

INTUIT



quickbooks

Accountant Suite



creditkarma



mailchimp

Unlock your practice's full potential

The Intuit ecosystem for connected accounting



Why a connected platform matters more now than ever

The demands on firms and businesses have changed considerably in recent years. Complexity is rising, expectations are higher and the cost of working across disconnected systems is becoming harder to ignore. Growth has meant adding more tools, more workarounds and more manual effort simply to maintain visibility across the moving parts of a business or practice.



I have seen this shift firsthand. In conversations across the market, one message keeps coming through: firms and businesses do not need more disconnected software. They need technology that joins up data, workflows and decision-making, and gives them the clarity to respond faster and grow with confidence.

What many are now recognising is that the constraint is not simply effort or ambition. More often, it is architecture. When data is fragmented and workflows sit across separate systems, visibility lags behind reality and valuable time is absorbed by stitching information together rather than acting on it. A connected platform creates the conditions for greater clarity, consistency and capacity.

At Intuit, that is the direction we are building towards. We are building an end-to-end connected platform that helps businesses run and grow from lead to cash, while giving the firms that support them a more unified foundation to serve clients with greater visibility and confidence. By bringing together accounting, payroll, cash flow, customer management and embedded intelligence in one connected system, the platform is designed to reduce friction, surface insight earlier and be more proactive.

For accounting firms, that means more than efficiency. It means firmer control across the client portfolio, greater continuity across workflows and more room to focus on advisory and higher-value support. With intelligence embedded across connected workflows, firms are better placed to work with greater consistency and spend more time on the work that matters most to clients.

We know that businesses need a strategic partner with a connected platform that brings together data, workflows and intelligence in a way that supports how modern practices and businesses actually operate. At Intuit, we are committed to building for a different future, where connected data, artificial intelligence and human intelligence work together to help firms and businesses move forward with greater clarity, speed and confidence.



Adolfo Fernandez
Vice President of Product for International
Intuit

About Intuit

Intuit is the global financial technology platform that powers prosperity for businesses in 200 markets, across its products - QuickBooks, Mailchimp, Credit Karma and TurboTax. With approximately 100 million worldwide users we never stop working to find new, innovative ways to help our customers gain the financial expertise and confidence they need to succeed.

Our re-imagined connected business platform uses AI to simplify workflows, improve accuracy, and deliver enhanced automation, making it easier to get critical jobs done in one place. This helps solve the most important financial challenges faced by our customers.

Our vision is bold: to become the end-to-end connected platform that businesses depend on daily. An AI-driven expert platform where everything is in one place to run and grow your business, from lead to cash, supported by a virtual team of AI agents and human experts.

We'll achieve this by:



Combining AI and automation with human expertise



Delivering powerful, actionable insights



Helping businesses complete essential tasks efficiently

AI-powered future

- AI isn't new to us. We bet on AI early, declaring our strategy over six years ago and investing nearly \$3bn a year on R&D, to supercharge our platform.
- The data Intuit is able to gather now gives us an unparalleled advantage. Our platform generates 65 billion machine learning predictions daily and processes over 25 million conversations using natural language processing annually. We leverage machine learning, knowledge engineering, natural language processing, and generative AI to deliver personalised experiences to our customers, backed by over 1,000 patents.
- With Intuit, you have one of the world's largest tech companies behind you.

Why Intuit?

From insight to impact

We've identified three critical partnership pillars—People, Process, and Product—that directly address your most pressing needs. By combining our deep market insights, innovative technology, and dedicated support specialists (backed by a global network of thousands), we're not just a software provider but a strategic partner committed to your growth.

From talent retention and process automation to comprehensive product ecosystems, Intuit is uniquely positioned to elevate your business, streamline operations, and help you deliver what your customers need.



Our engagements are stronger with QuickBooks, our clients' engagements are stronger through the connection of bank transactions and document upload.



Matthew Sturges
Partner, Cloud Accounting Services
BDO

Real people, real support

Beyond powerful technology, Intuit offers the human support firms need to succeed.

With free one-on-one onboarding for you and your clients, plus expert product help from real people 7 days a week, we're here to support every step of your journey.



Account Manager



Access to an account manager who understands your firm's unique needs.



Professional Services team



Bespoke training and support, ensuring a smooth transition to Intuit.



Extensive training resources



Webinars and tutorials keep your team up to date with the latest features.

**Phone support available 8.00am - 7pm Monday - Friday or message them live 8.00am - 10.00pm Monday to Friday, 8.00am - 6.00pm Saturday & Sunday*

One connected platform for your practice

From automation to agentic intelligence

Accounting tools have evolved through three stages of capability. First came automation—speeding up repetitive, rule-based tasks like bank feeds and scheduled reconciliations. Then artificial intelligence brought insight and foresight by interpreting data and flagging trends for your review.

Now, agentic AI takes this further: it connects data, context and outcomes to plan and act, then waits for your approval before finalising anything. This gives you an intelligent virtual teammate that learns from corrections, suggests next steps, and keeps you in control of every decision.

The Intuit Platform integrates QuickBooks, Mailchimp and Intuit Intelligence into one connected environment, where agentic AI streamlines daily workflows behind the scenes. Instead of juggling multiple apps, accounting practices get one unified workspace.

AI in Intuit is not about replacing accountants and bookkeepers; it is designed to take on repetitive work, freeing you to focus on insight, advice and client relationships.

This information is intended to outline our general product direction, but represents no obligation and should not be relied on in making a purchasing decision. Additional terms, conditions and fees may apply with certain features and functionality. Eligible clients only apply. Product offers, features, functionality are subject to change without notice.

One platform, many jobs



Enter data once, update everywhere

Business feed



At-a-glance view of what agents have done and what needs attention

Smart search



Find customers, transactions and insights across the whole platform

Customisable workspaces



Tailor dashboards and widgets to fit your workflow

AI + human expertise



Automation where it save time, people where it matters most

Any question, answered instantly



Intuit Intelligence chat is your personalised source for fast, reliable answers.

This is the future of running your practice: a connected system where humans and AI work side by side. By automating repetitive tasks and surfacing intelligent insights, the platform empowers business leaders to shift their focus from manual administration to vision, strategy and growth.



“

In our world, generic AI can only go so far. Intuit Intelligence is tailored to you, deeply embedded in Intuit and purpose-built to understand your business, your finances, and your customers. The result is bespoke insight that helps you get work done faster.

”



Hamilton Jones,
Staff Product Manager
Intuit QuickBooks

**This is where intelligence becomes leverage –
helps you do the work, while you lead the vision.**

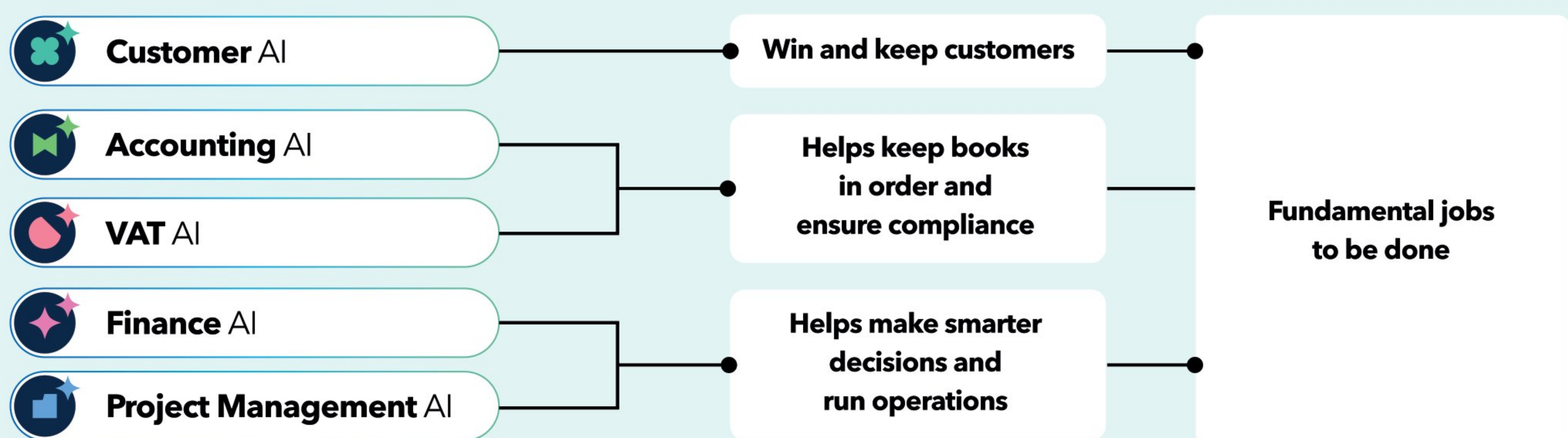
Agentic AI that removes friction from client work

We have agentic AI with specialist skills in core business functions. These are connected through a single platform, sharing data and context to provide a more integrated view of your business, while ensuring people remain in control of decisions and outcomes.

The diagram below shows how these specialist AI are connected across your business.

Intuit Intelligence chat is your personalised source for fast, reliable answers. Understand all aspects of your business, from simple to complex—and get clear, actionable insights that keep you moving forward.*

*Intuit Intelligence chat is only available to admin users at this time. Prompt queries are limited. This feature is in Beta. Beta features have very limited availability and are subject to change. [Certain AI outputs are only available in English at this time.](#)



What this enables for practices

Turning time saved into higher-value work for your practice

Time saved through automation and intelligent workflows can be reinvested into the areas that matter most to modern practices. Because agentic AI acts on context and learns from feedback, your practice can reduce repetitive work and focus on strategic advisory with confidence.

What this looks like in practice

- ✓ Fewer manual reviews and follow-ups across client books
- ✓ Issues surfaced earlier, before they become problems or client queries
- ✓ More consistent delivery across teams, regardless of experience level
- ✓ Any question, answered instantly*

You stay in control

- ✓ Agentic AI helps you handle repetitive work and surfaces exceptions. Accountants and bookkeepers review, approves and apply professional judgement at every stage.
- ✓ By reducing manual effort and standardising workflows, Intuit QuickBooks helps practices scale without compromising accuracy, compliance or client trust.

*Functionality will vary depending on plans. Currently Intuit AI processes information in English and French languages only. If your account contains information in other languages, there may be some limitations in the outputs provided by Intuit AI. Finance and Customer AI will deliver outputs in English only. We recommend you review all outputs carefully.

QuickBooks Professional Services consultancy

We know that no two firms are the same, which is why we follow a three-stage consultation process to understand your needs and identify the right solution for your practice:



Strategic discovery

Going beyond a surface-level consultation, we dive deep into your firm's vision, objectives, and operations. This ensures we fully understand your goals and how we can support them with our platform.



Roadmap development

With your strategic direction established, we craft a detailed roadmap leveraging the full capabilities of the Intuit Platform.

