


INTRODUCING

# INTUIT Enterprise Suite

A scalable, integrated multi-entity platform designed to enhance productivity and profitability for clients with complex needs


## Discover new ways to grow and serve clients

 **Choose a platform that scales**

Stay on an online platform that you and your clients already know and trust, reducing the need to train staff or clients on new software.

 **Streamline client management**

Access new features and save time with consistent chart of accounts templates, custom roles and permissions, and custom reports for clients with similar business profiles.

 **Attract high-revenue clients**

Retain long-term clients and attract valuable new ones along the way with software built for complex businesses.

 **Reach business goals for less**

Clients can get the tools they need at a contract-based price and preferred rates that won't break the bank. They can grow their businesses without switching to expensive ERP solutions.

 **Get personalized support**

Clients receive dedicated, US-based support for setup, training, and coordinated care—so you can focus on growing your firm.

 **Configure powerful solutions for clients**

With Intuit Enterprise Suite, your clients get access to bill pay and payments services at no additional monthly cost and with preferred transaction rates. You can then tailor a specific solution to meet each client's needs by adding products and services like Intuit Mailchimp or QuickBooks Online Payroll.

**Intuit Enterprise Suite sets clients with complex needs up for success with a solution that includes dedicated, top-tier support.**

Ideal for clients with:

**One or more** **\$3M+**  
US entities in revenue

**Multi-dimensional** **Multiple**  
reporting needs intercompany transactions a month

# Power clients' businesses, not just their books

Help drive growth with actionable insights

## Manage multiple entities in one place

Create intercompany transactions with automatic eliminations. Seamless multi-entity reporting and accounting quickly organizes data into cross-entity and P&L reports.

## Connect projects to profit

Get a better understanding of your client's team productivity with accurate labor costs and profit per employee. Customize your dashboard to track KPIs you identify using AI.

## Unlock insights with dimensions

Report across user-defined hierarchies, such as investor type, grants, and more using up to 20 customizable dimensions. These reports provide valuable insights so you can make confident decisions about resources, performance, and upcoming projects.

Boost productivity with smart automation

## Streamline cash flow

Clients get paid 4 times faster with instantly payable invoices.<sup>1</sup> Create estimates and capture deposits from anywhere, and stay compliant when recording deferred, subscription-based revenue.

## Automate workflows

Connect data with AI-powered automation to reduce steps, eliminate manual integrations, and seamlessly connect workflows including revenue recognition and fixed-asset accounting.

## Simplify payroll

Reduce overhead with team management tools to help manage payroll, time tracking, HR, and employee benefits across multiple entities.\*\*

## Refer clients to Intuit Enterprise Suite through QuickBooks Online Accountant

Refer clients

[intuit.me/ies-referral](https://intuit.me/ies-referral)

Learn more about  
Intuit Enterprise Suite  
[intuit.me/intuit-enterprise-suite](https://intuit.me/intuit-enterprise-suite)



### Important pricing details and product information

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. Account subject to eligibility criteria, credit, and application approval. Not available in U.S. territories or outside the U.S.

### \*\*Product information and features

Benefits are sold separately and provided by third-party companies. Additional Terms apply.

### # Claims

1. **Get paid 4x faster:** Based on U.S. customers using QuickBooks Online invoice tracking and payment features, compared to customers not using these features, from Aug 2022 to Jul 2023.

Additional terms, conditions and fees may apply with certain features and functionality. Feature availability varies by product and platform. Terms, conditions, pricing, special features, and service and support options subject to change without notice.