

INTUIT
Enterprise Suite

March 2025 product
release overview

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Some features offer benefits that apply to more than one category.

Multi-entity accounting & financial management

Automated and streamlined finances for valuable insights to help scale multi-entity businesses

Multi-entity allocations

What

Perform intercompany allocations to multiple entities directly from the bank feed, expense form, or bills. With account mapping, you can establish default intercompany accounts, so the accounting is correct every time.

Why

Simplify transaction management between entities, so team leads can delegate this task to others. Avoid the manual work of selecting accounts for each intercompany transaction and creating a journal entry for each one.

Allocate expense

Expense 1029
Payee: Anheuser-Busch

Filter by allocated: Filter by company: Customize

<input type="checkbox"/>	Category ↓	Company	Percentage	Amount	Action
<input type="checkbox"/>	▼ Packaging machine (3)		100%	\$150,000.00	Edit ▼
<input type="checkbox"/>	Packaging machine	EcoBrew	20%	\$30,000.00	Delete
<input type="checkbox"/>	Machine	GoldenHops	50%	\$75,000.00	Delete
<input type="checkbox"/>	Packagingmachine1	MaltCraft	30%	\$45,000.00	Delete
<input type="checkbox"/>	Packaging supplies (0)		100%	\$50,000.00	Allocate

Multi-entity hub

What

Easily monitor KPIs including sales, expenses, profit and loss, accounts receivable (AR), and accounts payable (AP) across entities at-a-glance from a multi-entity hub. Filter by entity or time period, and use shortcuts to access reports and support resources.

Why

Access crucial info quickly in Intuit Enterprise Suite to make prompt and informed decisions about multi-entity businesses.

The screenshot displays the 'Multi-entity' dashboard for 'Rising Building Co.' in the Intuit Enterprise Suite. The interface includes a left-hand navigation menu with options like 'Dashboard', 'Tasks', 'Transactions', 'Multi-entity', 'Advanced accounting', 'Sales', 'Expenses', 'Reports', 'Payroll', 'Time', 'Projects', 'Financial planning', 'Workflow automation', 'Commerce', 'Apps', and 'Menu settings'. The main content area is titled 'Multi-entity' and has tabs for 'Overview' and 'Transactions'. It features a 'Filter by company' dropdown set to 'All' and a 'Refresh' button. The dashboard is divided into several key performance indicator (KPI) cards: 'PROFIT & LOSS' for 'This quarter' showing a net profit of \$12,345.67, with income at \$6,000 and expenses at \$3,100; 'SALES' for 'This week' showing a total of \$987,235.99 with a bar chart for the days of the week; 'EXPENSES' for 'This month' showing spending of \$12,900 with a donut chart categorized by 'Rent & lease', 'Inventory assets', 'Automotive', 'Salary & wages', and 'Other'. Below these are sections for 'CONSOLIDATED REPORTS' (listing Profit & loss, Balance sheet, Cash flow statement, and Trial balance) and 'RESOURCES' (providing links to help videos and articles). A 'SHORTCUTS' panel on the right offers quick access to tasks like 'Select intercompany accounts', 'Create manual elimination', 'Set intercompany account mapping', 'View org chart', and 'Run reports via Spreadsheet Sync'. The bottom of the dashboard indicates it is 'Powered by qb quickbooks'.

Enhanced consolidated reporting experience

What

You can now choose which entities to include when you create consolidated reports. Scroll through multiple entities side-by-side with fixed columns for Description, Elimination, and Total. You also have more options for exporting—Microsoft Excel, CSV, and Spreadsheet Sync.

Why

Boost your productivity to gain insights with added flexibility and richer browsing capabilities in multi-entity reporting.