This includes:

- Cloud migration strategies
- Maximising software utilisation
- Optimising workflows for peak efficiency



Leveraging insights or success

Our team provides ongoing product support and insights to ensure you're extracting maximum value from Intuit.

By implementing industry best product practices, **we help you:**

- Harness the power of data-driven decision-making
- Identify growth opportunities
- Enhance client service
- Streamline operations

The Intuit difference

- ✓ **Dedicated support number:** Guaranteed answer within 4 minutes (average speed 1 minute).
- ✓ **UK based experts:** Access to the most tenured UK-based experts.
- ✓ **Care escalation priority:** Escalations managed directly by Tier 2 support agents.
- ✓ **Dedicated account manager:** Single point of contact for all escalations.
- ✓ **Assisted onboarding:** A free 45-minute, one-on-one onboarding session for clients.

1 HOUR

Why QuickBooks?

1 HOUR

Effective client onboarding to QuickBooks Online

1 HOUR

Optimise your day-to-day workflow

1 HOUR

Books review excellence

1 HOUR

Troubleshooting clients' books

1 HOUR

Year-end books preparation

1 HOUR

Year-end reporting and data extraction

1 HOUR

Customising QuickBooks Advanced for your clients



Kate Greet ACA
Senior Professional Services Consultant, Intuit QuickBooks



Anthony Levene
Senior Professional Services Consultant, Intuit QuickBooks



Henry Conteh
Professional Services Consultant, Intuit QuickBooks



David Maktov
Professional Services Consultant, Intuit QuickBooks



Danny Wetherall
Professional Services Consultant, Intuit QuickBooks

Seamless switching and migration

The Intuit switcher offering ensures a smooth transition and supports scalable growth.

Here's how we make switching easy:



Tailored roadmap

The Intuit switcher team works closely with firms to understand their unique needs and align them with the right tools to support their growth.



Partner power

Our partners will also support you through every step of the process, whether you're switching from Sage, Xero, FreshBooks, or another platform.



Dedicated switcher support

An account manager and a personal Service Delivery Manager (SDM) oversee your migration, ensuring efficiency and minimal disruption to your operations.



Data migration

For most firms, switching takes just 2-3 hours to securely migrate your data from your previous system. For more complex migrations, our migration partners aim to complete the process within 72 hours.



Bespoke consultation

Our Professional Services team provides tailored enablement to help your team quickly become proficient with the platform, ensuring a smooth transition.



**Only available when you switch 25 or more clients*

INTUIT

Accountant Suite

Manage your firm, clients, and team on one platform. Intuit Accountant Suite gives you the business tools and AI-powered workflows to boost efficiency, streamline operations, and make more confident decisions - all in one place.

Unlock the power of the Intuit platform with features built specifically for accounting firms.



All your client files, all in one place

Manage all your Intuit Online client files with one sign-in. No need to export client data to Microsoft Excel or sign into multiple accounts.*



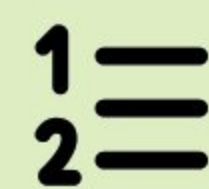
A custom home for every team member

The new customisable home base surfaces the most important tasks, reminders, and insights for each team member, each day—so nothing falls through the cracks.



Know your data is up-to-date every day

See alerts for disconnected bank feeds and data connection issues right when you log in, so you can restore connection and continue working with the latest data.



Boost efficiency with client numbers

Reduce costly manual work and streamline searching, tracking, and billing by managing your entire client list with your firm's own numbering system.



Assign your team role-based access

Customisable roles allow you to delegate tasks while separating duties, so you can stay compliant and confidently manage services.



Scale seamlessly with new infrastructure

Save time with optimised performance and new infrastructure that scales with you and your clients.

Intuit Accountant Suite keeps all the functionality you know and love from QuickBooks Online Accountant plus new efficiency and accuracy boosting features

		QuickBooks Online Accountant	Intuit Accountant Suite
Features			
Pre-existing QuickBooks Online Accountant functionality	All the features & capabilities currently available in QuickBooks Online Accountant, including access to ProAdvisor Program and training, chart of accounts templates, role-based access for clients and the firm, and more.	✓	✓
Workpapers & Pro Tax	Books To Tax Seamless Corporation Tax preparation for clients with Pro Tax integration. Easily sync client tax accounting data with Intuit Pro Tax, saving time and reducing data entry errors.	✓	✓
Customisable Home	A custom dashboard for every team member The new customisable home base surfaces the most important tasks, reminders, and insights for each team member each day, so nothing falls through the cracks.	—	✓
Home alerts	Know your data is up-to-date every day See alerts for disconnected bank feeds and data connection issues right on your main dashboard when you log in, so you can restore connection and continue working with the latest data.	—	✓
Centralised operations	All your client files, all in one place Manage all your QuickBooks Online client files with one sign-in. Intuit Accountant Suite—no need to export client data to Microsoft Excel or sign into multiple QuickBooks Online accounts.	—	✓
AI-powered anomaly detection	Spot issues faster with AI-powered analysis and anomaly detection Increase accuracy and proactively identify important trends with AI-powered anomaly detection that automatically finds and resolves discrepancies with you in control.	—	✓
BETA Client Insights**	Monitor the client KPIs that matter most Monitor your entire client portfolio, proactively identify important trends and anomalies for you across financial KPIs, payroll data, and more. Plus, see proactive insights and data visualisations. See an overview of all of your clients with customisable views and segments, so you can surface the right insights and key benchmarks in one place.	—	✓
BETA Books Close (add on)**	Streamline your firm's close process with the new Books Close.* Track close status and ensure standardised, on-time delivery. Every edit auto-updates across each client's QuickBooks file.	—	✓
Complex questions. Immediate answers.**	Ask any question and Intuit Intelligence chat delivers instant, real-time insights based on firm and client data. Get answers right from your workflow, no switching tools or digging through data required.	—	✓

Features

		QuickBooks Online Accountant	Intuit Accountant Suite
Customer Hub	Strengthen your relationships and grow your firm with an intelligent Customer Hub Manage leads and clients in one place, gather referrals and feedback, automate lead follow-up and draft personalised responses for each lead—all while supporting relationships from initial contact to loyal customers.	—	✓
COMING SOON Manager Training dashboard	Manage training for your team The new ProAdvisor training manager dashboard is built right into Intuit Accountant Suite, allowing you to assign coursework, send reminders, and track your team's progress.	—	✓
COMING SOON Multiple tabs	Open multiple QuickBooks Online client files at the same time and in the same place - all within Intuit Accountant Suite.	—	✓
COMING SOON Sub-orgs**	Assign teams and clients in bulk through custom role-based access groups that align to your firm's structure. With all-in-one firm-wide groupings, you can easily view team and client groups.	—	✓

***Offer terms:** Accelerate is available at no additional cost throughout the beta program. You will be billed £69 per month starting on August 1, 2026. You can opt-out at any time.

Coming soon: This information is intended to outline our general product direction, but represents no obligation and should not be relied on when making a purchasing decision. Additional terms, conditions and fees may apply with certain features and functionality. Eligibility criteria may apply. Product offers, features, and functionality are subject to change without notice.

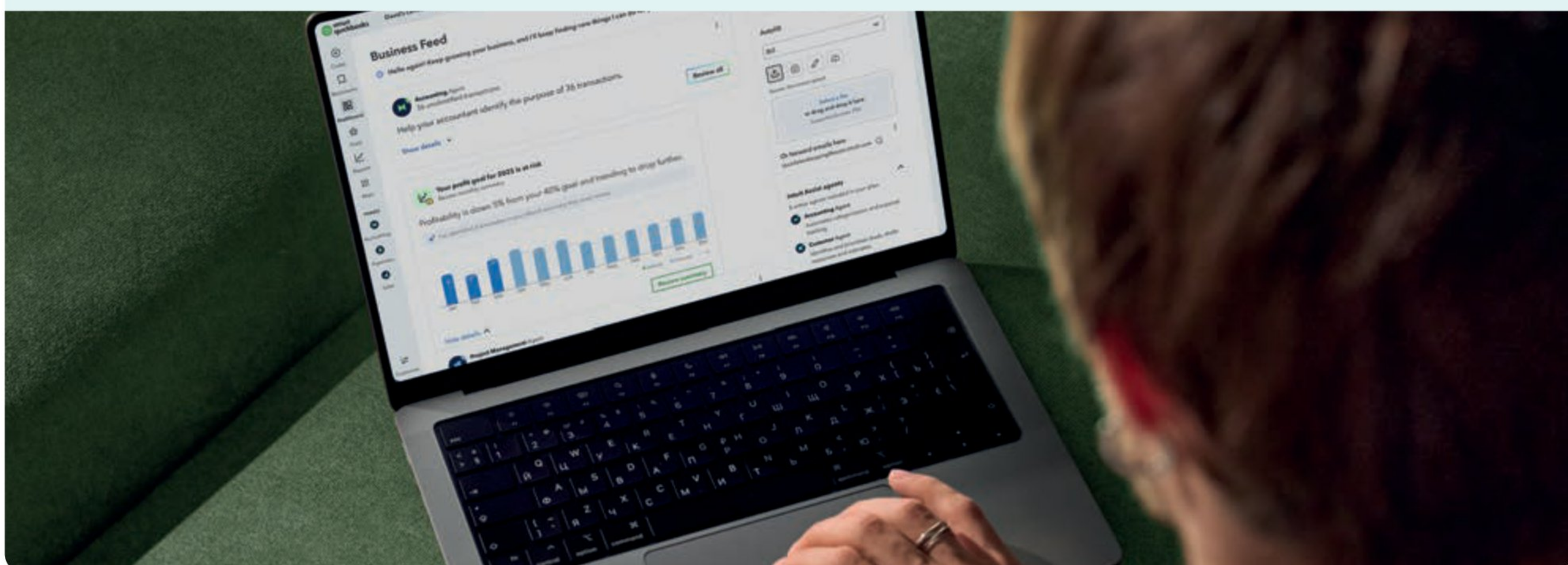
**Features

Centralised operations: Access client files that are connected in to your Intuit Accountant Suite solution.

Books Close: Requires adding Books Close, a paid add-on to Intuit Accountant Suite. Cost is £3/client/mo <20 clients or £2/client/mo >20 clients. You will be charged £0 until July 31, 2026.

Complex questions. Immediate answers: Intuit Intelligence chat is only available to admin users at this time. Prompt queries are limited. This feature is in Beta. Beta features have very limited availability and are subject to change. Certain AI outputs are only available in English at this time.

Client Insights: Requires upgrading to Accelerate, a paid plan within the Intuit Accountant Suite. Free of charge in beta. Terms, conditions, pricing, special features, and service and support options subject to change without notice.

