

**INTUIT**  
Enterprise Suite

March 2025 product  
release overview



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Some features offer benefits that apply to more than one category.

# Multi-entity accounting & financial management

Automated and streamlined finances for valuable insights to help scale multi-entity businesses



# Multi-entity allocations

What

Perform intercompany allocations to multiple entities directly from the bank feed, expense form, or bills. With account mapping, you can establish default intercompany accounts, so the accounting is correct every time.

Why

Simplify transaction management between entities, so team leads can delegate this task to others. Avoid the manual work of selecting accounts for each intercompany transaction and creating a journal entry for each one.

Allocate expense

Expense 1029

Payee: Anheuser-Busch

Filter by allocated

All

Filter by company

All

Search

Customize

	Category ↓	Company	Percentage	Amount	Action
<input type="checkbox"/>	▼ Packaging machine (3)		100%	\$150,000.00	Edit ▼
<input type="checkbox"/>	Packaging machine	EcoBrew	20%	\$30,000.00	Delete
<input type="checkbox"/>	Machine	GoldenHops	50%	\$75,000.00	Delete
<input type="checkbox"/>	Packagingmachine1	MaltCraft	30%	\$45,000.00	Delete
<input type="checkbox"/>	Packaging supplies (0)		100%	\$50,000.00	Allocate