INTUIT
Enterprise Suite

Consolidated profit and loss
January 1 - December 31, 2023

Account	ARKETPLACE	NOVA HORIZONS	REDWOOD	SYNERGY	TERRA	Eliminations	Total
Income							
Channel Discount	50				10		796
Shopify Discount	50				10		796
Channel Sales	100				20		490
Shopify Sales	100				20		490
Channel Shipping Income	10				10		100
Shopify Shipping Income	10				10		10
Discount Income	40						800
Sales	80,000	60,000	35,000	120,000	50,000	500	5,400,500
Sales of Product Income	20,000	10,000	14,000	20,000	20,000	100	8,500,100
Shipping Income	5,000	2,000	1,160	5,000	5,000		40,000
Total Income	\$105,000	\$72,000	\$50,160	\$145,160	\$75,040	\$600	\$13,907,276
Cost of Good Sold							
Channel Selling Fees							5,000
Shopify Selling Fees							5,000
Cost of Goods Sold	20,000	10,000	5,160	20,500	10,020		500,600
Total Cost of Good Sold	\$20,000	\$10,000	\$5,160	\$20,500	\$10,020		\$505,600
GROSS PROFIT	\$85,000	\$62,000	\$45,000	\$124,660	\$65,020	\$600	\$13,401,676
Expenses							
Advertising & Marketing	573	165	748	843	186		25,000
Car & Truck	167	697	939	130	406		560,000
Contractors	474	993	793	566	164		120,000
Insurance	760	59	237	110	361		80,000
Other Business Expenses	608	647	108	485	68		45,000

Dimensions & business intelligence

Customizable dimensional reporting to streamline financial planning and analysis and drive the growth you want

Forecast reports

What

Take advantage of 2 new reports designed to help you manage your performance versus forecast. **Forecast vs. Actuals** provides a side-by-side comparison by dollar amount and percent. **Forecast Overview** includes the option to filter and group data for deeper analysis.

Why

Save time and increase accuracy by running reports without having to export to spreadsheets.

Forecast vs. Actuals_ Forecast_P&L (Jan 2024 - Dec 2024)_ Report

Grasshopper Landscapes
January-December, 2024

Account	January 2024			February 2024			March 2024			Actual
	Actual	Forecast	Variance	Actual	Forecast	Variance	Actual	Forecast	Variance	
Income	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00	\$1,89,215.00	\$6,792	\$1,90,885.00
Sales	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00	\$63,000.00	\$1,072.00	\$61,928.00
Sales of Product Income	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00	\$56,065.00	\$1,489.00	\$54,576.00
Shipping Income	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00	\$70,150.00	\$4,231.00	\$74,381.00
Cost of Good Sold	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00
Channel Selling Fees	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00	\$11,500.00	-\$1,144.00	\$10,356.00
Shopify Selling Fees	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00	\$13,110.00	\$2,704.00	\$15,814.00
Cost of Goods Sold	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00	\$18,112.00	\$3,056.00	\$21,168.00
Gross Profit	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00	\$42,722.00	\$4,616.00	\$47,338.00
Expenses	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00	\$100,796.00	-\$6,854.00	\$93,930.00
Advertising & Marketing	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00
Car & Truck	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00
Contractors	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00
Insurance	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00	\$20,000.00	-\$4,400.00	\$15,600.00
Other Business Expenses	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00	\$10,168.00	\$2,932.00	\$13,100.00
Purchases	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Repairs & Maintenance	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00	\$20,230.00	-\$1,965.00	\$18,265.00
Square Fees	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95	\$0.95
NET OPERATING INCOME	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19	\$13,193.19	-\$13,193.19	\$13,193.19
Other expenses	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Unrealized Gain or Loss	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
NET OTHER INCOME	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

Dimensional P&L forecast

What

Break down a profit & loss forecast into dimensions important to your business, like department, region, program, fund, or product line. Apply rules to specific dimensions and classes in your forecast to reflect your business goals. When complete, convert your dimensional forecast into a budget, or export it as an Excel spreadsheet or PDF.

Why

Find more opportunities for informed decision-making and strategic growth with in-depth analysis and projections of revenue, expenses, and profit within the dimensions important to your business.

Forecast_P&L (Jan 2024 - Dec 2025)

View forecast for
Keystone Construction

Batch Actions ⓘ

Autosave on

	Oct 2023 Actuals	Nov 2023 Actuals	Dec 2023 Actuals	Jan 2024 Forecast	Feb 2024 Forecast	Mar 2024 Forecast	Apr 2024 Forecast	May 2024 Forecast
<input type="checkbox"/> ^ Accounts								
<input type="checkbox"/> ^ Income								
<input type="checkbox"/> Sales	61,928.23	58,848.15	58,603.89	62,919.26	51,807.02	49,168.74	38,156.31	41,336.00
<input type="checkbox"/> Other ...	59,563.79	53,269.27	41,506.59	44,965.47	42,320.85	45,847.59	23,956.13	25,952.47
Total inco...	121,492.02	112,117.42	100,110.48	107,884.73	94,127.87	95,016.33	62,112.44	67,288.47
<input type="checkbox"/> ^ Cost of go...								
<input type="checkbox"/> Cost o...	8,775.11	9,502.74	6,110.25	2,032.34	2,201.70	2,385.18	2,583.94	2,799.27
Total cost ...	8,775.11	9,502.74	6,110.25	2,032.34	2,201.70	2,385.18	2,583.94	2,799.27
<input type="checkbox"/> ^ Expenses								
<input type="checkbox"/> Consu...	943.68	968.05	890.57	794.18	423.59	335.01	362.92	393.17
<input type="checkbox"/> Insura...	28.75	31.14	33.74	36.55	15.16	16.43	17.80	14.96
<input type="checkbox"/> Legal ...	1,443.54	1,197.56	1,014.22	772.36	736.97	701.68	560.06	535.53