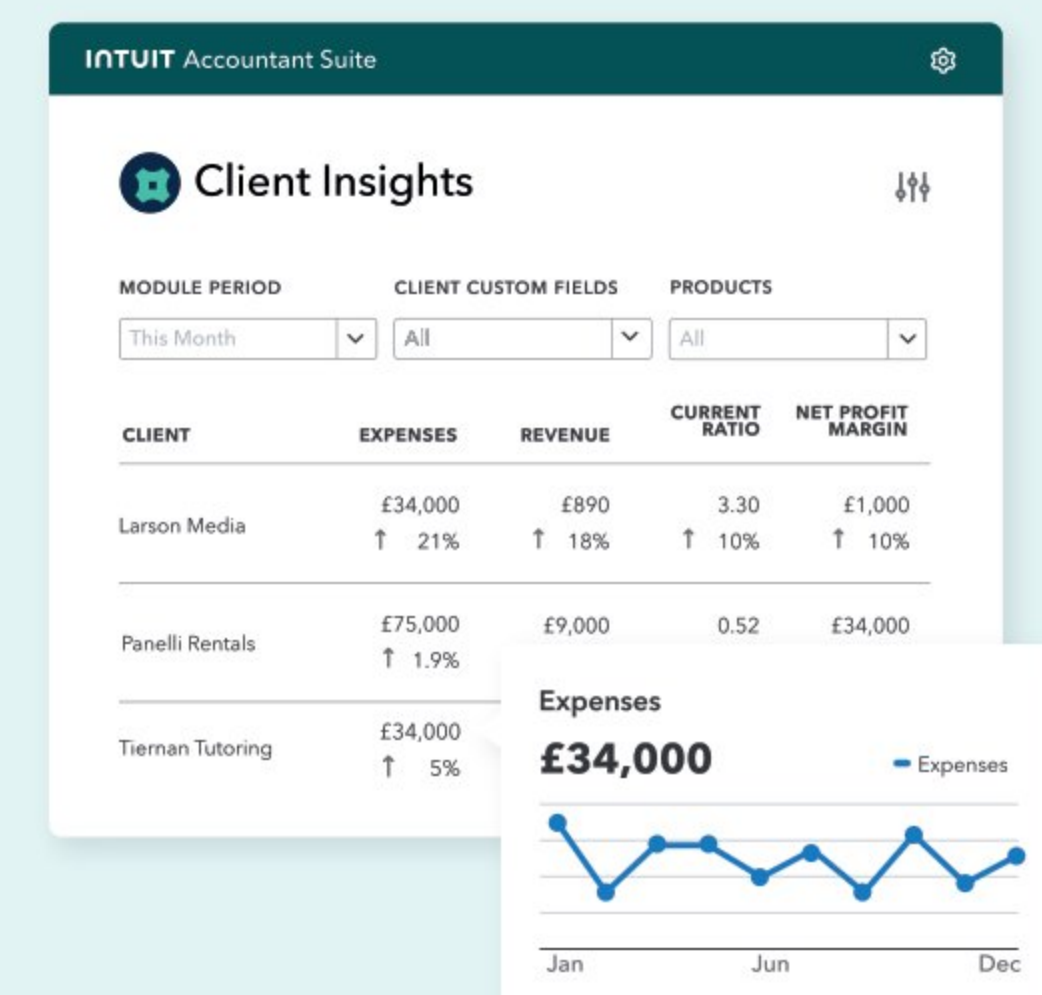


Feature spotlights

BETA

Grow advisory services with Client Insights

Intuit's AI monitor your entire client portfolio, proactively identify important trends and anomalies for you across your clients financial KPIs and data.



BETA

Faster month-end with Books Close

Streamline your firm's review and close process with AI powered anomaly detection and auto-updating edits across each of your client's Intuit files. Tailor your process with customisable templates, statuses, and roles according to your firm's specific needs and preferences.

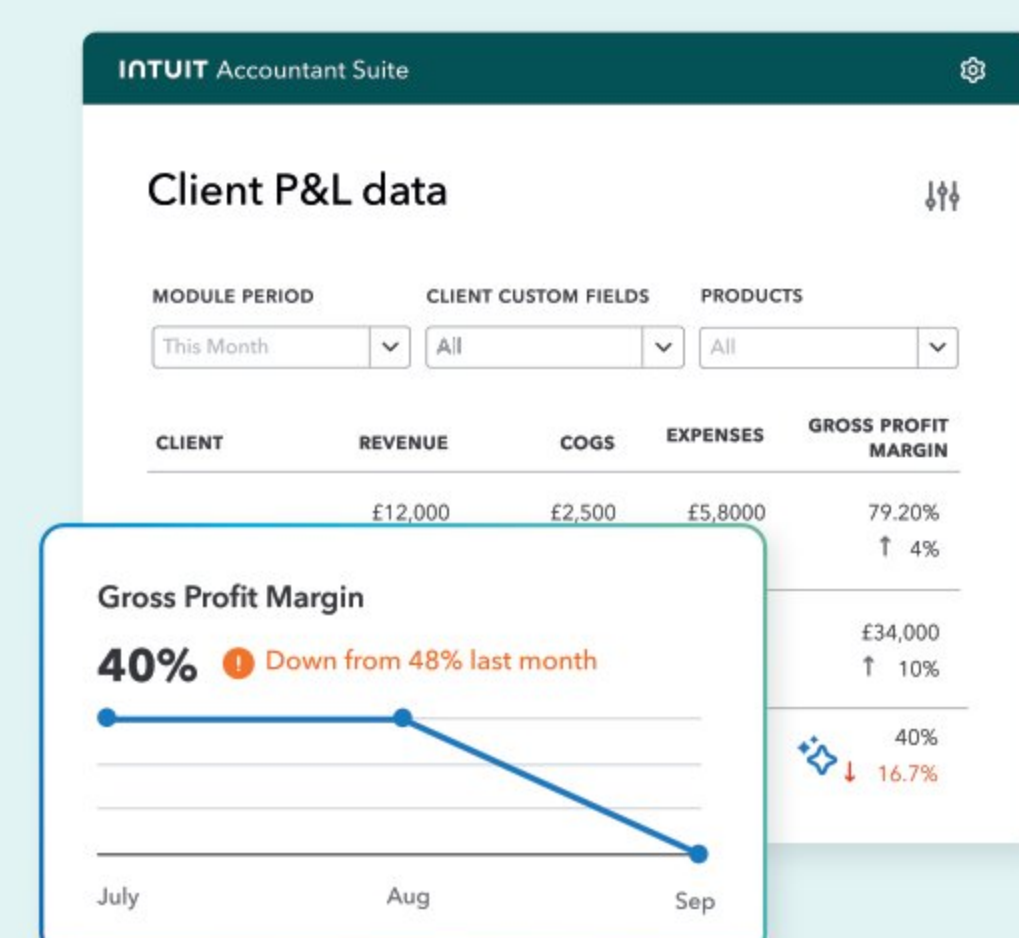
CLIENT	DATE	PREPARER	APPROVER	STATUS
Wright Repair Co.	04/22	Amy Gin	Vivian Li	Done
Simmons Co.	10/15	Kel Sato	Scott Lis	To do
Pan Pros LLC	04/22	Martin He	Sarah Mohs	Blocked
Maher Hotel	10/07	Neha Malik	Remi Weng	In progress
Castleman Law	11/22	Susan Oda		

Done

BETA

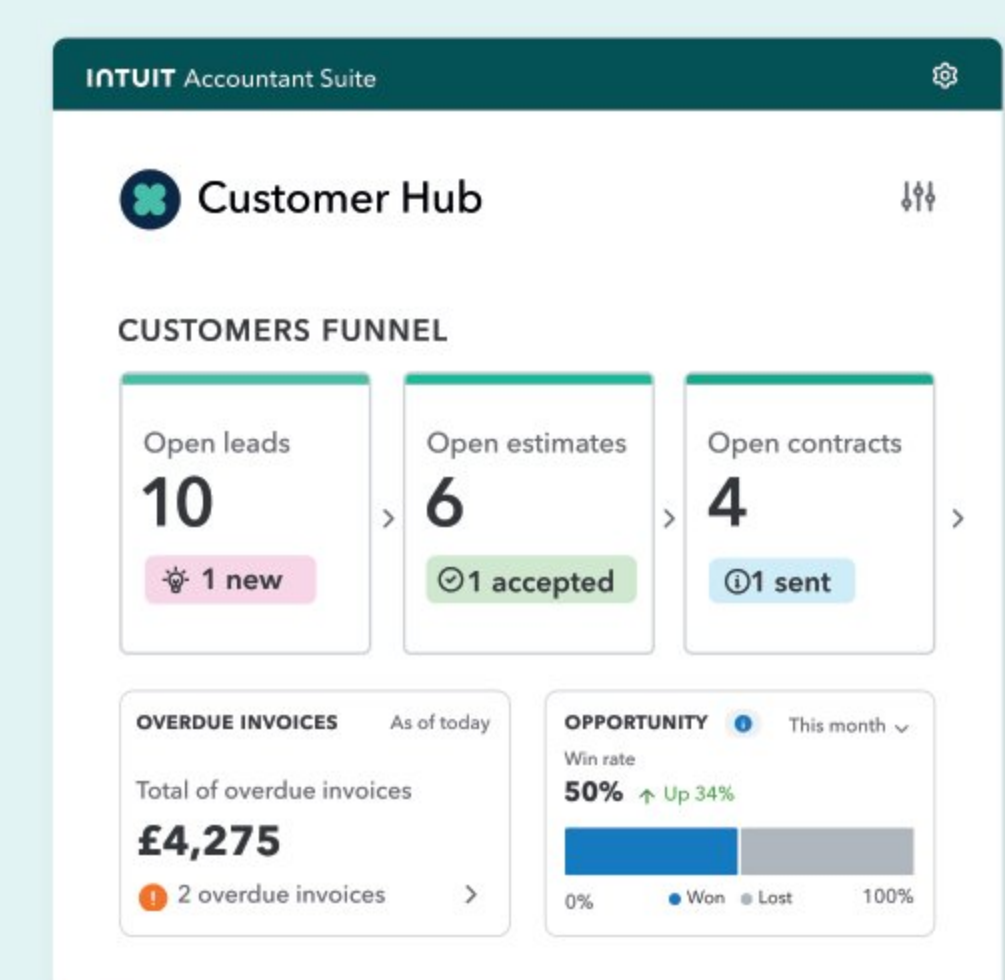
Get more done with less effort and spot issues faster

AI prioritise your work, letting you focus on what matters to clients. AI-anomaly detection automatically finds and helps you to resolve discrepancies, keeping you in control.



Strengthen relationships with Customer Hub

Manage leads and clients in one place. Gather referrals and feedback, automate lead follow-up and draft personalised responses for each lead—all while supporting relationships from initial contact to loyal customers.

