



Watch ["Intro to QuickBooks Online for QuickBooks Desktop users"](#)

Moving to QuickBooks Online

Exciting news! The accounting for your business is moving online. Knowing what to expect will help your migration to QuickBooks Online go smoothly.

Here's what's to come during migration



1 Before conversion, we will:

- Create a migration plan
- Document your workflows
- Run your regular reports
- Review and reconcile your QuickBooks data
- Create backup files



2 During conversion, we will:

- Decide together which data to convert
- Run a test migration
- Migrate your data online



3 After conversion, we will:

- Check that Online reports match Desktop reports
- Verify your connected services
- Set up your regular tasks in the new system
- Ensure your team knows how to use QuickBooks Online

Getting you set today and for the future, with QuickBooks Online



Simplify and save time

QuickBooks Online will let you and your team work how and where you want, anytime, from any device.* We can collaborate in real time and automate everyday tasks, which means fewer interruptions and more accurate data.*



Stay backed up and updated, automatically

With QuickBooks Online, you'll get software and security updates in the background and data backups without hosting services or hardware that's susceptible to physical threats.**

We're here when you need us

We're invested in your business's success every step of the way. As you start using QuickBooks Online, we'll make sure you're comfortable working with it. Feel free to reach out with any questions.



* QuickBooks Online requires a computer with a supported Internet browser (see System Requirements for a list of supported browsers) and an Internet connection (a high-speed connection is recommended).

** Automatic data backup and recovery: QuickBooks Online uses technical and administrative security measures such as, but not limited to, firewalls, encryption techniques, and authentication procedures, among others, to work to maintain data protection of your online session and information.