Forecast settings

Setup options Rules

Setup options are common to all Portfolios.

Add subdivided forecast for
Multiple

Forecast for
Rest of the year (May 2023 - Dec 2023)

Forecast using
Average of actuals

Use actuals from
Last 3 months

Cancel Apply

Make this a budget Save

Industry-specific customizations

Features tailored to drive project-based performance

Projects budgets

What

Now you can track detailed project costs like labor, materials, equipment, and subcontracts in one place. Understand the costs from estimate to final invoicing using highly customizable and flexible project-level budgets.

Why

Save time, minimize errors, and track your project data from one connected system to get real-time insights into the health of your projects.

How would you like to set up your budget?

Select your preferred options

Budget type Profit and loss ⓘ Balance sheet ⓘ Project ⓘ **NEW**

Select project ▼

- + Add new project
- Construction for Alex Home**
- Urban Renaissance Development
- Horizon Infrastructure Expansion
- Legacy Plaza Revitalization
- Gateway District Project

Available budget setup options

Create custom budget
Add data as you go

Import budget
Add from existing data

Next

AI-import for project budgets

What

Use AI to import an existing project-specific spreadsheet budget into Intuit Enterprise Suite. Along the way, its suggestions will help correct potential inaccuracies.

Why

Help your business avoid budgeting errors by managing the entire project-based budgeting process with a powerful, AI-import tool.

Budget_Construction for Alex home

Autofill summary

Summarized by AI

- We autofilled product and services details from Alex home to the budget.
- We found Roofing installation items without a 100% match. Review the suggested matches, or create a new product/service if the item doesn't exist.
- Total estimated cost doesn't match the value in Construction for Alex home. Review to make sure everything's accurate.

Review 1 potential matches

Apply suggested product/service items with the closest match, or create a new item.

Create 3 new products or services

Review and create a new product/service for items without a match.

Was this helpful?

This experience is still developing. Review suggestions carefully before making changes. [Learn how we use generative AI.](#)

Product/Service	Description	Quantity	Unit cost	Estimated cost	Dimension	Class	Locations	
Concrete pourin...	Introducing o...	1	\$234,567	\$234,567	Select...	Select...	Select...	+
Cement sheen	Discover the...	1	\$456,789	\$456,789	Select...	Select...	Select...	+
Framing and s...	Meet Budget...	1	\$123,456	\$123,456	Select...	Select...	Select...	+
Roofing i...						Select...	Select...	+
Electrical wirin...						Select...	Select...	+
Roofing install...						Select...	Select...	+
Drywall replac...						Select...	Select...	+
	Introducing L...	1	\$654,321	\$654,321	Select...	Select...	Select...	+
Total Product/Service			\$912,000					

Similar items found

We found similar items to Roofing installation.

Do you want to add one of these items?

Roofing installation

Roof replacement

1 of 2

Create new Add

Add product or service

Project task templates

What

Use pre-set templates within a library to create tasks, or make your own custom task templates. Clone an existing project's tasks to create a template of them.

Why

Create project tasks in less time and reduce errors that come from manually entering each new task.

The screenshot shows a 'Template library' interface with a search bar, a 'Give feedback' button, and a '+ New template' button. The templates are organized into four categories: 'Your templates', 'Company templates', and 'Construction templates'. Each template entry includes a title, a description, the creator's name, and a 'View' button.

Category	Template Name	Description	Created by	Action
Your templates	Remodelling template	Construction schedule for Interior remodelling	Albert Herb	View
	Demolition template	Building demolition checklist	Albert Herb	View
Company templates	Demolition template	Building demolition checklist	Albert Herb	View
	Demolition template	Building demolition checklist	Albert Herb	View
Construction templates	Demolition template	Building demolition checklist	IES	View

Cost code templates

What

Access 10 project cost code templates in Intuit Enterprise Suite rather than adding them manually. These templates align to the most-used construction industry divisions, including electrical, mechanical, and masonry.