Cancel

Save allocation



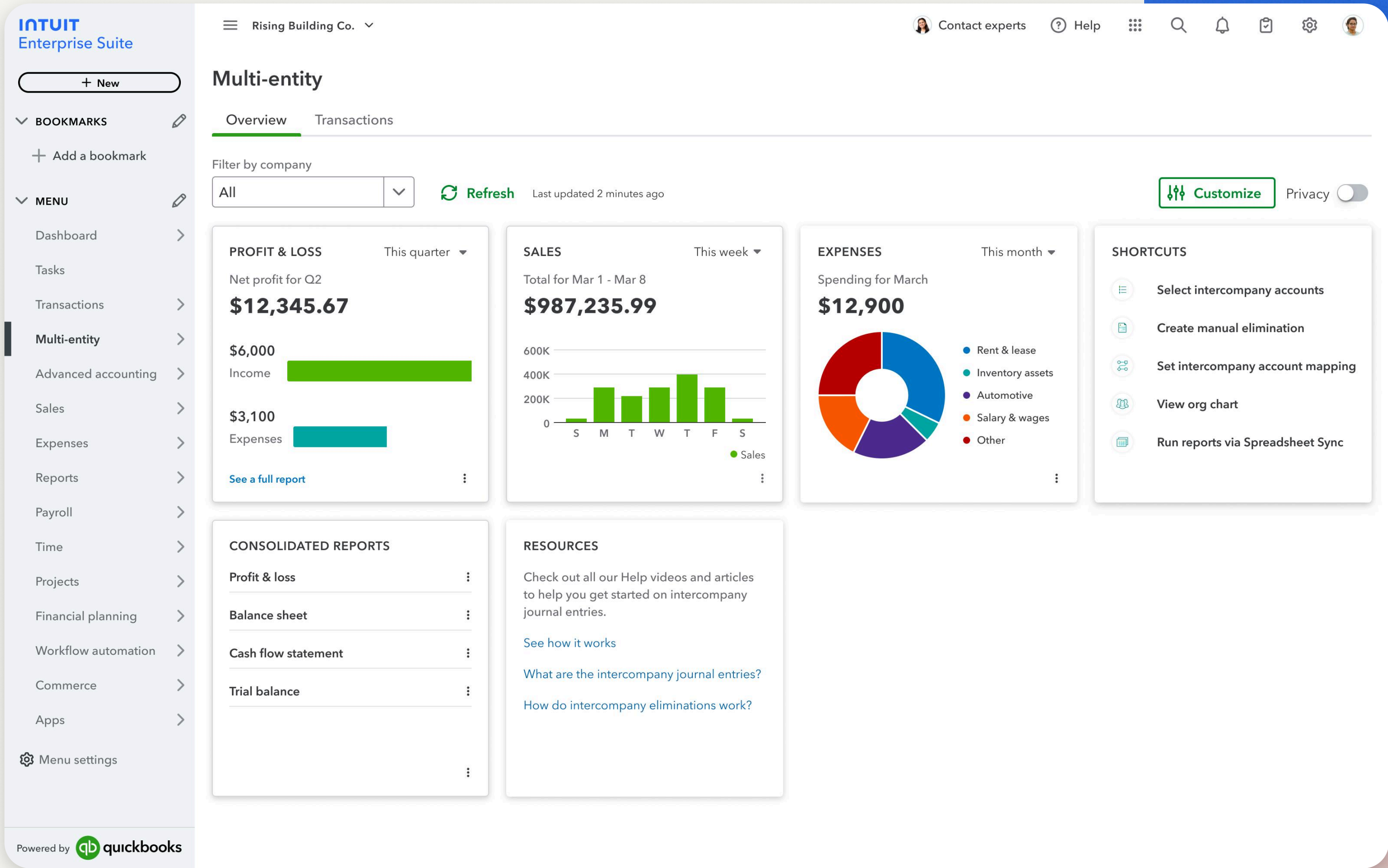
# Multi-entity hub

What

Easily monitor KPIs including sales, expenses, profit and loss, accounts receivable (AR), and accounts payable (AP) across entities at-a-glance from a multi-entity hub. Filter by entity or time period, and use shortcuts to access reports and support resources.

Why

Access crucial info quickly in Intuit Enterprise Suite to make prompt and informed decisions about multi-entity businesses.





# Enhanced consolidated reporting experience

What

You can now choose which entities to include when you create consolidated reports. Scroll through multiple entities side-by-side with fixed columns for Description, Elimination, and Total. You also have more options for exporting—Microsoft Excel, CSV, and Spreadsheet Sync.

Why

Boost your productivity to gain insights with added flexibility and richer browsing capabilities in multi-entity reporting.

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+ New

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Filter by company Report period Accounting method

All Last year Accrual

View options

Last updated 9 minutes ago Refresh report More actions

Display Filters General options

Consolidated profit and loss

January 1 - December 31, 2023

Account	ARKETPLACE	NOVA HORIZONS	REDWOOD	SYNERGY	TERRA	Eliminations	Total
Income							
Channel Discount	50				10		796
Shopify Discount	50				10		796
Channel Sales	100				20		490
Shopify Sales	100				20		490
Channel Shipping Income	10				10		100
Shopify Shipping Income	10				10		10
Discount Income	40						800
Sales	80,000	60,000	35,000	120,000	50,000	500	5,400,500
Sales of Product Income	20,000	10,000	14,000	20,000	20,000	100	8,500,100
Shipping Income	5,000	2000	1,160	5000	5000		40000
Total Income	\$105,000	\$72,000	\$50,160	\$145,160	\$75,040	\$600	\$13,907,276
Cost of Good Sold							
Channel Selling Fees							5000
Shopify Selling Fees							5000
Cost of Goods Sold	20,000	10,000	5,160	20,500	10,020		500,600
Total Cost of Good Sold	\$20,000	\$10,000	\$5,160	\$20,500	\$10,020		\$505,600
GROSS PROFIT	\$85,000	\$62,000	\$45,000	\$124,660	\$65,020	\$600	\$13,401,676
Expenses							
Advertising & Marketing	573	165	748	843	186		25,000
Car & Truck	167	697	939	130	406		560,000
Contractors	474	993	793	566	164		120,000
Insurance	760	59	237	110	361		80,000
Other Business Expenses	608	647	108	485	68		45,000

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# Dimensions & business intelligence

Customizable dimensional reporting to  
streamline financial planning and analysis  
and drive the growth you want



# Forecast reports

What

Take advantage of 2 new reports designed to help you manage your performance versus forecast. **Forecast vs. Actuals** provides a side-by-side comparison by dollar amount and percent. **Forecast Overview** includes the option to filter and group data for deeper analysis.

