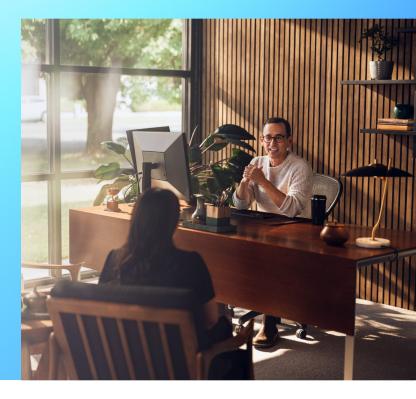
# A new way to thank you

Refer clients to the Intuit Enterprise Suite and your firm can earn \$1,500 for every active contract.\*



## How to qualify

To be eligible for a referral bounty, your firm must be approved for the <u>ProAdvisor revenue share</u> program.

### Enroll in ProAdvisor revenue share

If your firm needs to apply for the revenue share program, get started at <u>intuit.me/rev-share-enroll</u>. After submission, the approval process typically takes around two weeks.

## 2 Refer your client to Intuit Enterprise Suite

Once your firm is part of the revenue share program, refer clients to Intuit Enterprise Suite through QuickBooks Online Accountant. Access the <u>referral form</u> <u>here</u> or through your Accountant Toolbox Quick Links. To learn more, go to frequently asked questions.

### **3** Qualify clients and receive a referral bounty

After submitting your referral through QuickBooks Online Accountant, you will have the opportunity to meet with an Intuit specialist to qualify your client. After a client you refer signs a contract and pays for Intuit Enterprise Suite, your firm will receive a one-time \$1,500 bounty for that client.\*



#### More about revenue share

When your firm joins the revenue share program, the benefits go beyond becoming eligible for the Intuit Enterprise Suite referral bounty. With revenue share, your firm can also receive monthly payouts for eligible client subscriptions and fees from QuickBooks Online, QuickBooks Online Payroll, and QuickBooks Payments.\*

Learn more at intuit.me/revenue-share.

# Frequently asked questions

#### Who can enroll my firm in the revenue share program?

Firm owners, primary admins, and QuickBooks Online Accountant users with full access can apply to enroll their firm in revenue share.

# How does a firm enroll in ProAdvisor Preferred Pricing revenue share?

In QuickBooks Online Accountant, select **Settings** (1), then **Subscriptions and billing**. Click the **Revenue share payouts** tab to apply.

#### How do I refer a client to Intuit Enterprise Suite?

In QuickBooks Online Accountant, select **Accountant tools**, then **Intuit Enterprise Suite referral**. After you complete and submit the form, you'll be prompted to schedule a call to qualify your client and discuss next steps. Choose a time that works for you, confirm the meeting information, and select **Done**.

# Does my firm need approval into the revenue share program before submitting an Intuit Enterprise Suite referral lead?

No. Your firm can submit a referral prior to applying to the revenue share program. However, to receive the bounty, your firm must be approved for the revenue share program before your referred client makes a payment for their Intuit Enterprise Suite contract.

## How long does it take to get approved for ProAdvisor revenue share?

After a firm applies, the approval process typically takes around 2-4 weeks, depending on the accuracy and completeness of the application.

**Note**: Before applying for the revenue share program, please reference your firm's policy regarding accepting revenue share.

## When will the \$1,500 bounty for an Intuit Enterprise Suite referral be paid?

For each active Intuit Enterprise Suite contract you refer through the referral form, a one-time referral bounty will be paid during the first week of the month following the first payment of the referred client's contract.

## Refer a client to Intuit Enterprise Suite at intuit.me/ies-referral

To learn more and schedule a call with an Intuit specialist, visit intuit.com/enterprise/accountant

