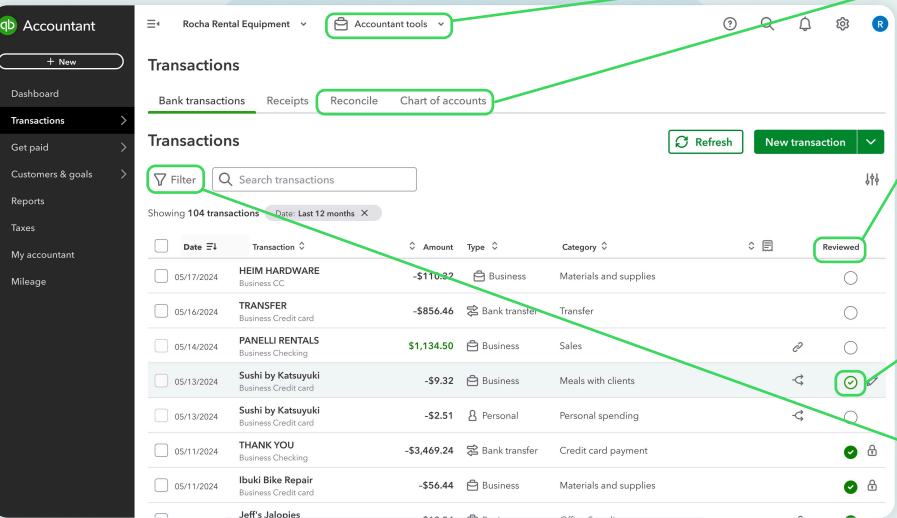




QuickBooks Solopreneur

QuickBooks Solopreneur is designed to make managing transactions easier for your clients, saving time and helping to improve the accuracy of your clients' books. Take a look at how the tools you know and love in other QuickBooks offerings work in QuickBooks Solopreneur.



Access to accountant-only tools

QuickBooks Solopreneur hides the complexity of double-entry accounting from your client, but is available to you, giving you complete control when managing their books while maintaining simplicity for your client.

Features only available to accountants include accountant tools, reconciliation, chart of accounts, and transaction review. Account registers, journal entries, and reconciliation history are available to help you stay on top of everything.

Save time managing transactions

Transactions are automatically categorized and posted, reducing manual entry and increasing accuracy, so you can spend less time in your client's books. Keeping track of which transactions you've reviewed is as easy as ticking a box. Select multiple transactions and mark them all as reviewed, with the bulk edit features.

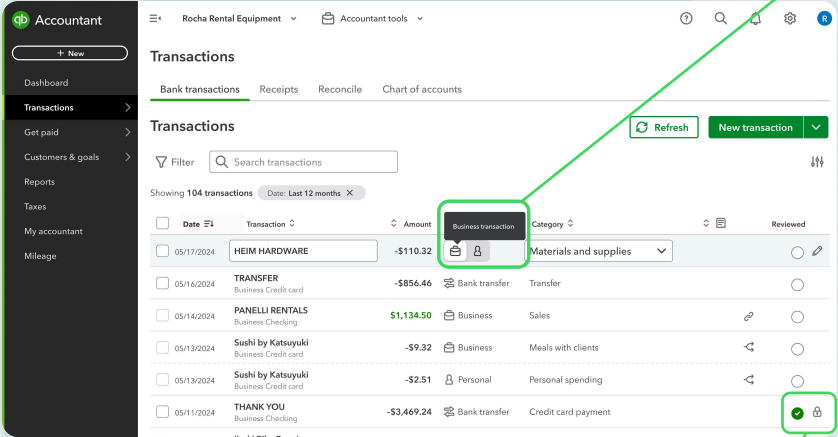
Holistic view of your client's money

QuickBooks Solopreneur brings all transactions into a single view. Use the filter function to view transactions by category, transaction type, date range and bank account. Your clients will have access to this function too.



Easy expense management for your clients

We know your QuickBooks Solopreneur clients don't always have a separate business bank account, so we've made it easy for them. QuickBooks Solopreneur brings in all their transactions and automatically categorizes them into business and personal.** Easily toggle to change the type of transaction and recategorize in-line. You can also exclude transactions from view.



Stay in control with our accountant-only 'close books' feature

With the built-in 'close books' feature, you can lock transactions once reviewed to ensure that no further changes are made.

Easily review and reclassify transactions

Simply select a transaction and you'll have access to review and reclassify directly from the transactions page. Make bulk changes so you can speed through reclassifying accounts.

** Connect your bank and credit cards: Online services vary by participating financial institutions or other parties and may be subject to application approval, additional terms, conditions, and fees.