Why

Save time and increase accuracy by running reports without having to export to spreadsheets.

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Report summary More actions Export Save

Report period From To

Custom dates 01/01/2024 12/31/2024 View options

Display 1 Filters General options

Forecast vs. Actuals\_Forecast\_P&L (Jan 2024 - Dec 2024)\_Report

Grasshopper Landscapes  
January-December, 2024

Refresh report

Last updated 9 minutes ago

	January 2024			February 2024			March 2024			
Account	Actual	Forecast	Variance	Actual	Forecast	Variance	Actual	Forecast	Variance	Actual
Income	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00
Sales	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00
Sales of Product Income	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00
Shipping Income	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00
Cost of Good Sold	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00
Channel Selling Fees	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00
Shopify Selling Fees	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00
Cost of Goods Sold	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00
Gross Profit	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00
Expenses	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00
Advertising & Marketing	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00
Car & Truck	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00
Contractors	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00
Insurance	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00
Other Business Expenses	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00
Purchases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Repairs & Maintenance	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00
Square Fees	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95
NET OPERATING INCOME	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19
Other expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Unrealized Gain or Loss	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
NET OTHER INCOME	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00



# Dimensional P&L forecast

What

Break down a profit & loss forecast into dimensions important to your business, like department, region, program, fund, or product line. Apply rules to specific dimensions and classes in your forecast to reflect your business goals. When complete, convert your dimensional forecast into a budget, or export it as an Excel spreadsheet or PDF.

Why

Find more opportunities for informed decision-making and strategic growth with in-depth analysis and projections of revenue, expenses, and profit within the dimensions important to your business.

Forecast\_P&L (Jan 2024 - Dec 2025)

View forecast for  
Keystone Construction

About this forecast

Batch Actions ⓘ

Autosave on

↺ ↻ ↶ ↷ ⚙

<input type="checkbox"/>	^ Accounts	Oct 2023 Actuals	Nov 2023 Actuals	Dec 2023 Actuals	Jan 2024 Forecast	Feb 2024 Forecast	Mar 2024 Forecast	Apr 2024 Forecast	May 2024 Forecast
<input type="checkbox"/>	^ Income								
<input type="checkbox"/>	Sales	61,928.23	58,848.15	58,603.89	62,919.26	51,807.02	49,168.74	38,156.31	41,336.00
<input type="checkbox"/>	Other ...	59,563.79	53,269.27	41,506.59	44,965.47	42,320.85	45,847.59	23,956.13	25,952.47
	Total inco...	121,492.02	112,117.42	100,110.48	107,884.73	94,127.87	95,016.33	62,112.44	67,288.47
<input type="checkbox"/>	^ Cost of go...								
<input type="checkbox"/>	Cost o...	8,775.11	9,502.74	6,110.25	2,032.34	2,201.70	2,385.18	2,583.94	2,799.27
	Total cost ...	8,775.11	9,502.74	6,110.25	2,032.34	2,201.70	2,385.18	2,583.94	2,799.27
<input type="checkbox"/>	^ Expenses								
<input type="checkbox"/>	Consu...	943.68	968.05	890.57	794.18	423.59	335.01	362.92	393.17
<input type="checkbox"/>	Insura...	28.75	31.14	33.74	36.55	15.16	16.43	17.80	14.96
<input type="checkbox"/>	Legal ...	1,443.54	1,197.56	1,014.22	772.36	736.97	701.68	560.06	535.53

Forecast settings

Setup options

Rules

Setup options are common to all Portfolios.

Add subdivided forecast for  
Multiple

Forecast for  
Rest of the year (May 2023 - Dec 2023)

Forecast using  
Average of actuals

Use actuals from  
Last 3 months

Cancel Apply

Make this a budget

Save



# Industry-specific customizations

Features tailored to drive project-based performance



# Projects budgets

What

Now you can track detailed project costs like labor, materials, equipment, and subcontracts in one place. Understand the costs from estimate to final invoicing using highly customizable and flexible project-level budgets.

