | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Employee portal                                      | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Document upload and sharing                          | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Reports CIS Suffered                                 | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Reporting                                            | ✓                                                                               | ✓                                                                                      | ✓                                                                 |
| Track hours worked  | Time tracking                                        | ✗                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Employee access                                      | ✗                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Mobile app tracking                                  | ✗                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Job costing                                          | ✗                                                                               | ✓                                                                                      | ✓                                                                 |
|                     | Geofencing technology                                | ✗                                                                               | ✗                                                                                      | ✓                                                                 |
|                     | Project-based collaboration                          | ✗                                                                               | ✗                                                                                      | ✓                                                                 |
|                     | Track projects with detailed reports                 | ✗                                                                               | ✗                                                                                      | ✓                                                                 |
|                     | HR manager                                           | ✗                                                                               | ✗                                                                                      | ✓                                                                 |

# Core

✓ Easy

✓ Accurate

✓ HMRC recognised

## Helping your clients run payroll and stay compliant

The simple way to run payroll for director-only and first-time employer clients.





## Run payroll faster

Set auto-payroll to run for clients' employees who work the same hours each period.

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## Pension duties handled with ease

Simplify your clients' auto-enrolment obligations with automated submissions (NEST only).

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## Client compliance made easier

Automatically calculate tax and National Insurance, and submit Real Time Information (RTI) filings directly to HMRC from the same workflow. Statutory payments also calculated for you.

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## Let client employees self serve

Mobile-friendly tools and self-serve portal give your client employees access to payslips, P60s, and key payroll info available anytime, from anywhere.

# Premium

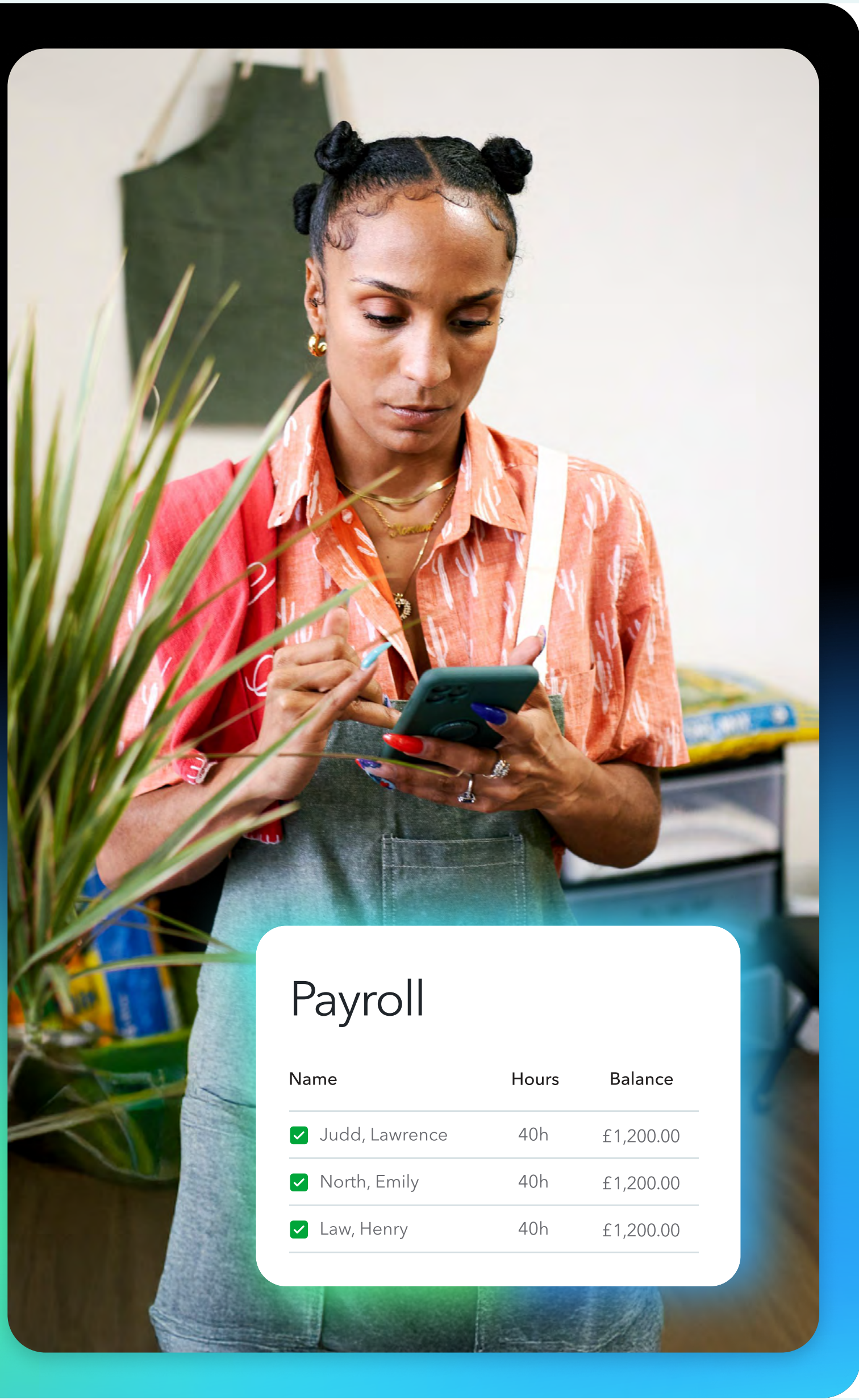
Everything in Core, plus:

- ✓ Meets complex needs
- ✓ Team features
- ✓ Robust automation

## Payroll, plus team management

Go beyond the basics, with timesheets and self-serve tools built to reduce the time spent managing clients with teams.





## Payroll

| Name             | Hours | Balance   |
|------------------|-------|-----------|
| ✓ Judd, Lawrence | 40h   | £1,200.00 |
| ✓ North, Emily   | 40h   | £1,200.00 |
| ✓ Law, Henry     | 40h   | £1,200.00 |

# Time tracking that pays off

Capture hours worked for your clients and see it flow straight into payroll, eliminating the headache of manual data entry and calculations.

# Enhanced product support for your clients

Empower your clients to master the new workforce tools with an additional onboarding session, plus specialised product support for their questions.

# More choice with pensions

Connect to a wider range of pension providers, and automate with NEST and Smart Pensions, to suit your clients' needs.

# Deeper insights with job costing

Assign payroll costs to specific client jobs to see which are most profitable so they can plan their resources more effectively.

# Elite

Everything in Premium, plus:

✓ Improved accountability

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✓ Better collaboration

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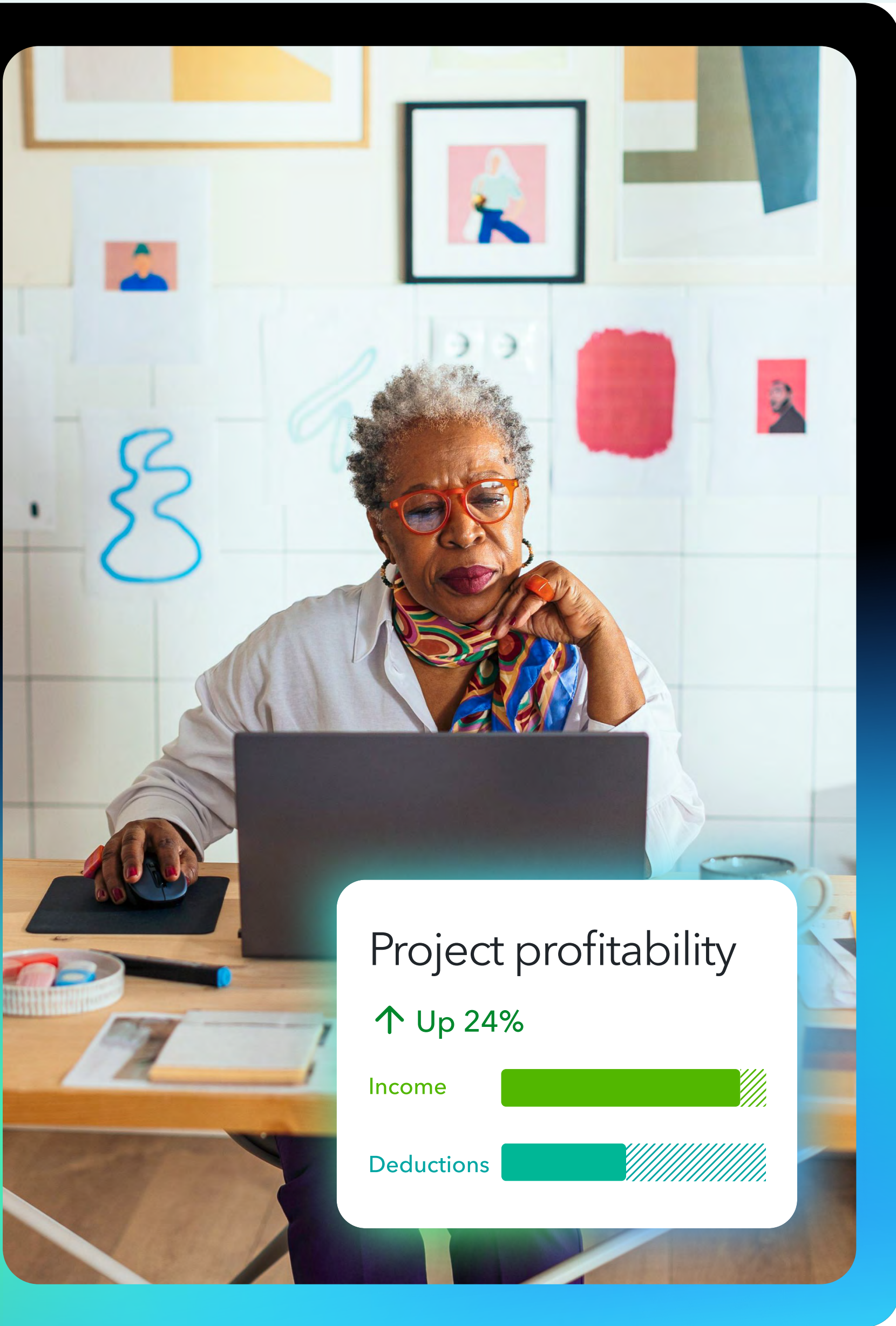
✓ Project tracking