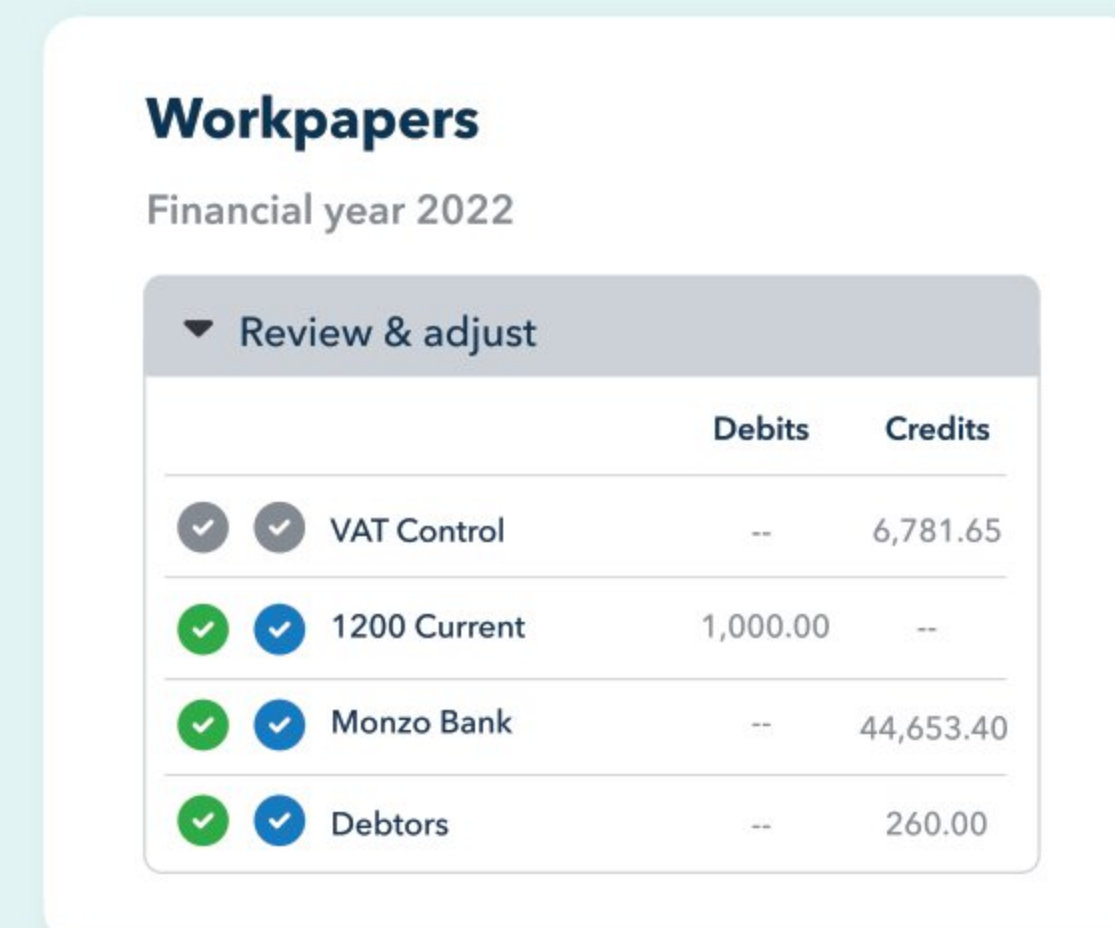


Feature spotlights

Year-end workpapers

Save time and manage year-end all in one place with QuickBooks Workpapers.

- ✓ Work directly in your clients books and compare your prior and current tax year data side by side
- ✓ Review final accounts and post necessary adjustments
- ✓ Collaborate with your team by leaving notes and comments for others and always keep track of any changes
- ✓ Prepare FRS 105 annual accounts for micro entity clients. Add or amend disclosure notes as mandated by Companies House/HMRC, and auto apply iXBRL tags mandated for online submission by HMRC



		Debits	Credits
✓	✓	--	6,781.65
✓	✓	1,000.00	--
✓	✓	--	44,653.40
✓	✓	--	260.00

quickbooks.intuit.com/uk/accountants/workpapers/

“

The main feature we absolutely love is the reporting feature which allows us to generate a report in seconds.

”



Eriona Bajrakurtaj,
Majors Accountants

Pro Tax

File Corporation Tax for your clients faster with Pro Tax in Intuit.

- ✓ Speed up Corporation Tax preparation by mapping accounts to tax categories
- ✓ Prepare and complete Corporation Tax with tax computation in Pro Tax
- ✓ Track issues with Live Auditor. The Live Auditor in Pro Tax consolidates warnings, sign-offs and issues as you work, for ease of reviewing
- ✓ File Corporation Tax for micro entity clients directly to HMRC
- ✓ File annual accounts directly to Companies House

quickbooks.intuit.com/uk/accountants/protax/

Apps and integrations

Simplify tasks, streamline data entry, and sync it all to Intuit. With over 350+ app partner integrations, you can enjoy a seamless workflow with Intuit and partner apps.

Visit quickbooks.intuit.com/uk/accountants/protax/ to discover more.



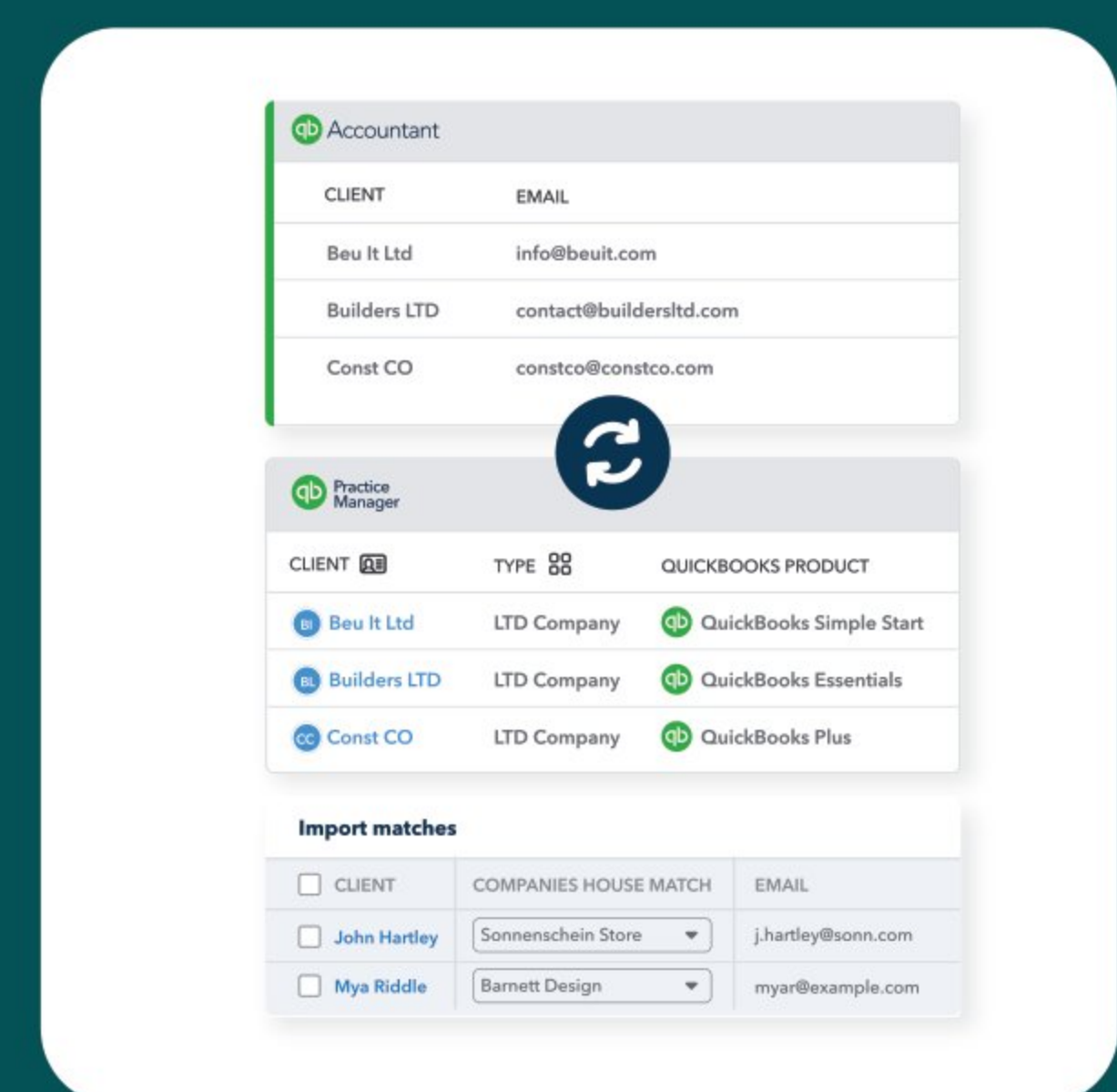
Enjoy a more efficient practice with QuickBooks Practice Manager

Streamline workflows, reduce admin by automating tasks, centralise client records, and get help managing your workload. No matter what financial management software your clients use, you can serve them all through QuickBooks Practice Manager.