Why

Save time, minimize errors, and track your project data from one connected system to get real-time insights into the health of your projects.

?

×

How would you like to set up your budget?

Select your preferred options

Budget type

☐ Profit and loss ⓘ

☐ Balance sheet ⓘ

☒ Project ⓘ **NEW**

Select project

Select...

▼

+ Add new project

Construction for Alex Home

Urban Renaissance Development

Horizon Infrastructure Expansion

Legacy Plaza Revitalization

Gateway District Project

Period

Pre-fill data

Available budget setup options

○△◇□


Create custom budget

Add data as you go

📄

Import budget

Add from existing data



Next



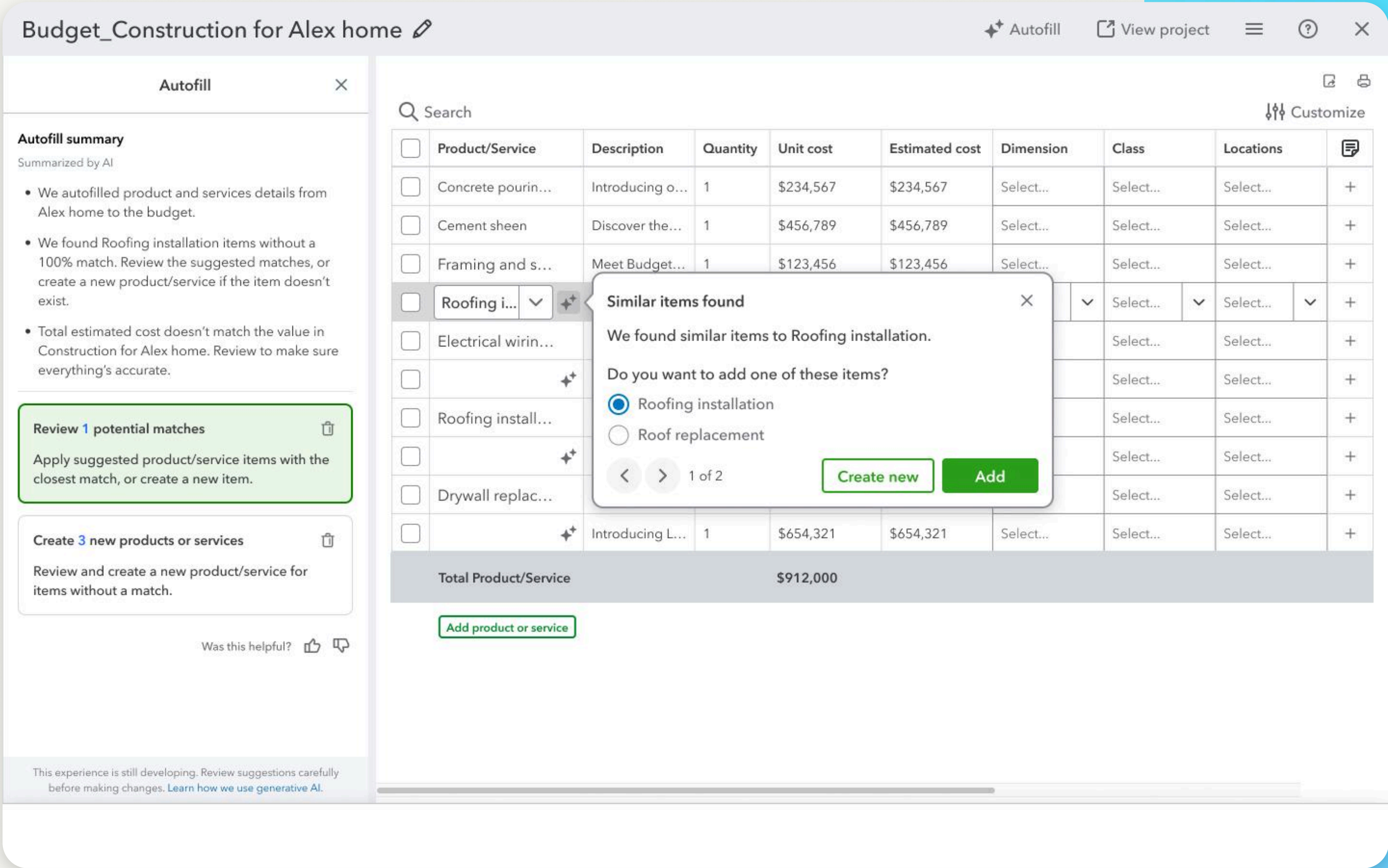
# AI-import for project budgets

What

Use AI to import an existing project-specific spreadsheet budget into Intuit Enterprise Suite. Along the way, its suggestions will help correct potential inaccuracies.

Why

Help your business avoid budgeting errors by managing the entire project-based budgeting process with a powerful, AI-import tool.





# Project task templates

What

Use pre-set templates within a library to create tasks, or make your own custom task templates. Clone an existing project’s tasks to create a template of them.

Why

Create project tasks in less time and reduce errors that come from manually entering each new task.

Template library

Give feedback

Template type

All templates

+ New template

Your templates

Remodelling template

Construction schedule for Interior remodelling

Created by Albert Herb

View

Demolition template

Building demolition checklist

Created by Albert Herb

View

Company templates

Demolition template

Building demolition checklist

Created by Albert Herb

View

Demolition template

Building demolition checklist

Created by Albert Herb

View

Construction templates

Demolition template

Building demolition checklist