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## The complete workforce solution

With project profitability, mobile teams, and client billing advanced functionality.





# Increased workforce accountability

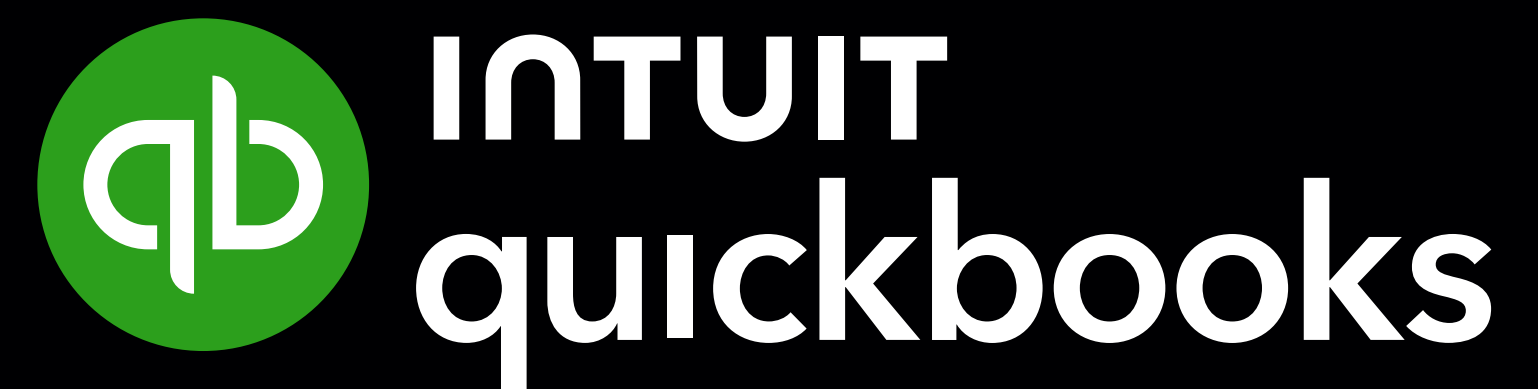
With geofencing technology that prompts client employees to clock in, you can support your clients understanding exactly who's working, for how long, and where.

# Project-based collaboration

Your clients' team can add and view notes within their assigned project so everyone's in the loop on the latest updates.

# Track client projects with detailed reports

See project estimates vs. actuals, track project profitability, predict time needs for job costs, and plan for payroll.



Find out more at  
[quickbooks.intuit.com/uk/payroll](https://quickbooks.intuit.com/uk/payroll)