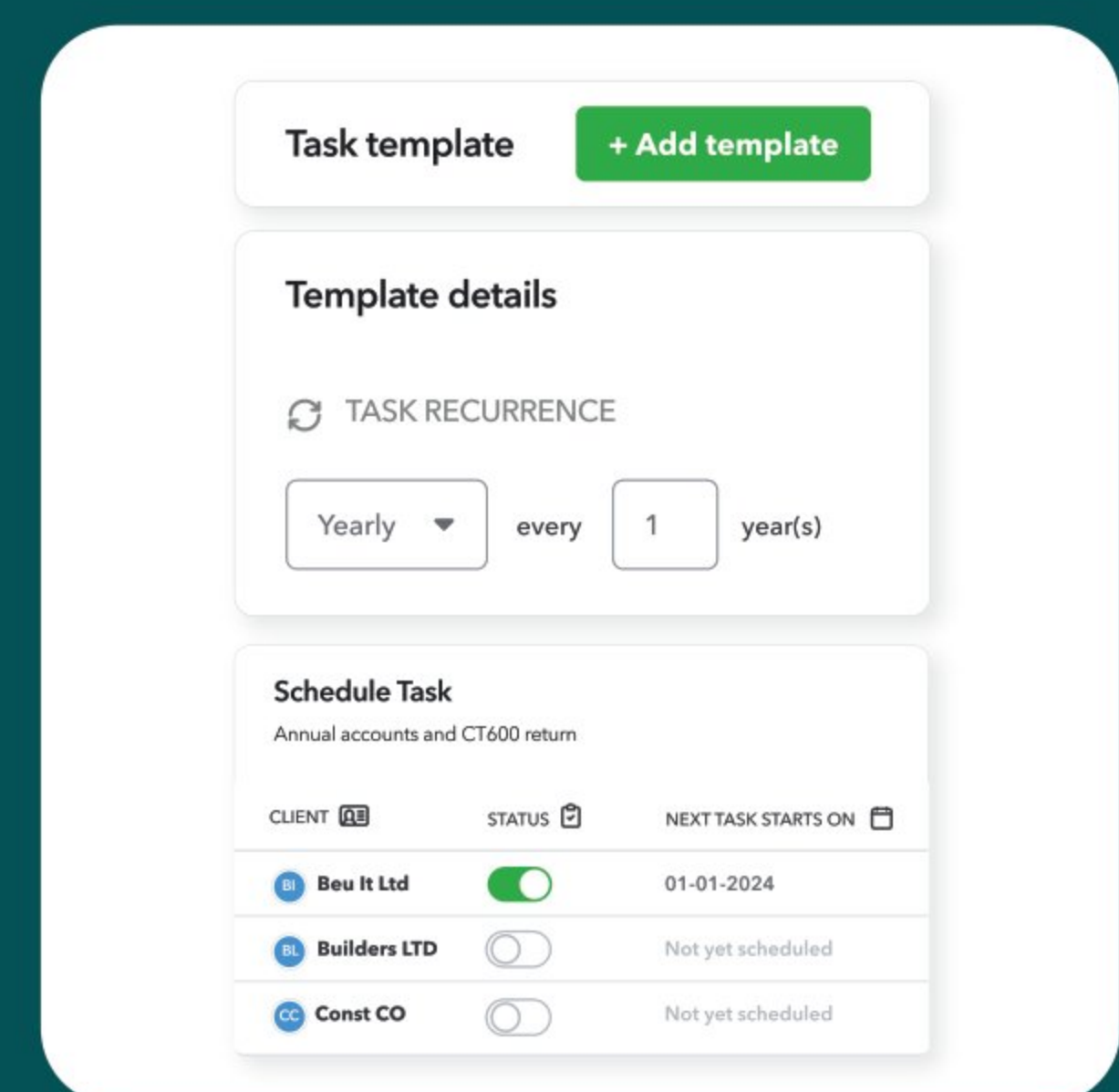
Manage your practice in one place

- Client management simplified
- Collect and store client data
- Easily manage your team and workload
- Easily view clients key bookkeeping and financial data



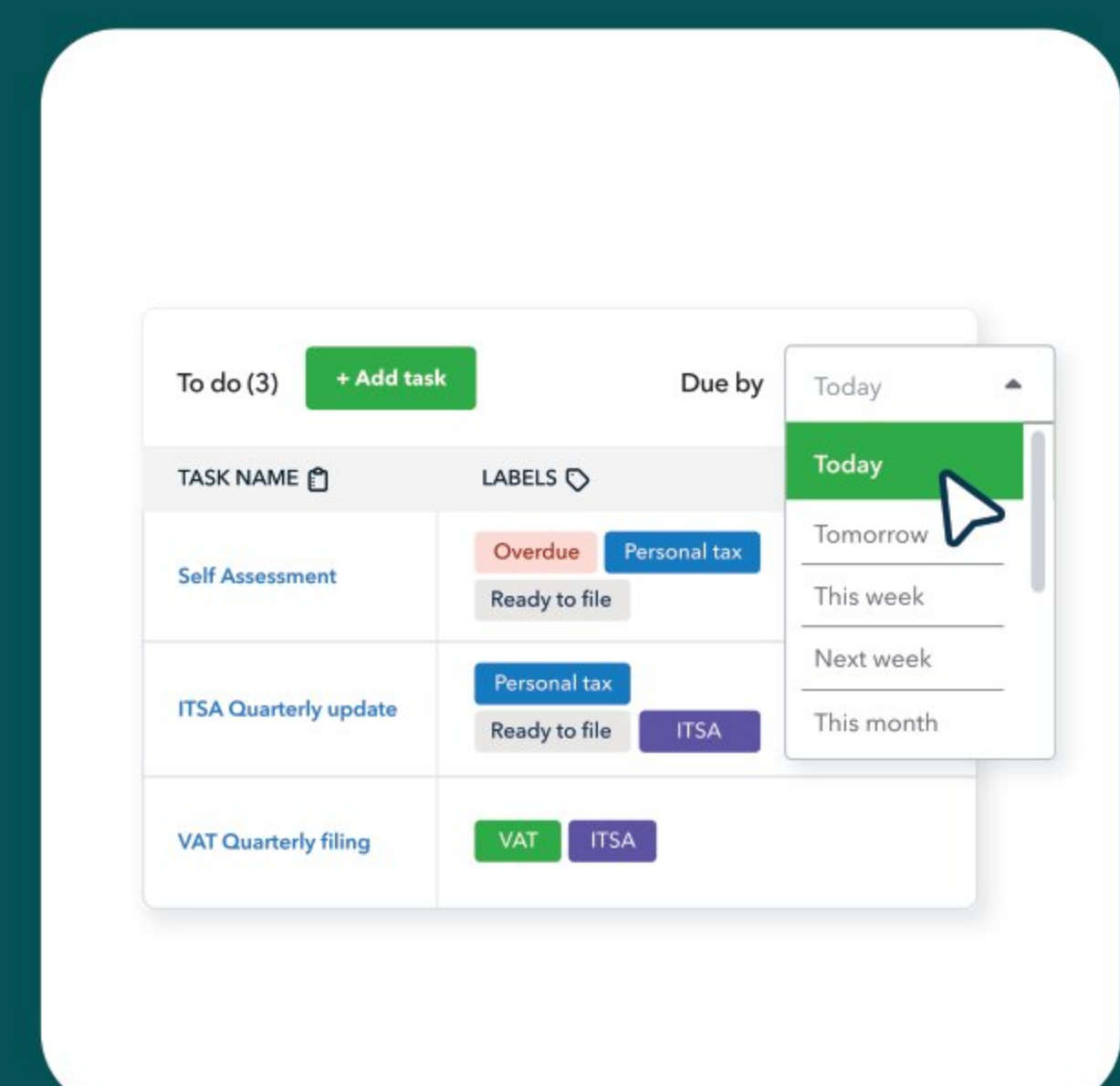
Be more productive

- Automate tasks and recurring jobs
- Speed up data uploads
- Save time with Intuit workflow integrations



Stay up to speed

- Never miss a deadline
- Track your team's progress
- Get task notifications
- Flexible reporting for your practice and clients



For more information and pricing visit

quickbooks.intuit.com/uk/accountants/practice-manager/

QuickBooks on the Intuit Platform

All new. All in one place. Access Intuit tools, a personalised business feed, and AI—all from one intuitive dashboard.



Accounting

Be in control, not in the weeds

Keep your books accurate and have more time for what matters, with bookkeeping.

- Automatically sort expenses to stay ready for tax time
- Leverage AI to spot inconsistencies and flag what needs your attention



Marketing

Emails & SMS that turn into revenue

Integrate Mailchimp* with Intuit and get marketing tools to fuel your growth.

- WhatsApp for Mailchimp launching September 2026
- Target the right customers with the most relevant message
- Optimise your campaigns with testing and personalisation

*Mailchimp available at extra cost.



Customer Hub

Your leads, organised and optimised

Turn leads into customers and keep customers engaged.

- Store customer details, notes, and history in one place
- Get tailored suggestions for following up with sales leads



Sales and Get Paid

Faster payments, less follow-up

Personalised tools to help you get paid faster.

- Send invoices your customers can pay online right away
- Set up recurring invoices so you never miss a billing cycle

Features may differ based on QuickBooks Online product.



Expenses & Bills

Expenses that manage themselves

Simplify expenses and get a clear picture of your cash flow.

- Organise and track your expenses in one place
- Stay on top of deductibles with automatic expense categorisation for you to review and approve



Payroll

Be ready to payroll

Set a payroll schedule to get your team paid on time, every time. Add QuickBooks Payroll to your plan today.*

- Get payroll done faster and save valuable time
- Directly submit to HMRC right from within Intuit

*Extra cost applies



Time

More tracking in less time

Keep payroll, time, and accounting in sync.

- Track your team's time and projects
- Combine accounting, payroll, and time tracking in Intuit



Team

Compliance that's always current

Keep your team info organised and on-hand.

- Store key employee information in one place
- Create shareable org charts to show team structure



Projects

Clarity added to every project

Ensure projects are on time and budget.

- Track project costs right in QuickBooks
- Your Project Management Agent drafts projects with key details pre-filled, saving time and reducing manual work



Inventory

Orders & inventory, always in sync

Know what's in stock, what's selling fast, and be in the loop about what you need to order.

- Keep track of your inventory and create purchase orders
- Make sales orders



VAT

Accuracy, from calculation to filing

Submit your VAT returns online with Intuit.

- Prepare, track and file VAT returns—all in one place, in line with HMRC's Making Tax Digital rules
- Our error-checking technology checks your VAT for common mistakes



Income Tax

Making Tax Digital ready

Keep accurate Income Tax and National Insurance records.

- Intuit removes Self Assessment guesswork by estimating your Income Tax, using transactions you've categorised

Features may differ based on QuickBooks Online product.



There's a QuickBooks plan for every client

Our range of QuickBooks Online plans are designed to serve the unique and diverse needs of your clients—whatever industry or size of business they're in. From QuickBooks Ledger to Advanced, our easy to use, reliable accounting solutions are trusted by over 6.5 million subscribers worldwide.

SOLE TRADER	Ledger	For basic small business and sole trader clients, who don't require invoice, estimate or receipt capture tools. Submit VAT & Corporation Tax, prepare Self Assessment, and get income estimates.	✓ 1 user
	Sole Trader Plus	For the sole trader and single property owner landlord clients not registered for VAT, who need to prepare Self Assessment.	✓ 1 user
	Simple Start	For small business clients who require invoicing, estimate and receipt capture tools. Submit VAT & Corporation Tax, prepare Self Assessment and get Income Tax estimates.	✓ 1 user
SMALL BUSINESS	Essentials	For small business clients who need all the functionality of Simple Start and who work with suppliers. Submit VAT & Corporation Tax, prepare Self Assessment and get Income Tax estimates.	✓ Up to 3 users
	Plus	For small business clients who need all the functionality of Essentials and manage projects and stock. Submit VAT & Corporation Tax, prepare Self Assessment and get Income Tax estimates.	✓ Up to 5 users
MEDIUM SIZED-BUSINESS	Advanced	For small and medium business clients needing automatic data backup, custom permissions, bespoke reporting and insights. Submit VAT & Corporation Tax, prepare Self Assessment, and get Income Tax estimates.	✓ Up to 25 users

QuickBooks Advanced

QuickBooks Advanced is our cloud-based mid-market solution tailored for firms seeking a balance between usability and advanced functionality.

With QuickBooks Advanced, businesses can tackle their growth challenges head-on by automating workflows, scaling effortlessly, and gaining deeper insights into their operations, all without breaking the bank.