Created by IES

View

**INTUIT**  
Enterprise Suite

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# Cost code templates

What

Access 10 project cost code templates in Intuit Enterprise Suite rather than adding them manually. These templates align to the most-used construction industry divisions, including electrical, mechanical, and masonry.

Why

Make informed, proactive decisions by reporting across project cost codes and monitoring costs in real-time to identify issues or deviations from your budget.

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BrewMasters Inc. (Parent)








Contact experts Help

Sales

Overview All sales Invoices Estimates Sales orders Recurring payments Payment links Deposits Customers Products & services

Search by name, SKU or category Filter

1-50 of 62 1 2

	NAME	QTY ON HAND	CATEGORY	SKU	TYPE	PRICE	COST	ACTION
<input type="checkbox"/>	 00 01 00 Procureme...		00 00 00 Procure...		Service	0	0	Edit
<input type="checkbox"/>	 00 10 00 Solicitation		00 00 00 Procure...		Service	0	0	Edit
<input type="checkbox"/>	 00 11 00 Advertisem...		00 00 00 Procure...		Service	0	0	Edit
<input type="checkbox"/>	 00 20 00 Instruction...		00 00 00 Procure...		Service	0	0	Edit
<input type="checkbox"/>	 01 10 00 Summary		01 00 00 Genera...		Service	0	0	Edit
<input type="checkbox"/>	 02 01 00 Maintenanc...		02 00 00 Existin...		Service	0	0	Edit
<input type="checkbox"/>	 03 01 00 Maintenanc...		03 00 00 Concrete		Service	0	0	Edit



# Third-party integration enhancement via new API

## What

If you use HouzzPro, this API integration enhancement allows you to expand your custom field maximum from 3 to 12. This enables detailed reporting on more custom data points like PO number, sales rep, bill, or location.

## Why

Drive more business insights by accessing, analyzing, and filtering HouzzPro data through additional custom fields.