Why

Make informed, proactive decisions by reporting across project cost codes and monitoring costs in real-time to identify issues or deviations from your budget.

The screenshot shows the Intuit Enterprise Suite interface for BrewMasters Inc. (Parent). The main view is 'Sales' with a sub-tab for 'Products & services'. A search bar and filter options are visible. Below is a table of items:

	NAME	QTY ON HAND	CATEGORY	SKU	TYPE	PRICE	COST	ACTION
<input type="checkbox"/>	00 01 00 Procureme...		00 00 00 Procure...		Service	0	0	Edit ▾
<input type="checkbox"/>	00 10 00 Solicitation		00 00 00 Procure...		Service	0	0	Edit ▾
<input type="checkbox"/>	00 11 00 Advertisem...		00 00 00 Procure...		Service	0	0	Edit ▾
<input type="checkbox"/>	00 20 00 Instruction...		00 00 00 Procure...		Service	0	0	Edit ▾
<input type="checkbox"/>	01 10 00 Summary		01 00 00 Genera...		Service	0	0	Edit ▾
<input type="checkbox"/>	02 01 00 Maintenanc...		02 00 00 Existin...		Service	0	0	Edit ▾
<input type="checkbox"/>	03 01 00 Maintenanc...		03 00 00 Concrete		Service	0	0	Edit ▾

Third-party integration enhancement via new API

What

If you use HouzzPro, this API integration enhancement allows you to expand your custom field maximum from 3 to 12. This enables detailed reporting on more custom data points like PO number, sales rep, bill, or location.

Why

Drive more business insights by accessing, analyzing, and filtering HouzzPro data through additional custom fields.

Project profitability

What

See project profitability data in a visual chart on the project details tab, including your forecasted profit margin throughout the timeline of your project. You'll also receive AI-powered suggestions to improve project profitability across expenses, invoices, bills, payroll, committed costs, and hourly costs.

Why

Save time with a consolidated, near real-time view of financial tracking across your projects, and help improve profitability with actionable AI suggestions.

Functionality available for accrual-based accounting only.

The screenshot shows the Intuit Enterprise Suite interface for a project named "Smith's remodel" (Diana Smith). The project is in progress with 5% completion. The dashboard includes several key sections:

- ESTIMATE VS. ACTUALS:** A bar chart comparing actual income (\$123,232) and costs (\$29,192) against estimates. The actual profit margin is 40%. Options to "Add estimate" and "Add budget" are available.
- PROJECT PROFITABILITY:** A line chart showing the forecasted profit margin by 03/24/2025, currently at 18%. It is noted as "on-track from your 18% goal". The chart tracks Actual (blue), Goal (green), and Forecast (orange) profit margins from January to December.
- INVOICES:** Summary of "Overdue invoices" at \$1,106.00 and "Open invoices" at \$3,106.00.
- AI suggestions:** Alerts for "Expense by vendor" (Add as task) and "Unpaid invoices" (Create invoice), both mentioning an increase in raw material costs for bathroom taps.
- Summary:** A bottom bar shows the financial summary: INCOME of \$123,232, COSTS of \$29,192, and PROFIT of \$31,040.

Workforce management

Expanded ways to take care of employees
and help retain your team

Employee history

What

Monitor historical changes to employee data all from a single, streamlined view. Track historical updates including managerial changes, department transfers, pay adjustments, and title changes. Stay informed about changes to employment status, hire dates, legal names, and address changes.

Why

Gain peace of mind and save time by enabling better-informed decisions on promotions and raises with clearer visibility on each employee's history at your business.

Available for customers with QuickBooks Online Payroll Premium or Elite.

The screenshot displays the 'Employee list' page for 'Rising Building Co.' in the Intuit Enterprise Suite. The user profile for 'Jessica Demartini (Jessie)' is shown as 'Active'. The 'History' tab is selected, showing a table of changes since March 1, 2025. The table includes columns for Date, Type, Changed from, Changed to, and Changed by. The changes listed are:

Date	Type	Changed from	Changed to	Changed by
01/01/2025	Department	Engineering	Data	Ivan Lawton
01/01/2025	Pay	\$85,000/year	\$95,000/year	Greg Bernard
08/01/2024	Job title	Software Engineer	Senior Software Engineer	Greg Bernard
08/01/2024	Department	Data	Engineering	Ivan Lawton
04/01/2024	Status	Paid leave of absence	Active	Ivan Lawton
01/01/2024	Status	Active	Paid leave of absence	Ivan Lawton
01/01/2024	Pay	\$82,500/year	\$85,000/year	Greg Bernard

Expanded retirement partnerships

What

Get expanded retirement benefits offerings with Human Interest, a leading 401(k) provider highly rated by QuickBooks users, trusted by over 1,000,000 employees nationwide.¹ Human Interest plans feature seamless payroll integration with Intuit Enterprise Suite, proactive compliance management, and industry-low asset fees, making it easy to set up and manage retirement benefits.