Key benefits:

- ✓ Sync spreadsheets automatically
- ✓ Build reports with custom fields
- ✓ Automatic backup and restore
- ✓ Custom roles and permissions
- ✓ Invite up to 25 users
- ✓ Build and track custom reports
- ✓ Batch action for invoices and expenses
- ✓ Automate workflows
- ✓ Streamline employee expenses

Learn how your firm and clients can increase efficiency, cut costs, and make quicker and better business decisions

Increase efficiency

- ✓ Batch transactions
- ✓ Backup and restore company data
- ✓ Custom roles and permissions

A reduced tech stack

- ✓ Multi conditional approvals
- ✓ Expense Claims
- ✓ Automated debtor management

Better reporting

- ✓ Custom fields
- ✓ Completely custom reporting
- ✓ Spreadsheet sync

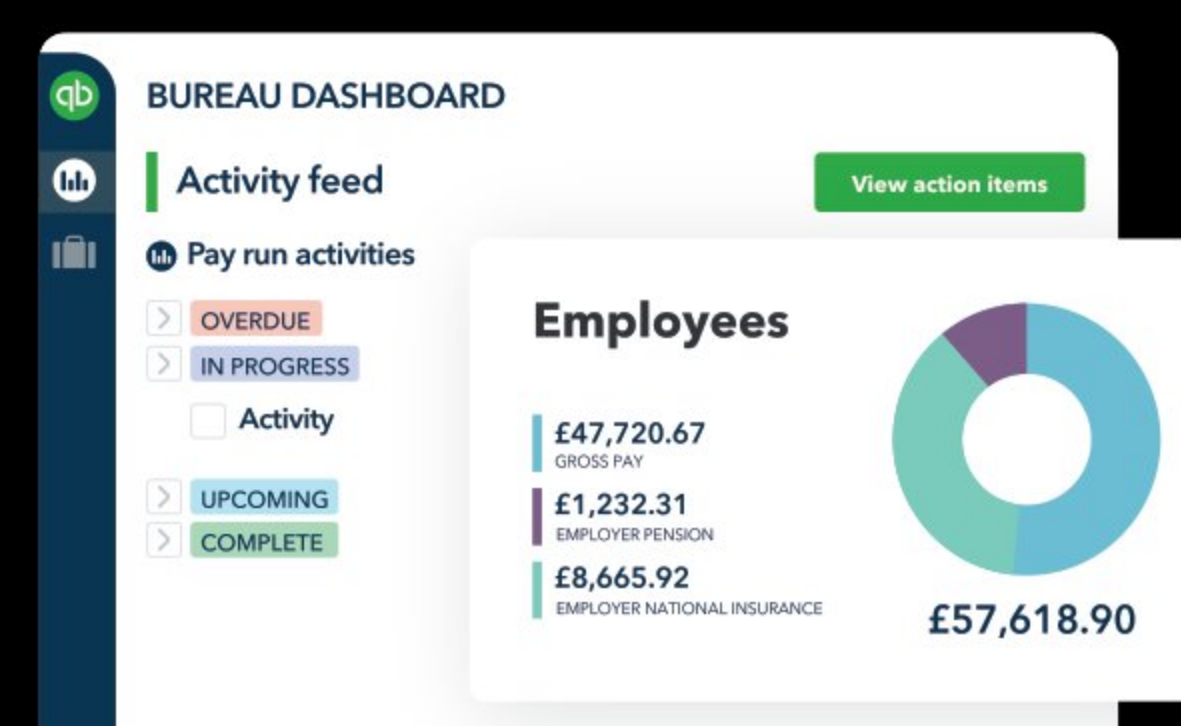
Payday their way with our payroll solutions

Add the perfect payroll solution to your clients' Intuit subscription and power through payroll with super-charged software. Our intuitive payroll software for accountants makes it easy for you to be your clients' payroll manager.



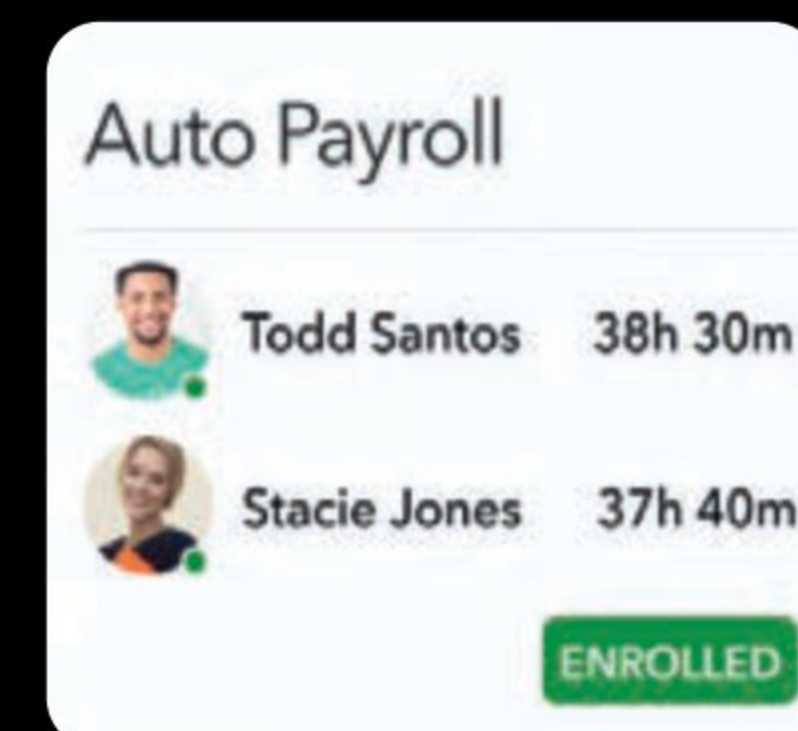
QuickBooks Core Payroll **COMING SOON**

For accountants running payroll for director-only businesses or small employers who need speed and simplicity.



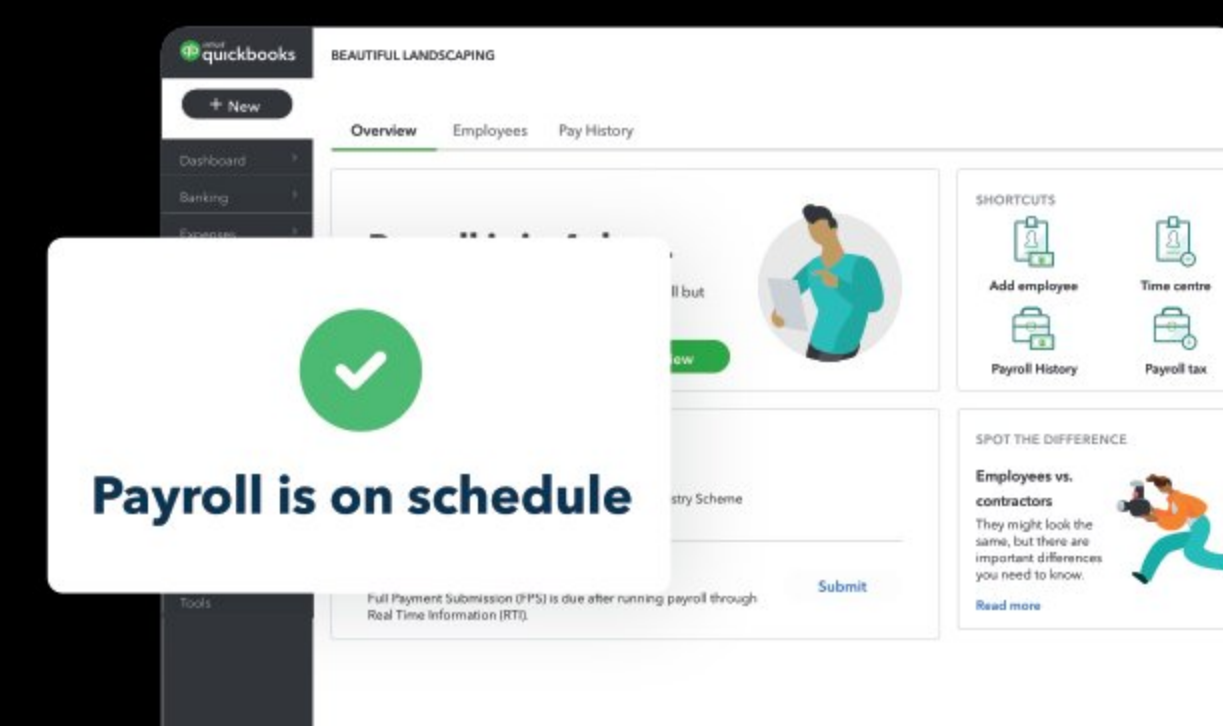
QuickBooks Premium Payroll **COMING SOON**

For accountants running payroll for clients needing team management solutions.



QuickBooks Elite Payroll **COMING SOON**

For accountants running payroll for clients with mobile teams, project-based collaboration, and advanced reporting needs.



Payroll solutions for every step of your business journey

Our payroll and workforce solutions are designed to support you as you scale.

COMING SOON

Payroll Core

The simple way for directors and first-time employers to run payroll with confidence.

[Discover Core](#)

Includes:

- HMRC-recognised payroll software
- Automatic calculations
- Automatic tax code updates
- Automatic Full Payment Submission (FPS) filings to HMRC
- Statutory pay calculations
- Automatic pension submissions with NEST
- Pay employees weekly, 2 weekly, 4 weekly and monthly
- Automatic pay runs
- Payslip creation and distribution
- Submit Real-Time Information (RTI) to HMRC
- Employee portal access

COMING SOON

Payroll Premium

Go beyond the basics with timesheets and self-serve tools, built for managing a team.

[Discover Premium](#)

Premium features:

- Time tracking
- Give your team access to record hours, request time off, and more
- Job and shift scheduling
- Mobile app tracking

Plus, everything in Core:

- HMRC-recognised payroll software
- Automatic calculations
- Automatic tax code updates
- Automatic Full Payment Submission (FPS) filings to HMRC
- Statutory pay calculations
- Automatic pension submissions
- Pay employees weekly, 2 weekly, 4 weekly and monthly
- Automatic pay runs
- Payslip creation and distribution
- Employee portal access
- Submit Real-Time Information (RTI) to HMRC

COMING SOON

Payroll Elite

For accountants running payroll for director-only businesses or small employers who need speed and simplicity.

[Discover Elite](#)

Elite features:

- Geofencing technology
- Project-based collaboration
- Track projects with detailed reports

Plus, everything in Premium:

- HMRC-recognised payroll software
- Automatic calculations
- Automatic tax code updates
- Automatic Full Payment Submission (FPS) filings to HMRC
- Statutory pay calculations
- Automatic pension submissions
- Pay employees weekly, 2 weekly, 4 weekly and monthly
- Automatic pay runs
- Payslip creation and distribution
- Submit Real-Time Information (RTI) to HMRC
- Time tracking
- Employee portal access
- Job and shift scheduling
- Mobile app tracking

Be ready for Making Tax Digital

Intuit simplifies compliance for accountants and bookkeepers. Get more done in less time with our MTD functionality and AI automation, all in one place on the Intuit Platform.