# Project profitability

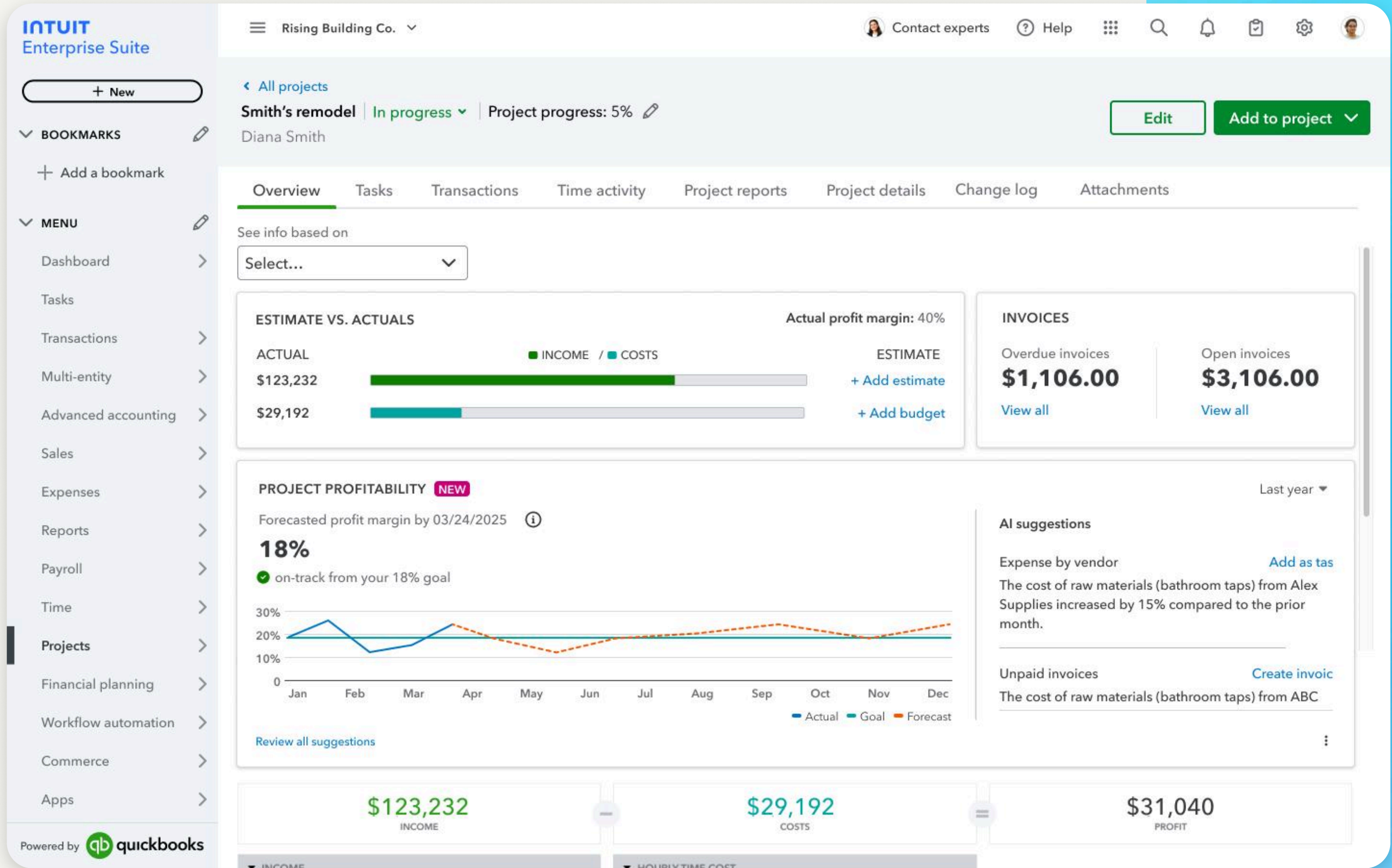
What

See project profitability data in a visual chart on the project details tab, including your forecasted profit margin throughout the timeline of your project. You'll also receive AI-powered suggestions to improve project profitability across expenses, invoices, bills, payroll, committed costs, and hourly costs.

Why

Save time with a consolidated, near real-time view of financial tracking across your projects, and help improve profitability with actionable AI suggestions.

Functionality available for accrual-based accounting only.





# Workforce management

Expanded ways to take care of employees  
and help retain your team

# Employee history

What

Monitor historical changes to employee data all from a single, streamlined view. Track historical updates including managerial changes, department transfers, pay adjustments, and title changes. Stay informed about changes to employment status, hire dates, legal names, and address changes.