Why

Help attract and retain top talent and avoid manual data entry by offering 401(k) benefits packages from Human Interest that are designed for growing businesses. Human Interest's comprehensive plans support both nonprofit and for-profit businesses and provide a wide range of investment options and expert support to simplify retirement administration.

Available for customers with QuickBooks Online Payroll.

1. Includes all employees of Human Interest customers, regardless of participation in the employer sponsored plans, as of January 1, 2025

Paycheck corrections for closed quarters

What

Complete closed-quarter paycheck corrections in Intuit Enterprise Suite, without having to contact customer support. Void paychecks (including direct deposit) as well as edit or backdate paychecks from closed quarters.

Why

Get more flexibility to edit, backdate and void paycheck transactions as the need arises, reducing manual work and calls to customer support.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

INTUIT
Enterprise Suite

Run payroll: Every Friday
✕

Total payroll cost
\$3,111.81

Gross pay \$2,894.23

Employer taxes & contributions \$217.58

Automated withdrawal on 9/28/2024
\$0.00

Direct deposits \$0.00

Taxes ⓘ \$0.00

What you pay manually
\$3,111.81

Paper checks \$2,048.36

Taxes ⓘ \$1,013.45

Deductions & contributions \$50.00

Pay period 6/02/2024 to 6/15/2024

Pay date 6/21/2024

Funding account --

Chart of account

Checking
▼

Name (1)	Total hours	Gross pay	Employee taxes & deductions	Net pay	Employer taxes & contributions	Compare with last payday	Memo
Chang, Eugene <small>\$150,500.00/year</small> Check	40h	\$2,894.23	\$845.87	\$2,048.36	\$217.38		
Total	130h	\$2,894.23	\$845.87	\$2,048.36	\$217.38		

Back

Preview payroll details

Submit payroll
▼

Organizational charts

What

Create an expandable chart of your business's organizational structure that shows personnel and direct reports arranged in a multilayered visual.

Why

Prepare for your business's growth and take on hiring/personnel needs with a better understanding of your company structure at a glance.

The screenshot displays the Intuit Enterprise Suite interface for 'Rising Building Co.' in the 'Payroll' section, specifically the 'Org chart' view. The left sidebar contains a navigation menu with options like 'Dashboard', 'Tasks', 'Advanced accounting', 'Sales', 'Expenses', 'Reports', 'Payroll', 'Time', 'Projects', 'Financial planning', 'Workflow automation', 'Commerce', 'Apps', and 'Menu settings'. The main content area shows a hierarchical organizational chart. At the top is Kevin Johnson, Owner & CEO, with a '3' icon below his name. Reporting to him are three employees: Audrey Willis, Operations Manager (with a '5' icon), Justin Li, Marketing Strategist (with a '6' icon), and Dawn Ressel, Production Supervisor (with a '2' icon'). A green 'Assign managers' button is visible in the top right corner of the chart area. The bottom of the interface features the 'Powered by qb quickbooks' logo.

Direct deposit payment reversals**

What

Reverse an employee direct deposit payroll payment of any amount in product within 5 days for no additional fee in Intuit Enterprise Suite rather than having to request support.**

Why

Add control and flexibility in your payroll process with convenient, streamlined employee direct deposit reversals for no added fees.

Money movement services are provided by Intuit Payments Inc., licensed as a Money Transmitter by the New York State Department of Financial Services. For more information about Intuit Payments' money transmission licenses, please visit <https://www.intuit.com/legal/licenses/payment-licenses/>.

**Direct deposit reversal feature is available at no additional cost for employee paychecks when requested directly within the product. A \$75 fee will be applied to reversal requests submitted through alternative methods, including by filling out a form, even if the reversal is unsuccessful. Restrictions apply. Submitting a reversal request does not guarantee the recovery of funds.