Income Tax



A complete MTD for IT solution

Our Income Tax App in Intuit offers a one-stop MTD service that helps you keep your clients compliant regardless of their income types. Intuit has plans tailored to your 'do it for me' simple clients, 'DIY' clients and 'do it with me' more complex clients, Intuit supports single and multi-income types, as well as mandated and non-mandated incomes across all our QuickBooks.



All income data in one place

The Income Tax App in Intuit automatically pulls all your client's records from QuickBooks Online, as well as all the obligations and data from HMRC. It maps them against your client's business for easy preparation and submission of quarterly and final Income Tax returns.



Help clients take control of their Income Tax

Access your clients tax data throughout the tax year, allowing you to provide recommendations to help your clients make better financial decisions and avoid surprises.



MTD for IT compliance, made simple

Intuit Intelligence keeps your Intuit data accurate and submission-ready. The MTD Readiness Checker flags duplicate, missing, or incorrect transactions and tax categories, and shows you how to fix them.

VAT



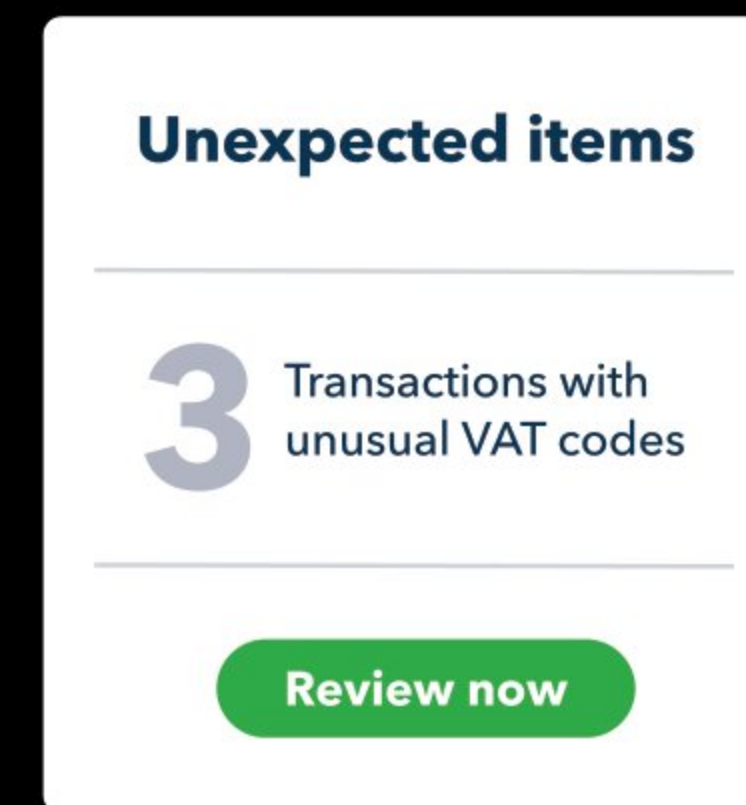
Submit VAT to HMRC

Prepare VAT for your clients using a Making Tax Digital filing solution and submit directly to HMRC—even if they're still using spreadsheets.



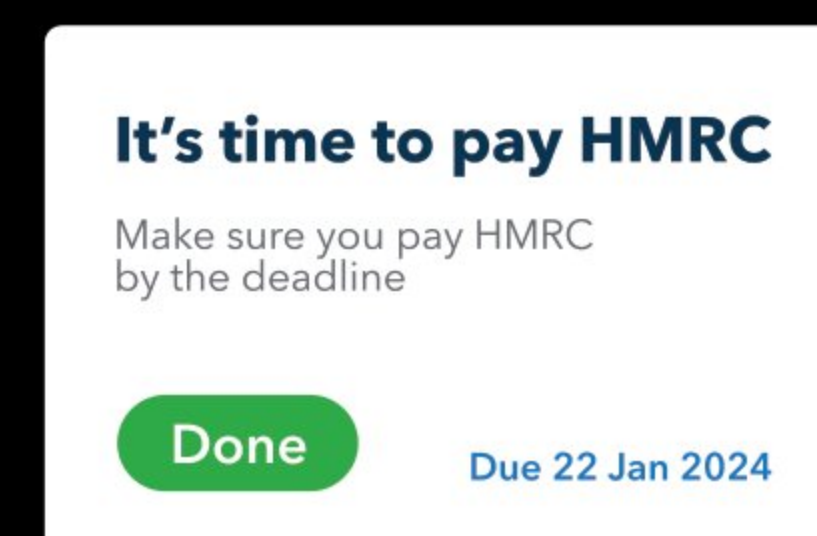
VAT error checker

Our VAT error checker spots common mistakes so that you can save time and submit your clients return to HMRC with confidence.



VAT deadline reminders

Get notified about VAT return deadlines throughout the year, with customisable alerts.



Take your practice pro with these ProAdvisor benefits

When you sign up for QuickBooks Online Accountant, you'll automatically be enrolled in our ProAdvisor Programme. It's here to help you find new clients and grow.

Start enjoying these exclusive ProAdvisor benefits when you sign up:



Be found by new clients

Our Find-a-ProAdvisor directory generates nearly a quarter of a million client leads annually worldwide. Once you're Intuit certified, you'll get a free listing.



Grow your practice

Use our free marketing asset library to promote your services to new and existing clients.



Advance your expertise

Sign up for free live webinar or online self-study training and become a certified or advanced-certified Intuit expert. Continue your learning with tips and tricks from our free webinars.





Expert set-up services and get started tools

Get your practice and your clients set up for success with our ProAdvisor specialist services offered by our UK Service Delivery Team, and our Professional Services team.



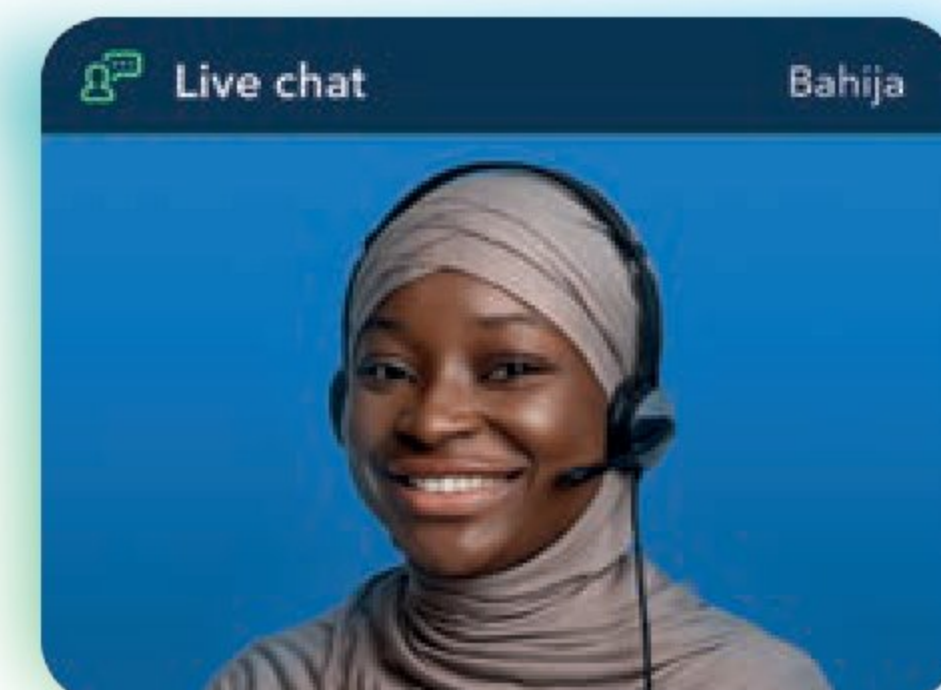
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Award-winning customer support

Get access to real people who care about your success—our award-winning, UK-based support experts.



Free training & certification

Boost your skills to help grow your business. Our certification courses and webinars help you tap in to the power of Intuit. We offer core and advanced certification for you, and all of your team members. Choose from self paced or live online courses.



Hosted by Intuit experts



Stay up to date with Intuit, with free annual re-certification



Free for you, and all of your team members



Core certification

Become a core certified ProAdvisor and learn the key features of Intuit. This training provides you with the tips and tricks to get the most out of Intuit for your practice and clients.



Advanced certification

After completing our core training you can move on to our advanced certification. Advance your skills, learn more ways to save time and how to use Intuit for complex accounting solutions.



Get set up for success with expert ProAdvisor services

As a QuickBooks ProAdvisor, get the most from your benefits and tap into powerful resources and services to help your practice and your clients succeed. Our Service Delivery Team is here to support your practice, to get you and your clients up and running with Intuit in no time.

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Professional Services

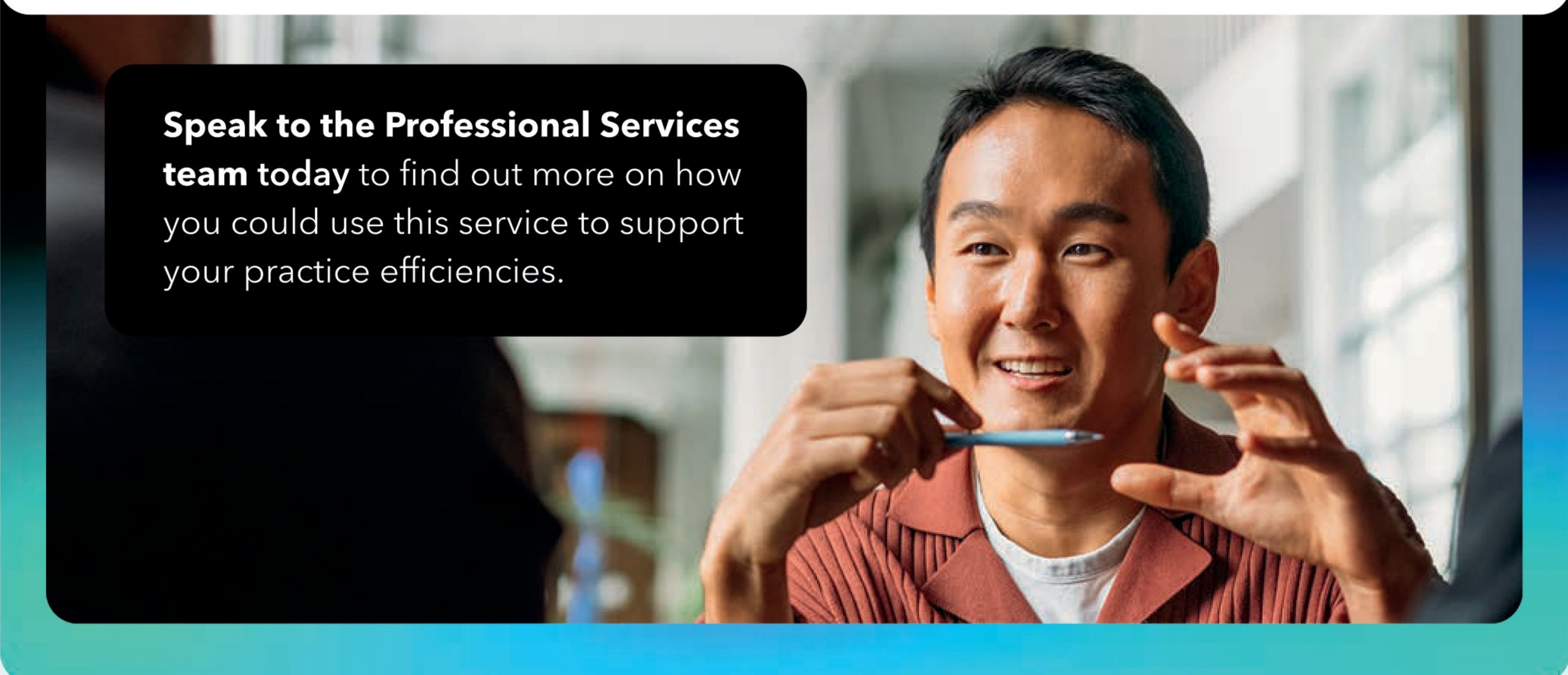
Work with Intuit's Professional Services team to help your accountancy or bookkeeping practice thrive.