Why

Gain peace of mind and save time by enabling better-informed decisions on promotions and raises with clearer visibility on each employee’s history at your business.

Available for customers with QuickBooks Online Payroll Premium or Elite.

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Rising Building Co.

Contact experts Help

Employee list

Jessica Demartini (Jessie)

Active

Actions

Profile Paycheck list Documents History Notes

History since March 1, 2025

Date	Type	Changed from	Changed to	Changed by
01/01/2025	Department	Engineering	Data	Ivan Lawton
01/01/2025	Pay	\$85,000/year	\$95,000/year	Greg Bernard
08/01/2024	Job title	Software Engineer	Senior Software Engineer	Greg Bernard
08/01/2024	Department	Data	Engineering	Ivan Lawton
04/01/2024	Status	Paid leave of absence	Active	Ivan Lawton
01/01/2024	Status	Active	Paid leave of absence	Ivan Lawton
01/01/2024	Pay	\$82,500/year	\$85,000/year	Greg Bernard

< Page >



# Expanded retirement partnerships

## What

Get expanded retirement benefits offerings with Human Interest, a leading 401(k) provider highly rated by QuickBooks users, trusted by over 1,000,000 employees nationwide.<sup>1</sup> Human Interest plans feature seamless payroll integration with Intuit Enterprise Suite, proactive compliance management, and industry-low asset fees, making it easy to set up and manage retirement benefits.

## Why

Help attract and retain top talent and avoid manual data entry by offering 401(k) benefits packages from Human Interest that are designed for growing businesses. Human Interest's comprehensive plans support both nonprofit and for-profit businesses and provide a wide range of investment options and expert support to simplify retirement administration.

---

Available for customers with QuickBooks Online Payroll.

1. Includes all employees of Human Interest customers, regardless of participation in the employer sponsored plans, as of January 1, 2025

# Paycheck corrections for closed quarters

What

Complete closed-quarter paycheck corrections in Intuit Enterprise Suite, without having to contact customer support. Void paychecks (including direct deposit) as well as edit or record past paychecks from closed quarters.

Why

Get more flexibility to edit, void, and record past paycheck transactions as the need arises, reducing manual work and calls to customer support.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

Run payroll: Every Friday

Total payroll cost  
**\$3,111.81**

Gross pay  
\$2,894.23

Employer taxes & contributions  
\$217.58

Automated withdrawal on 9/28/2024  
**\$0.00**

Direct deposits  
\$0.00

Taxes ⓘ  
\$0.00

What you pay manually  
**\$3,111.81**

Paper checks  
\$2,048.36

Taxes ⓘ  
\$1,013.45

Deductions & contributions  
\$50.00

Pay period 6/02/2024 to 6/15/2024

Pay date 6/21/2024

Funding account --

Chart of account  
Checking

Name (1)	Total hours	Gross pay	Employee taxes & deductions	Net pay	Employer taxes & contributions	Compare with last payday	Memo
Chang, Eugene \$150,500.00/year Check	40h	\$2,894.23	\$845.87	\$2,048.36 ⓘ	\$217.38		
Total	130h	\$2,894.23	\$845.87	\$2,048.36	\$217.38		

Back

Preview payroll details

Submit payroll



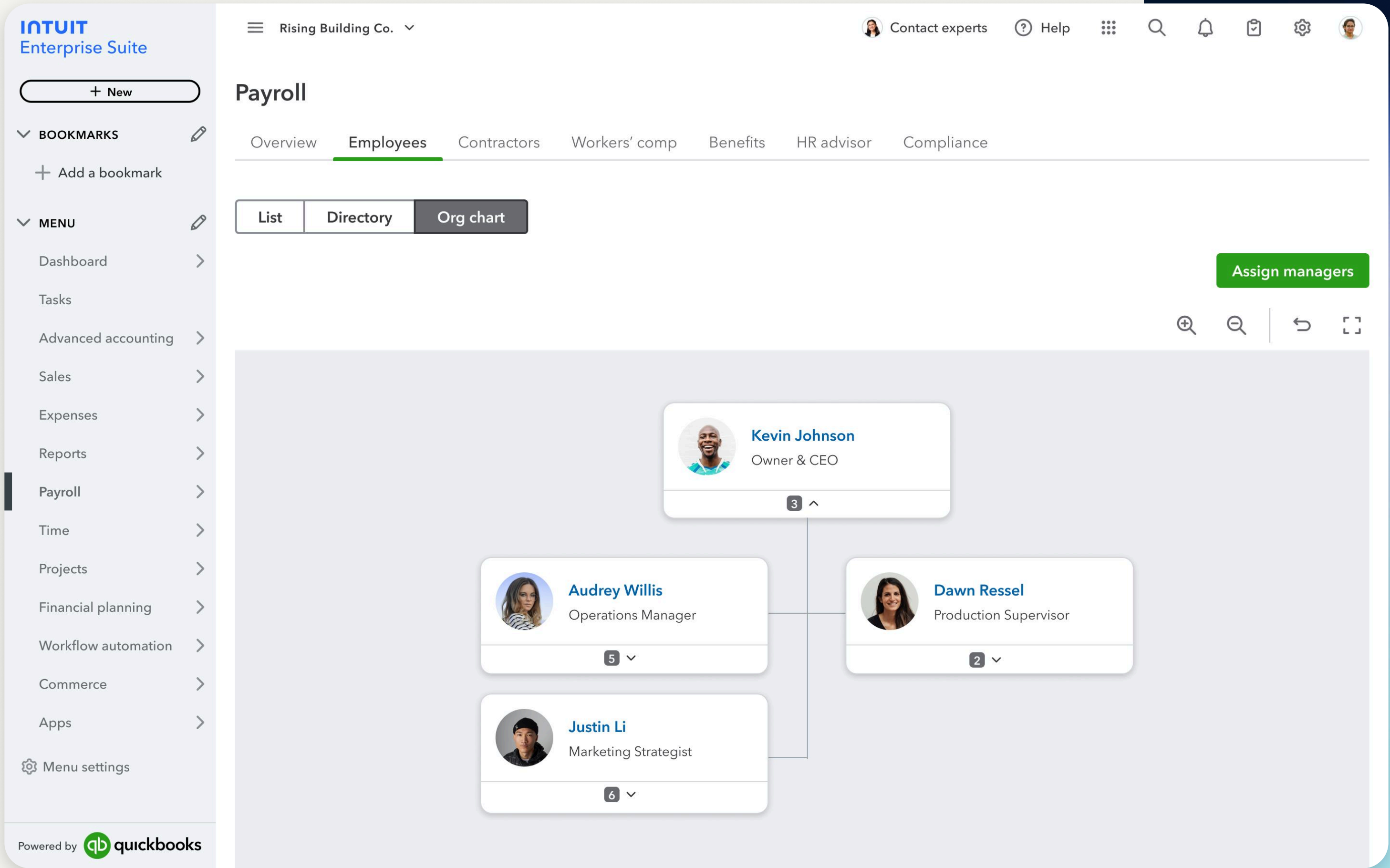
# Organizational charts

What

Create an expandable chart of your business’s organizational structure that shows personnel and direct reports arranged in a multilayered visual.

Why

Prepare for your business’s growth and take on hiring/ personnel needs with a better understanding of your company structure at a glance.



# Direct deposit payment reversals\*\*

What

Reverse an employee direct deposit payroll payment of any amount in product within 5 days for no additional fee in Intuit Enterprise Suite rather than having to request support.\*\*

Why

Add control and flexibility in your payroll process with convenient, streamlined employee direct deposit reversals for no added fees.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

\*\*Direct deposit reversal feature is available at no additional cost for employee paychecks when requested directly within the product. A \$75 fee will be applied to reversal requests submitted through alternative methods, including by filling out a form, even if the reversal is unsuccessful. Restrictions apply. Submitting a reversal request does not guarantee the recovery of funds.