With a range of training topics, and dynamic personalised training available to suit your firm needs, you could benefit from Professional Services.

Training sessions include topics around:

- ✓ Get your practice started with cloud accounting
- ✓ Effective client onboarding to QuickBooks Online
- ✓ Optimise your day-to-day workflow as a bookkeeper
- ✓ Manager review excellence
- ✓ Troubleshooting clients' books
- ✓ Year-end books preparation
- ✓ Customising QuickBooks Advanced for your clients

Speak to the Professional Services team today to find out more on how you could use this service to support your practice efficiencies.



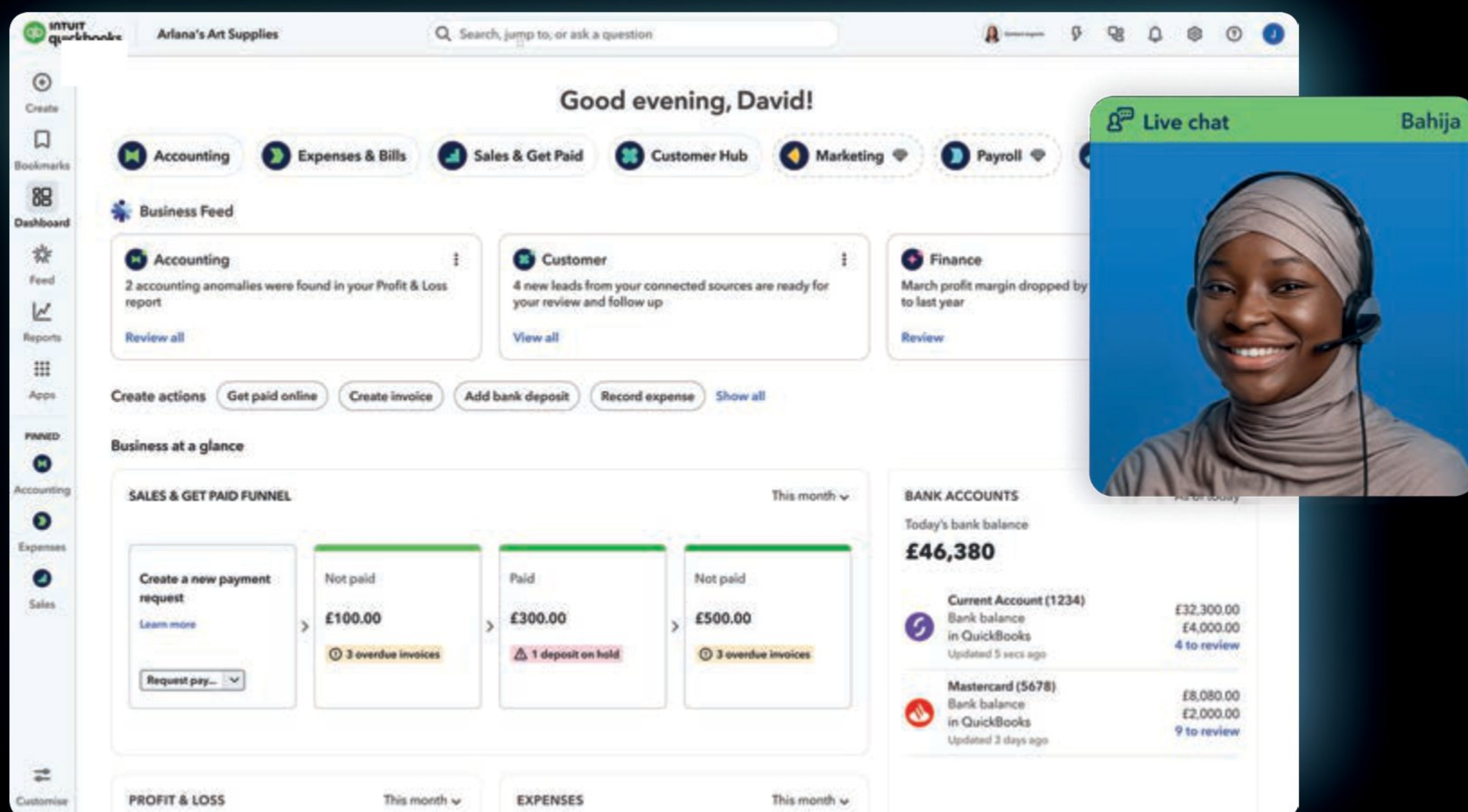
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Speak to our team to learn more about our support for migrating clients to Intuit quickly and smoothly. Whatever solution your clients are currently using—our team is here to support your every step of the way.

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You can switch them to Intuit for FREE. **We'll cover the cost of 2 years historical data migration** through DataSwitcher or Movemybooks, saving them £180 + VAT and you the hassle.

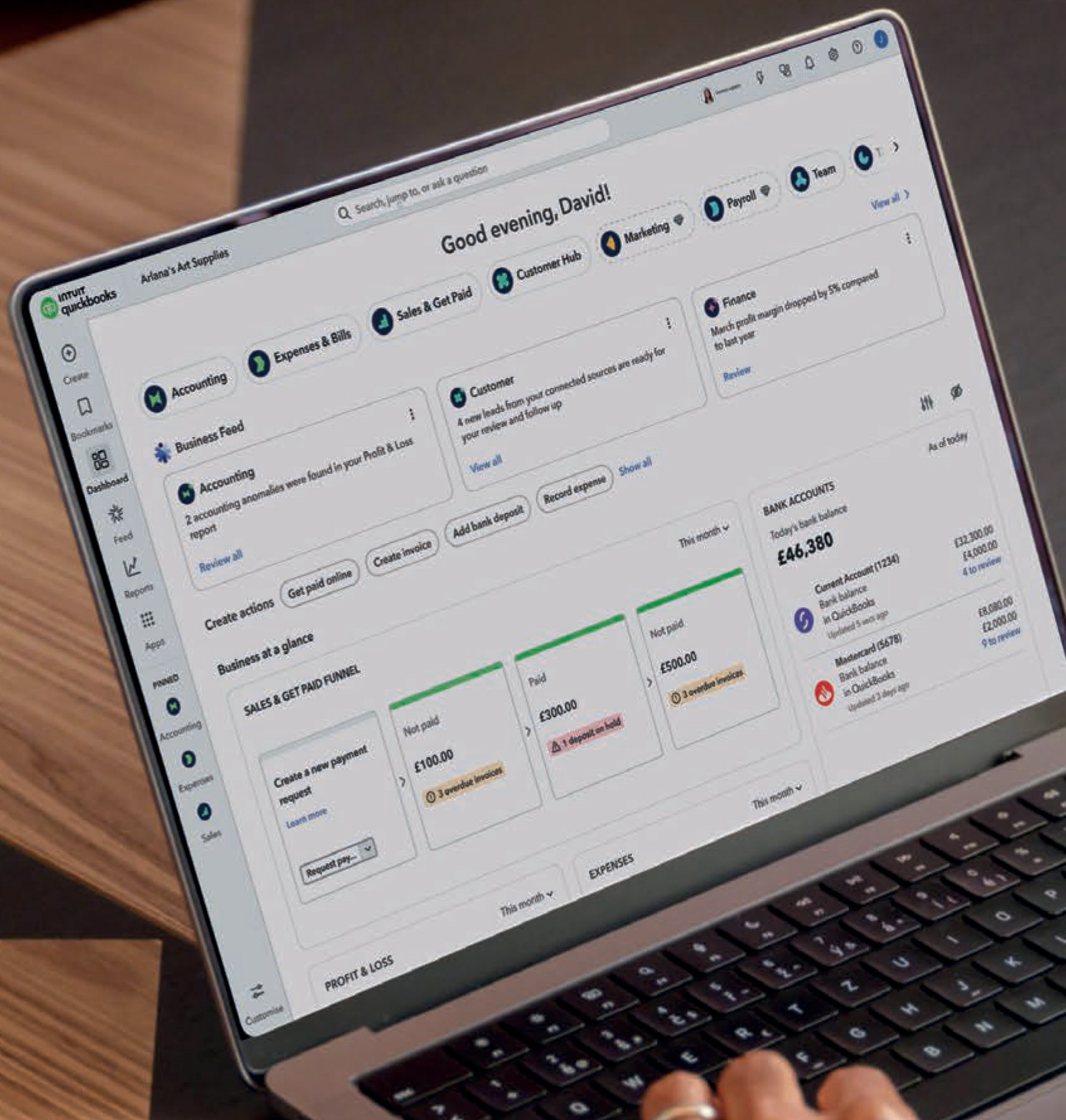


We learned some ideas on how to make things more efficient and streamline how we use the software for our clients. We'd thoroughly recommend a training session with Katie. Another great thing is that as a fellow accountant herself, Katie is able to understand how we want to use QuickBooks in our practice.



Louise Hudson,
LM Hudson





Enjoy preferential pricing

Intuit offers flexible pricing options to suit the needs and budgets of different practice sizes. We understand the importance of competitive pricing and we are committed to offering attractive packages that deliver significant value.

Our subscription fees provide access to a comprehensive suite of features and functionalities, including MTD for Income Tax compliance tools, robust reporting capabilities, and a user-friendly interface.

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QuickBooks Online Accountant is free for accountants and bookkeepers—and you can save up to 50% on QuickBooks Online when you manage your subscription billing for your clients.



Besides price, we also moved because of the functionality on offer. We're getting better capabilities. It's just smart business and a straight win.



Stuart Padler,
Digital Advisory Lead,
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